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User Manual

Van Sales POS Plugin for Odoo v16.0

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## 1. Introduction

The van point of sale is easy to install and fits neatly into the Odoo web shop. This module adds few features to the point of sale that are specific to VAN sale. In this module all the products are stored in the warehouse which can be fully controlled by the module inventory. Here the process starts the loading of products into the van and the process ends at the time of unloading the unsold products from the van.

## 2. Features

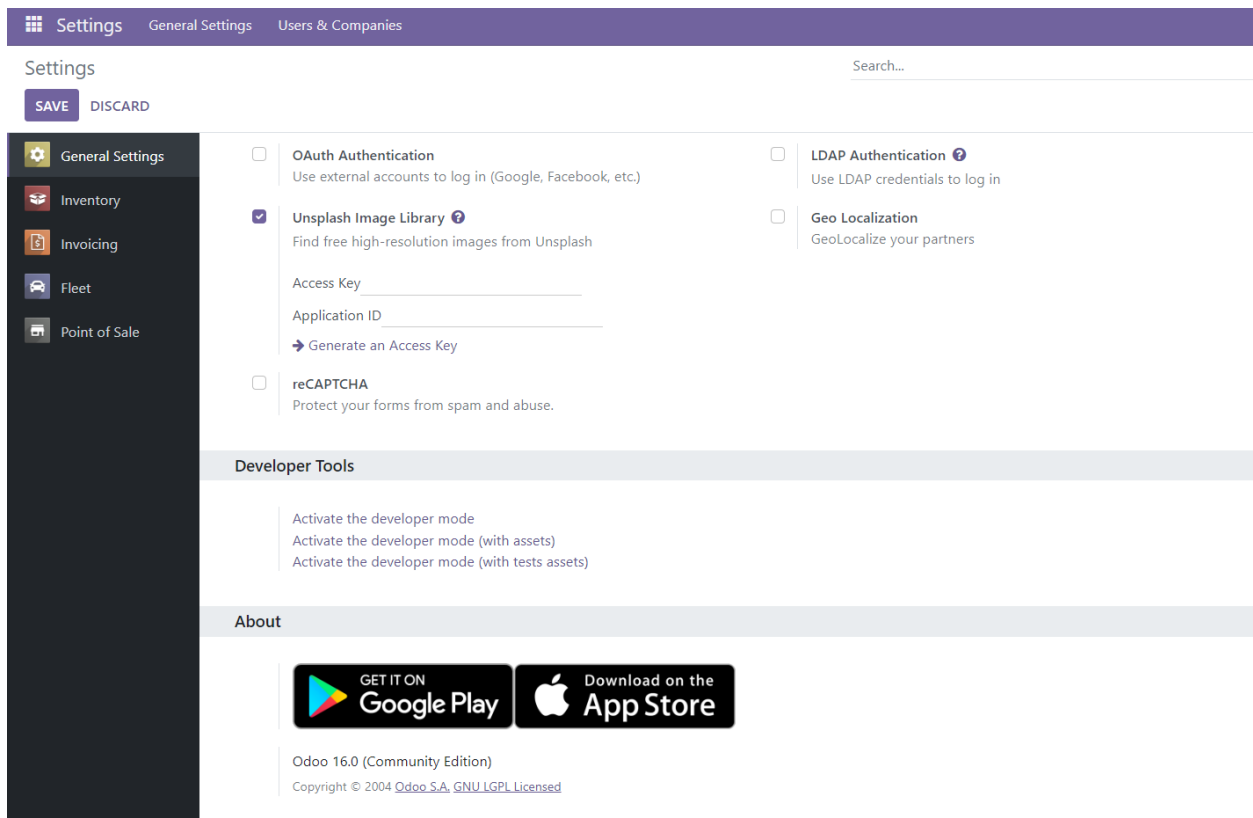
- Easy to configure a POS as Van Sale POS.
- All van stock is recorded.
- Loading and unloading processes are recorded.
- Session management is mainly based on the loading and unloading of products.
- Stock management is controlled by the inventory module.
- Transparent stock transfer history.
- This module adds new features to the point-of-sale module.
- Salesman and supervisor groups are created.
- **Realtime Inventory in POS**

To ensure accurate stock management and apply quantity restrictions in real-time during Point of Sale (POS) transactions, you need to enable the **Realtime Inventory** feature in the POS module (Refer Screenshot 33). This setting allows the system to check the actual stock levels instantly and prevent overselling.

### 3. Screenshots

*Screenshot 1: Van point of sale - Add Salesman or Supervisor user groups:*

- Go to *Settings*.
- Enable developer mode by clicking on the 'Activate the developer mode'.



Settings General Settings Users & Companies

Settings Search...

SAVE DISCARD



General Settings

- OAuth Authentication  
Use external accounts to log in (Google, Facebook, etc.)
- Unsplash Image Library [?](#)  
Find free high-resolution images from Unsplash  
Access Key \_\_\_\_\_  
Application ID \_\_\_\_\_  
[→ Generate an Access Key](#)
- reCAPTCHA  
Protect your forms from spam and abuse.
- LDAP Authentication [?](#)  
Use LDAP credentials to log in
- Geo Localization  
GeoLocalize your partners

Developer Tools

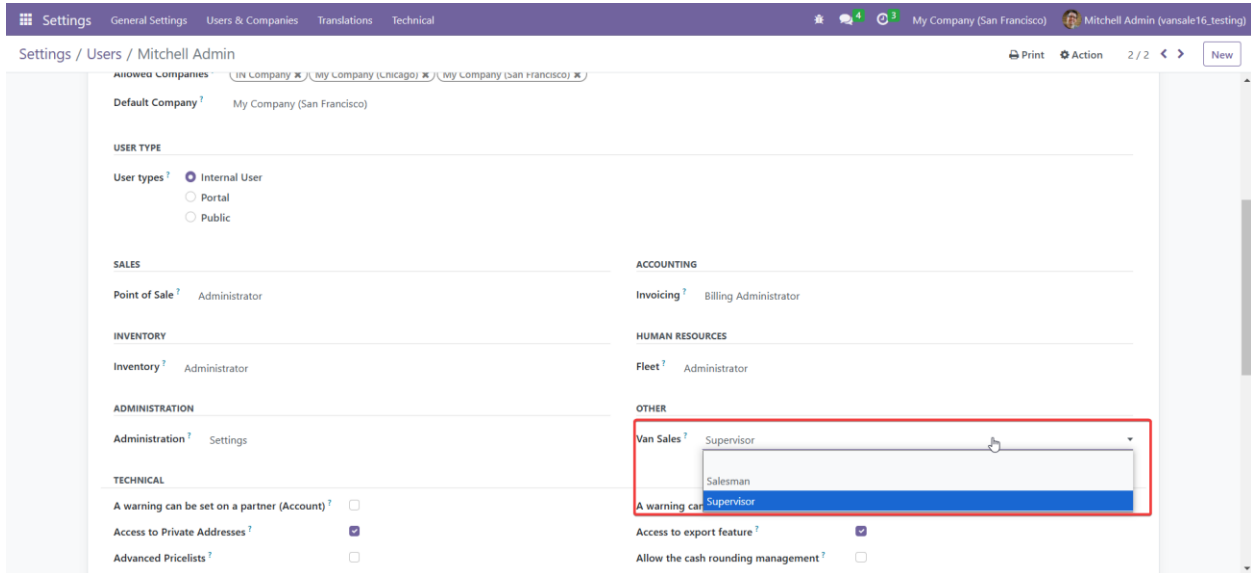
- Activate the developer mode
- Activate the developer mode (with assets)
- Activate the developer mode (with tests assets)

About

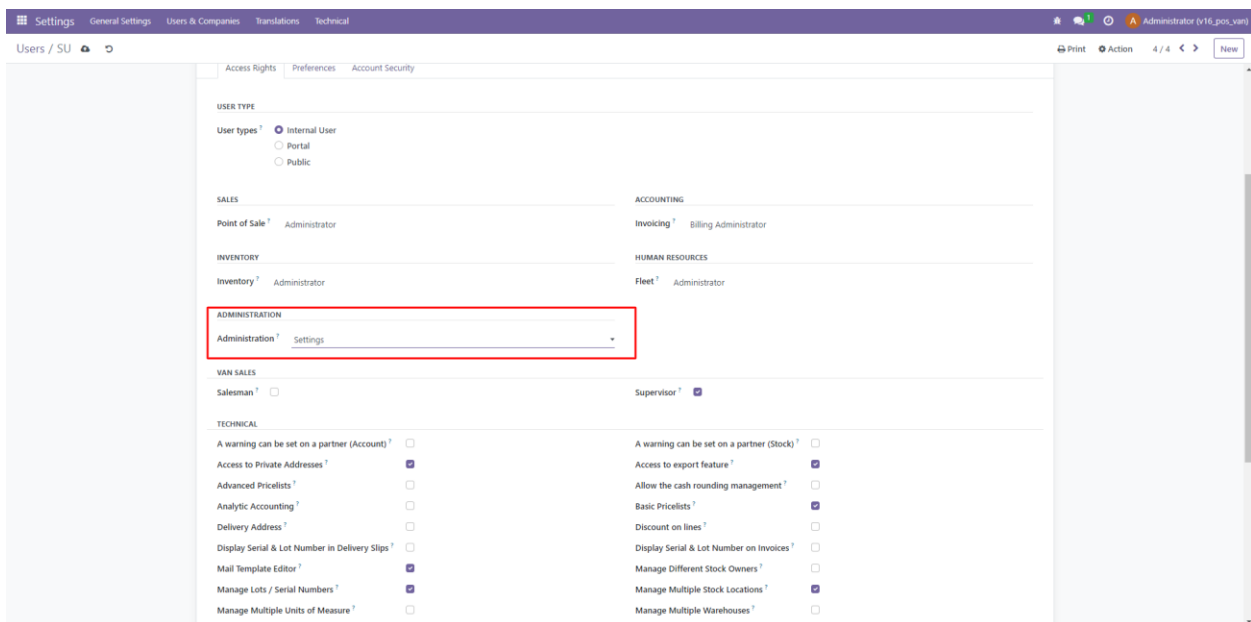
 GET IT ON Google Play  Download on the App Store

Odoo 16.0 (Community Edition)  
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- Navigate to *User & Companies* menu -> Select *Users*.
- Open the desired User -> Enable *Salesman/Supervisor* role -> Save.

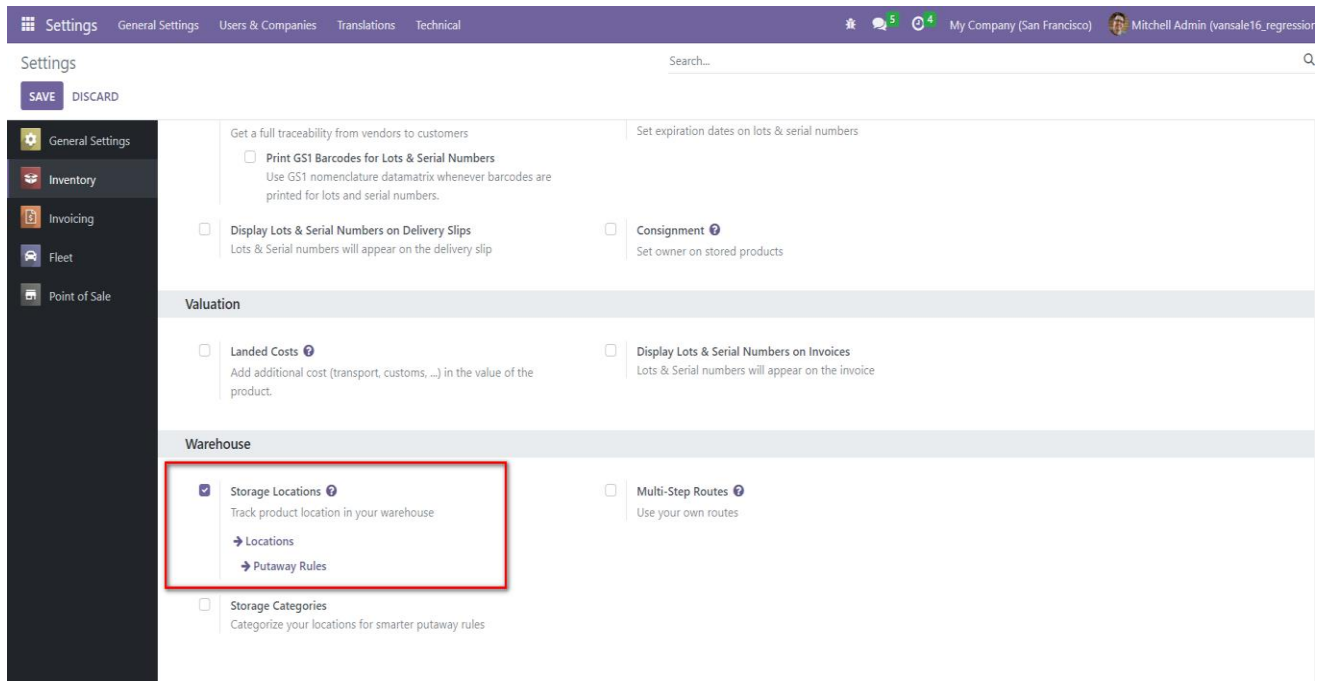


- If you want to give supervisor as administration access.



### Screenshot 2: Van point of sale - Enable Storage locations:

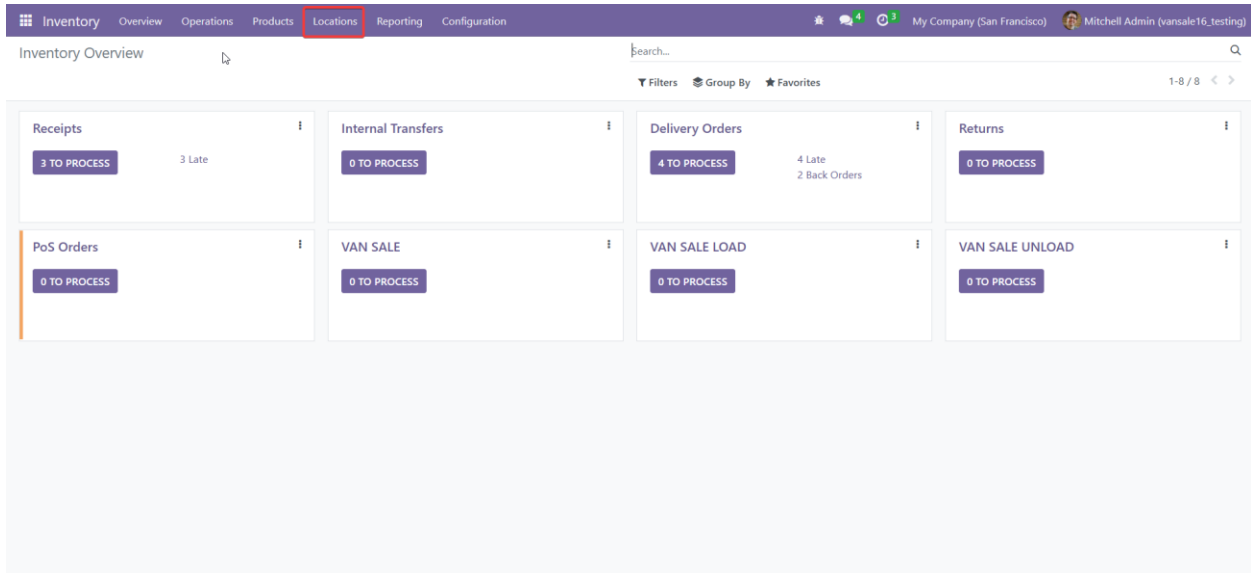
- Go to *Settings -> Inventory*.
- Enable *Storage Locations* checkbox -> Save.



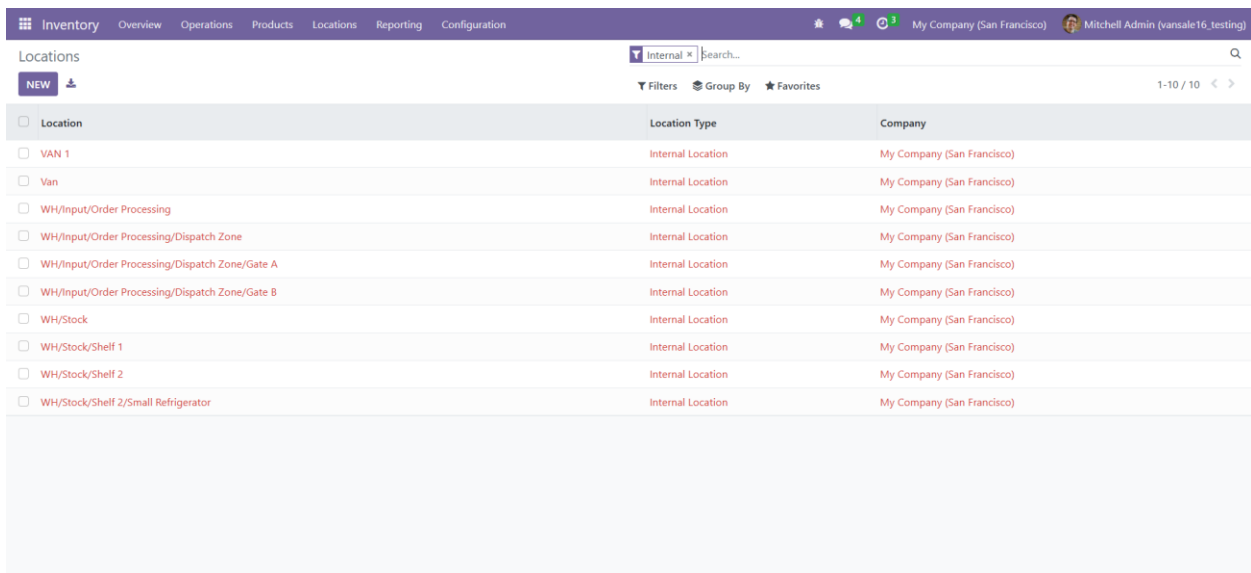
The screenshot shows the Odoo Settings interface for the Inventory module. The left sidebar contains navigation options: General Settings, Inventory, Invoicing, Fleet, and Point of Sale. The main content area is titled 'Settings' and includes a search bar and 'SAVE' and 'DISCARD' buttons. The 'Inventory' section is expanded, showing various configuration options. The 'Warehouse' section is highlighted with a red box, and the 'Storage Locations' checkbox is checked. Below this checkbox, there are links for 'Locations' and 'Putaway Rules'. Other visible options include 'Print GS1 Barcodes for Lots & Serial Numbers', 'Display Lots & Serial Numbers on Delivery Slips', 'Consignment', 'Landed Costs', 'Display Lots & Serial Numbers on Invoices', and 'Multi-Step Routes'.

Screenshot 3: Van point of sale – Locations menu item:

- Go to *Inventory*.
- *Locations*.

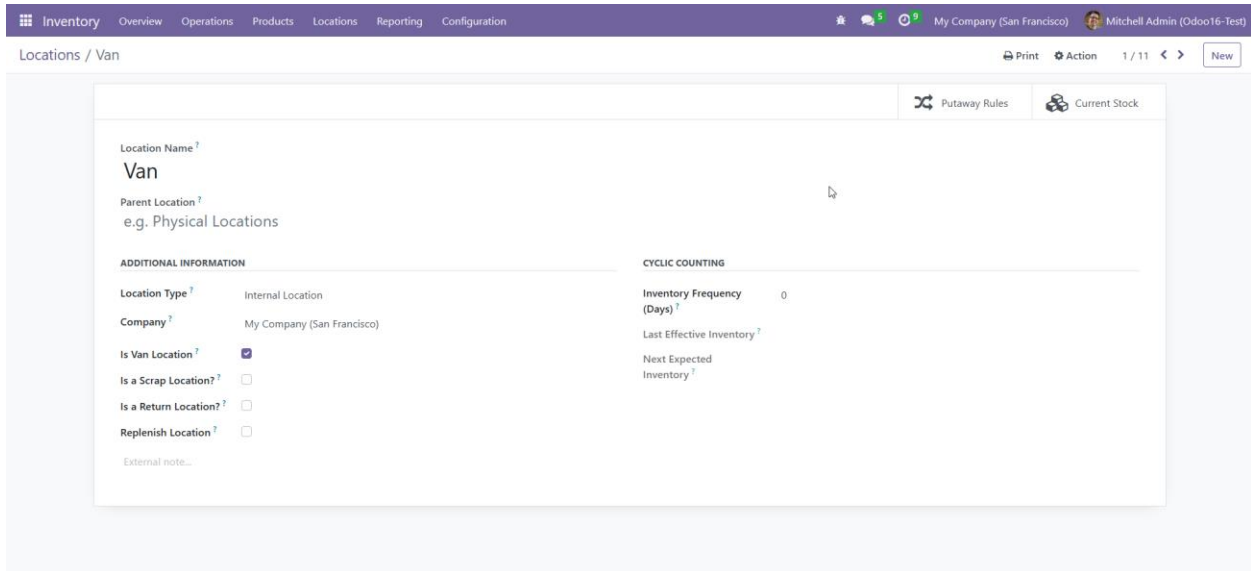


Screenshot 4: Van point of sale – Locations list view:



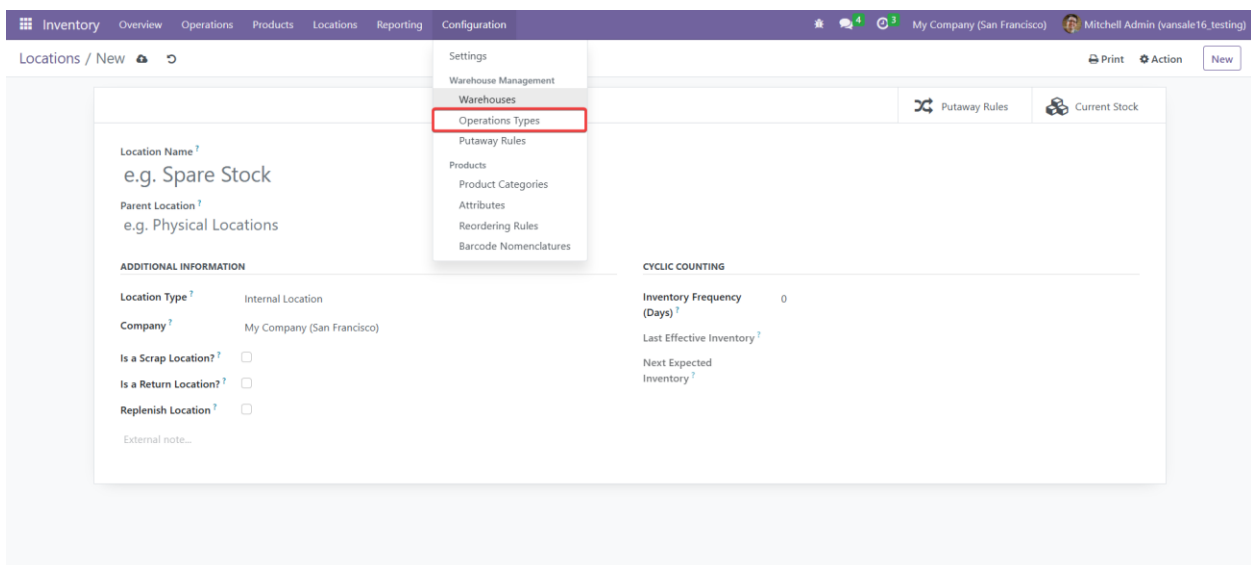
*Screenshot 5: Van point of sale – Adding a new location:*

- Enable the "Is VAN Location" checkbox to allow this location to be selectable in the POS Configuration's Stock Location settings.



*Screenshot 6: Van point of sale - operation types:*

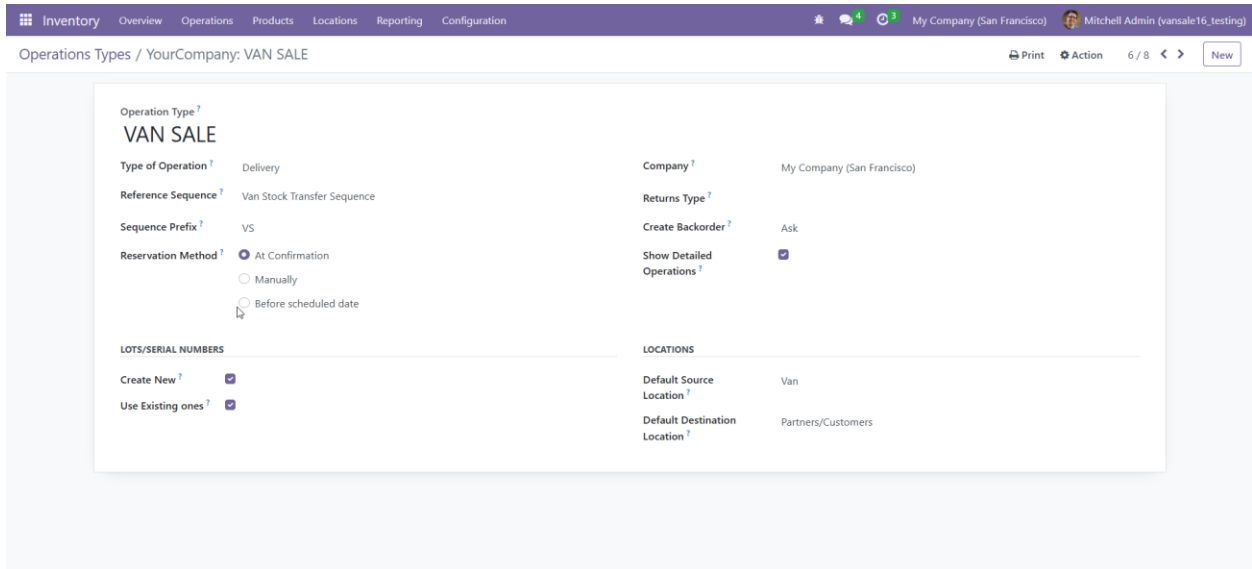
- Go to *Inventory*
- Navigate to *Configuration -> Operation types*





*Screenshot 7: Van point of sale operation type - VAN\_SALE:*

- This operation type is used for stock move from VAN to Partners/Customers locations.

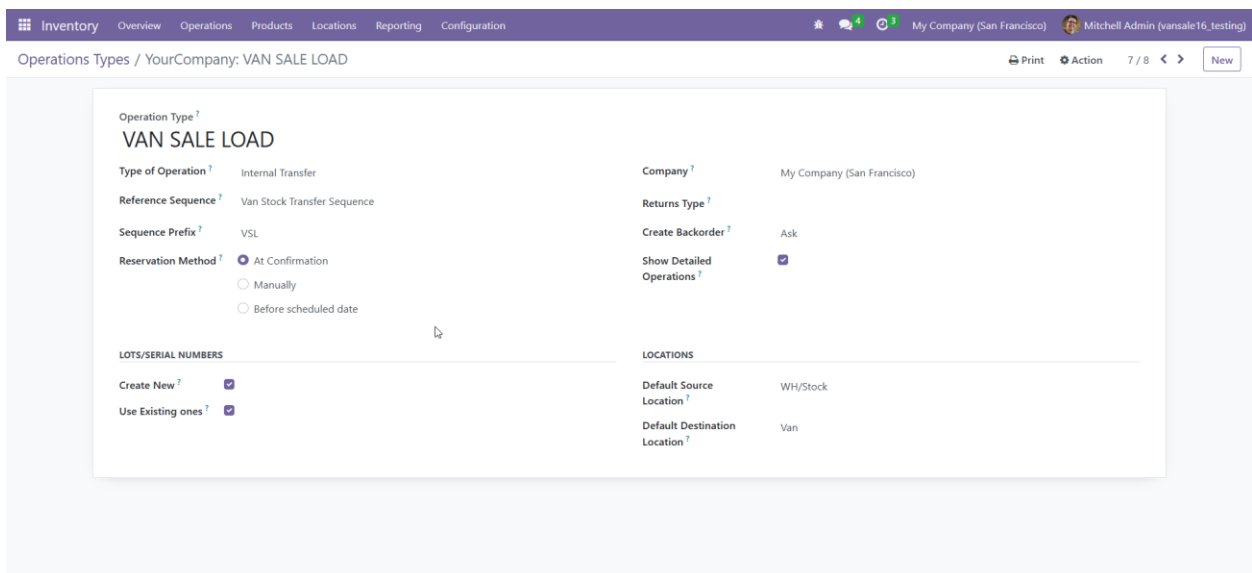


The screenshot shows the configuration page for the 'VAN SALE' operation type. The breadcrumb trail is 'Operations Types / YourCompany: VAN SALE'. The page contains several sections:

- Operation Type:** VAN SALE
- Type of Operation:** Delivery
- Reference Sequence:** Van Stock Transfer Sequence
- Sequence Prefix:** VS
- Reservation Method:** At Confirmation (selected), Manually, Before scheduled date
- LOTS/SERIAL NUMBERS:** Create New (checked), Use Existing ones (checked)
- Company:** My Company (San Francisco)
- Returns Type:** Ask
- Create Backorder:** Ask
- Show Detailed Operations:** (checked)
- LOCATIONS:** Default Source Location: Van; Default Destination Location: Partners/Customers

*Screenshot 8: Van point of sale operation type - VAN\_SALE\_LOAD:*

- This operation type is for stock move from warehouse locations to the VAN prior to the beginning of sales.

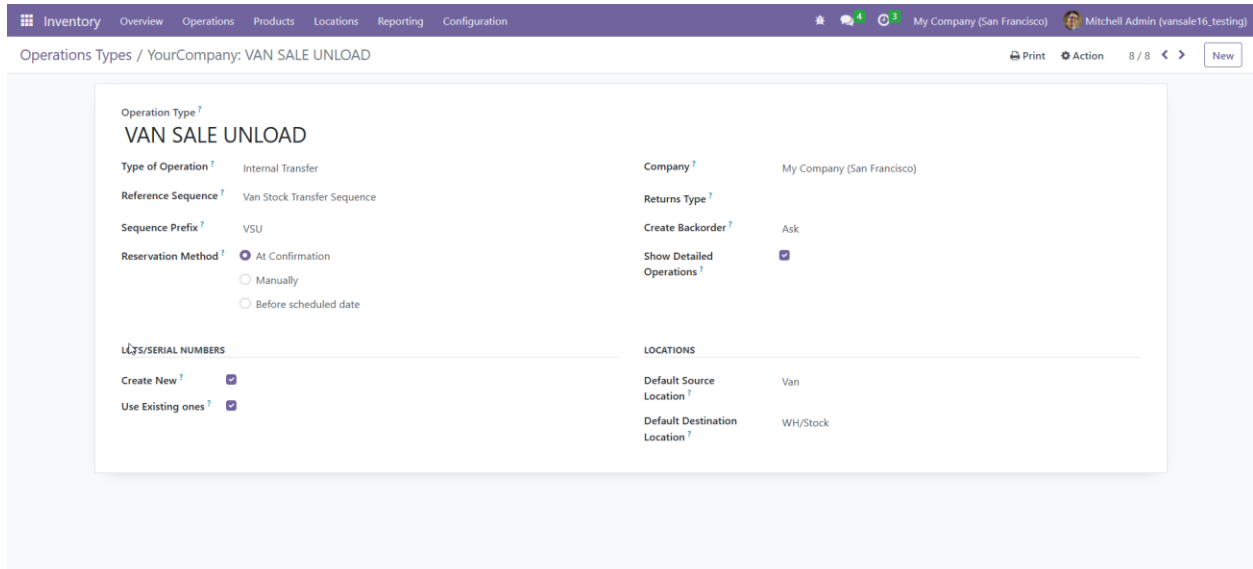


The screenshot shows the configuration page for the 'VAN\_SALE\_LOAD' operation type. The breadcrumb trail is 'Operations Types / YourCompany: VAN\_SALE\_LOAD'. The page contains several sections:

- Operation Type:** VAN\_SALE\_LOAD
- Type of Operation:** Internal Transfer
- Reference Sequence:** Van Stock Transfer Sequence
- Sequence Prefix:** VSL
- Reservation Method:** At Confirmation (selected), Manually, Before scheduled date
- LOTS/SERIAL NUMBERS:** Create New (checked), Use Existing ones (checked)
- Company:** My Company (San Francisco)
- Returns Type:** Ask
- Create Backorder:** Ask
- Show Detailed Operations:** (checked)
- LOCATIONS:** Default Source Location: WH/Stock; Default Destination Location: Van

*Screenshot 9: Van point of sale operation type - VAN\_SALE\_UNLOAD:*

- This operation type is for stock move of unsold products from VAN to Warehouse locations after sales.



The screenshot shows the Odoo configuration page for the 'VAN SALE UNLOAD' operation type. The page is titled 'Operations Types / YourCompany: VAN SALE UNLOAD' and includes a navigation bar with 'Inventory', 'Overview', 'Operations', 'Products', 'Locations', 'Reporting', and 'Configuration'. The user is logged in as 'Mitchell Admin (vansale16\_testing)'.

**Operation Type <sup>?</sup>**  
**VAN SALE UNLOAD**

<b>Type of Operation <sup>?</sup></b>	Internal Transfer	<b>Company <sup>?</sup></b>	My Company (San Francisco)
<b>Reference Sequence <sup>?</sup></b>	Van Stock Transfer Sequence	<b>Returns Type <sup>?</sup></b>	
<b>Sequence Prefix <sup>?</sup></b>	VSU	<b>Create Backorder <sup>?</sup></b>	Ask
<b>Reservation Method <sup>?</sup></b>	<input checked="" type="radio"/> At Confirmation <input type="radio"/> Manually <input type="radio"/> Before scheduled date	<b>Show Detailed Operations <sup>?</sup></b>	<input checked="" type="checkbox"/>

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**UJS/SERIAL NUMBERS**

<b>Create New <sup>?</sup></b>	<input checked="" type="checkbox"/>
<b>Use Existing ones <sup>?</sup></b>	<input checked="" type="checkbox"/>

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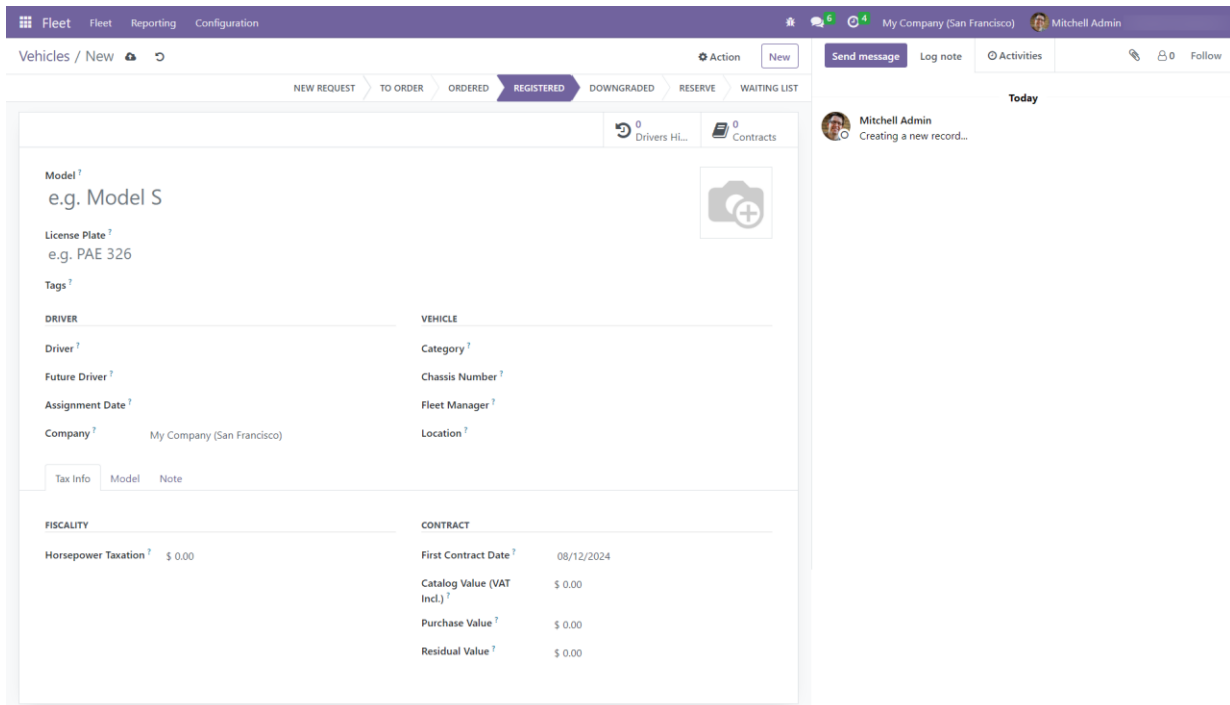
**LOCATIONS**

<b>Default Source Location <sup>?</sup></b>	Van
<b>Default Destination Location <sup>?</sup></b>	WH/Stock

### Screenshot 10: Create a Van in Fleet management:

- Go to *Fleet management* module.
- Click *New*.
- Enter *Driver, Fleet manager and other van details*-> *Save*.

Fleet manager is considered as the Salesman for the Van.



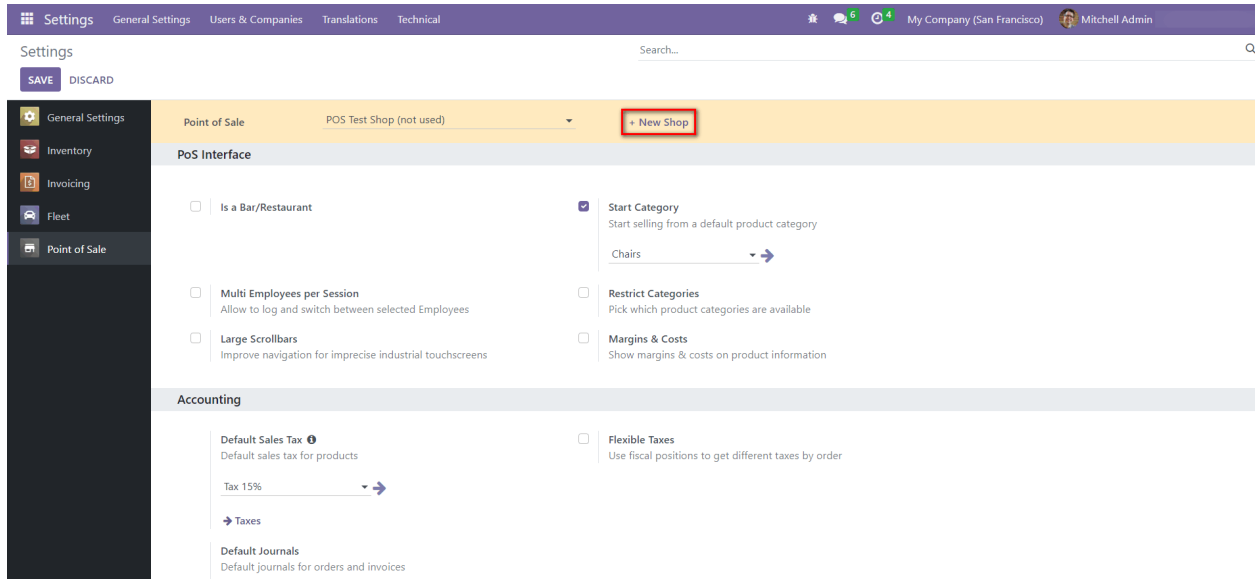
The screenshot shows the 'Vehicles / New' form in the Odoo Fleet management module. The form is titled 'Vehicles / New' and has a 'New' button. The status 'REGISTERED' is selected in the top navigation bar. The form includes the following fields:

- Model**: e.g. Model S
- License Plate**: e.g. PAE 326
- Tags**
- DRIVER**: Driver, Future Driver, Assignment Date, Company (My Company (San Francisco))
- VEHICLE**: Category, Chassis Number, Fleet Manager, Location
- FISCALITY**: Horsepower Taxation (\$ 0.00)
- CONTRACT**: First Contract Date (08/12/2024), Catalog Value (VAT Incl.) (\$ 0.00), Purchase Value (\$ 0.00), Residual Value (\$ 0.00)

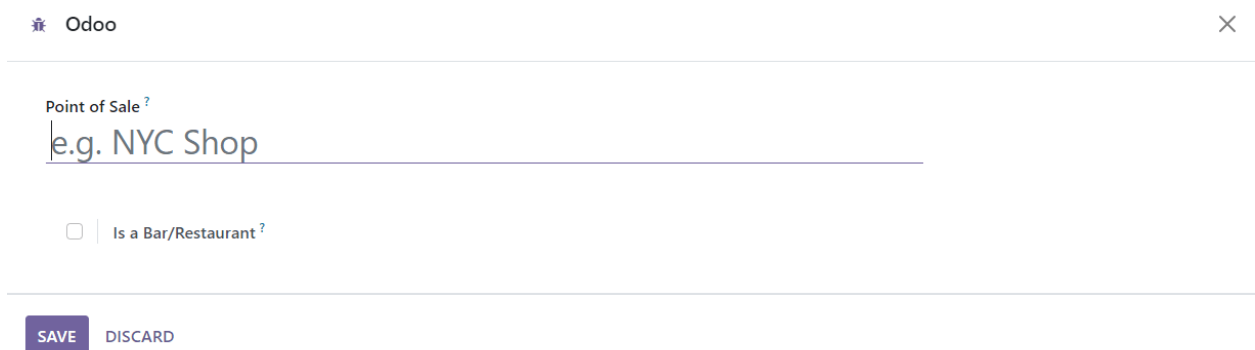
The form also includes a 'Tax Info' section with tabs for 'Model' and 'Note'. The right sidebar shows the user 'Mitchell Admin' and a notification 'Creating a new record...'

*Screenshot 11: Create a new Point of Sale:*

- Go to *Settings -> Point of Sale*.
- Click on *New Shop*.

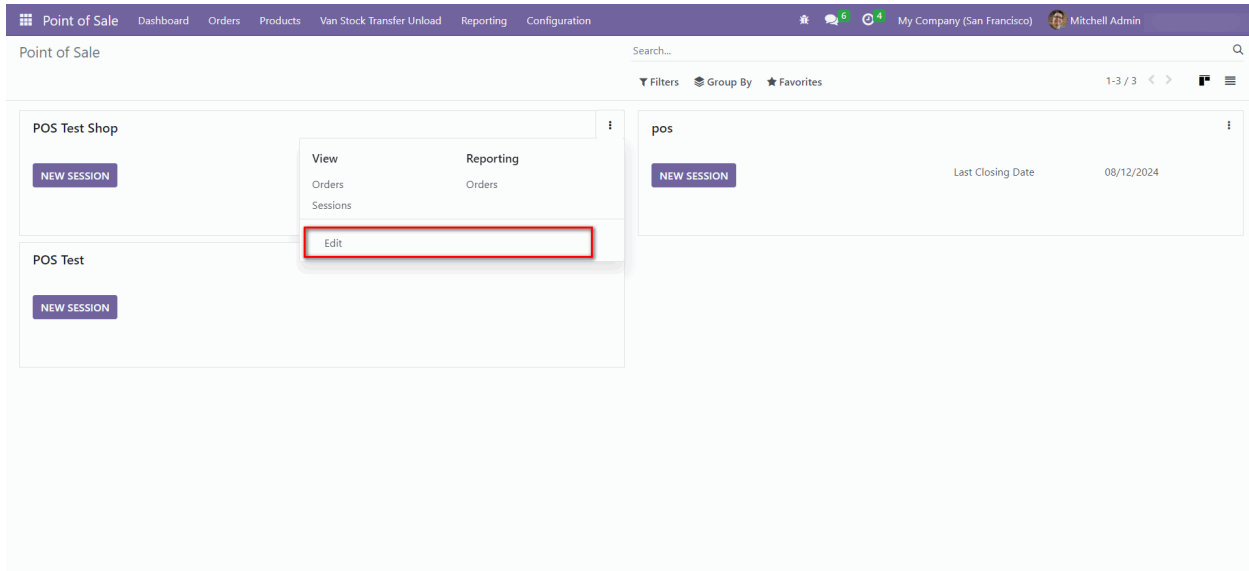


*Screenshot 12: Enter new POS details:*



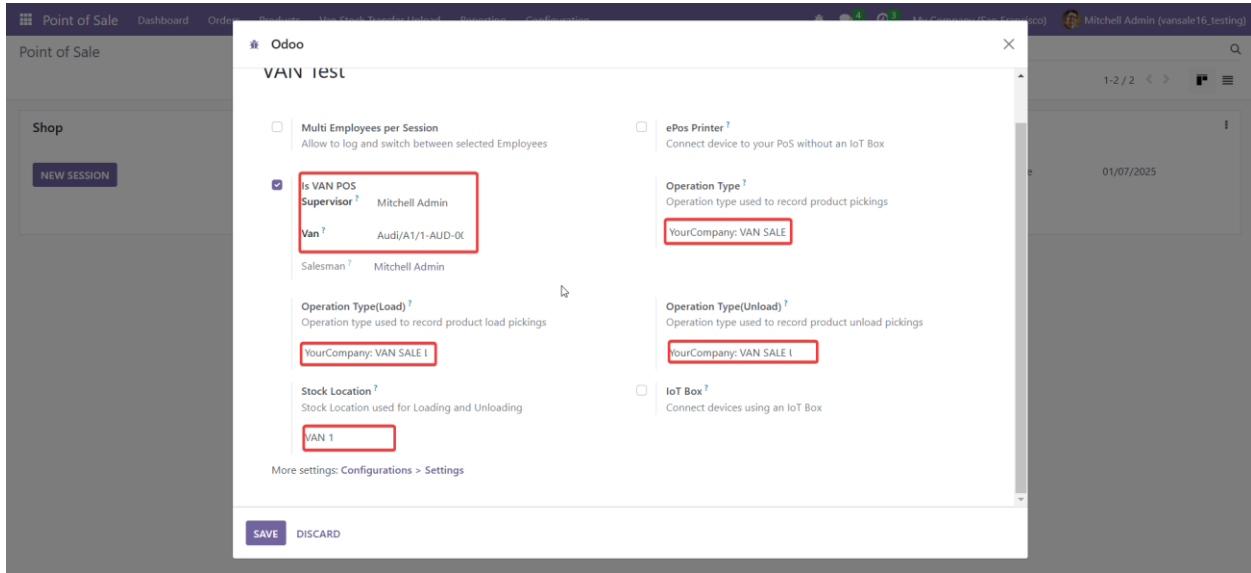
### Screenshot 13: Edit new POS:

- Go to *POS module*.
- Click on three-dot menu of new *POS* -> *Edit*.

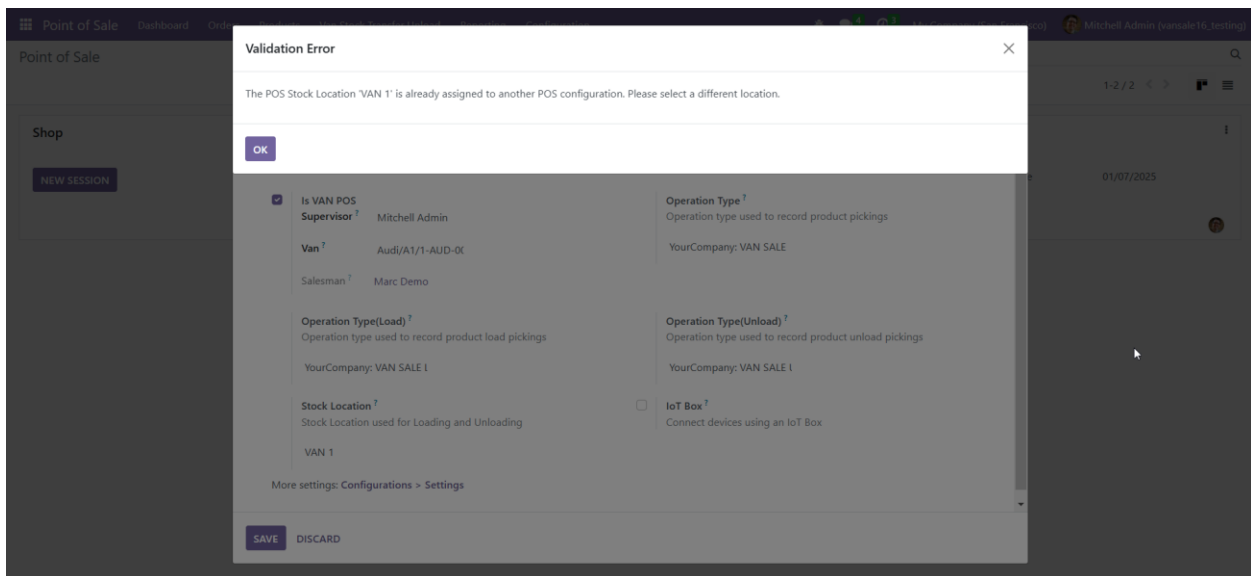


### Screenshot 14: Configure new POS to Van Sale POS:

- Enable *Is Van POS* checkbox.
- Add a van to the POS.
- Add *VAN\_SALE, VAN\_SALE\_LOAD, VAN\_SALE\_UNLOAD* operation types to the Shop. These will be loaded by default if *Is VAN POS* is enabled
- Add Stock Location - Location added here will be considered as the Van Stock location for this POS and will be used for all stock transfers. Stock Location is mandatory for Van POS.
- Click *Save*.

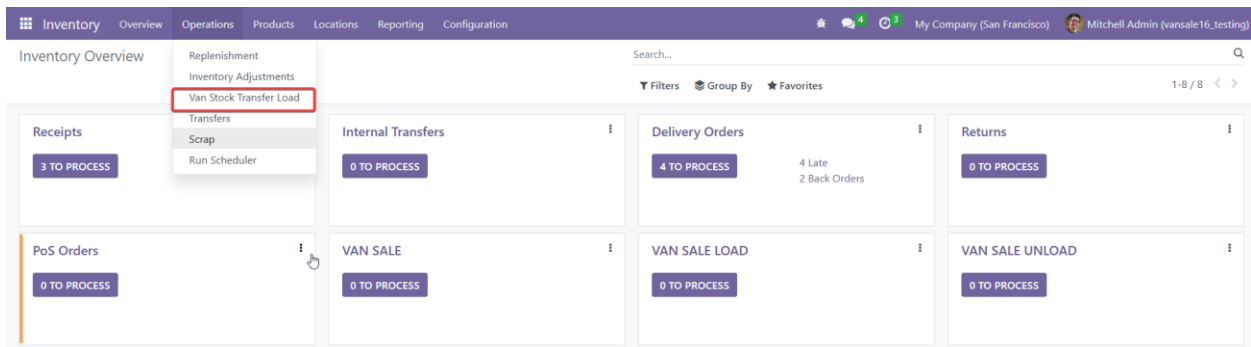


*Screenshot 15: Validation displayed if same Van location is configured to more than one POS:*



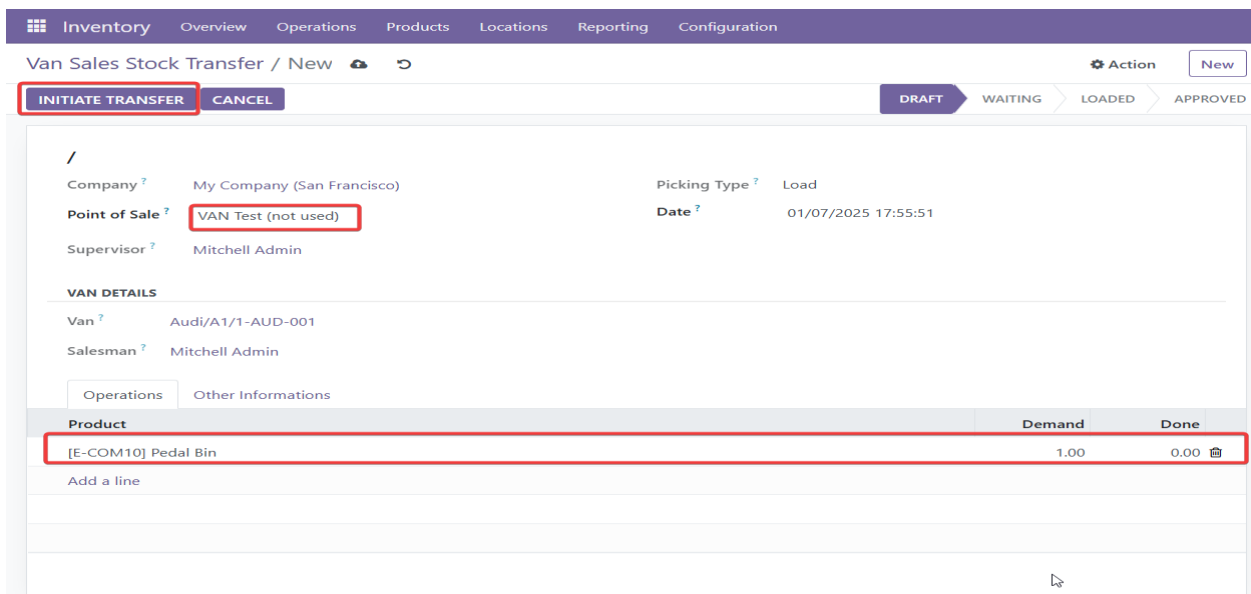
Screenshot 16: Van point of sale - Van Stock Transfer Load:

- Go to Inventory.
- Navigate to *Operations menu* -> *Select Van Stock Transfer* menu item.
- This process is defined under the operation type: *VAN\_SALE\_LOAD*.
- Van should be loaded with products before opening related POS session.



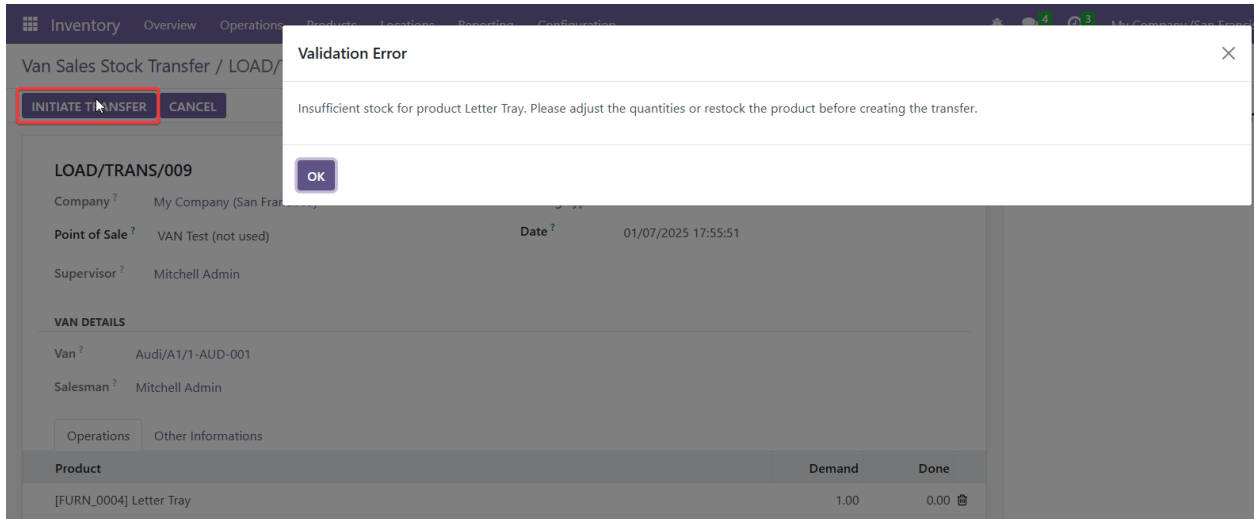
Screenshot 17: Van point of sale – Create Van Stock Transfer Load:

- Select a POS.
- Add products to the van – **Van stock transfers are restricted to storable products only.**
- Click on *Initiate Transfer*.

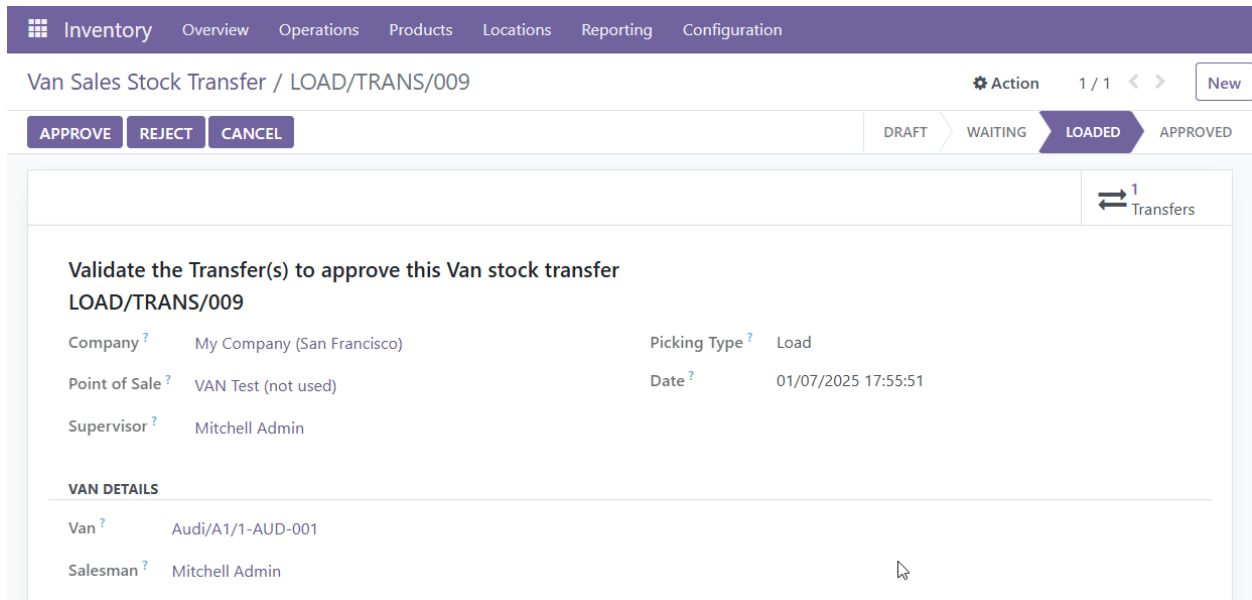


*Screenshot 18: When we do not have enough stock for the Product it will not let us initiate the transfer, it will raise validation.*

- *While initiating the transfer.*



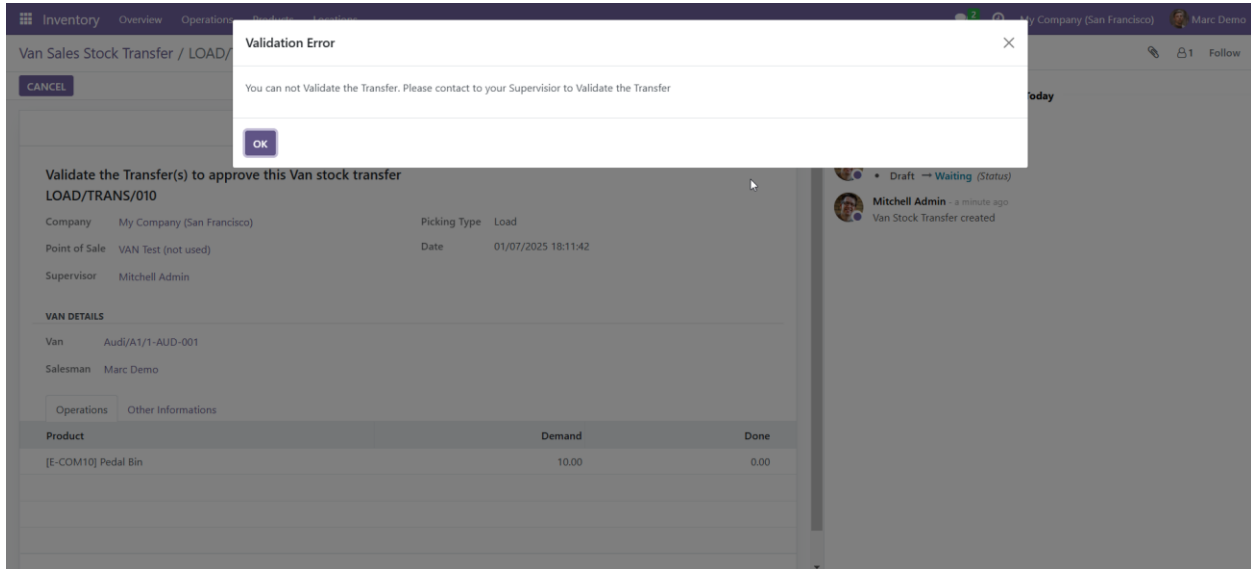
*Screenshot 19: Van point of sale – View the created transfer if we have enough stock then transfer will be initiated:*



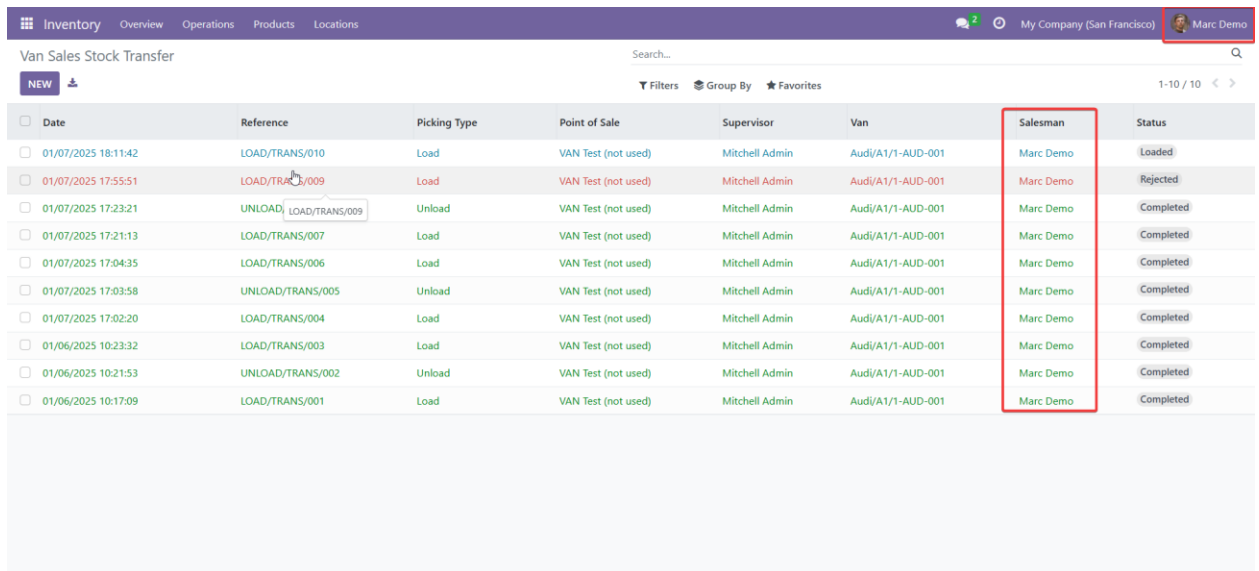


*Screenshot 20: Van point of sale – logged in as a salesman.*

- *If you are logged in as salesman, you cannot validate the transfer.*
- *For validating the transfer, you need to contact to your supervisor.*



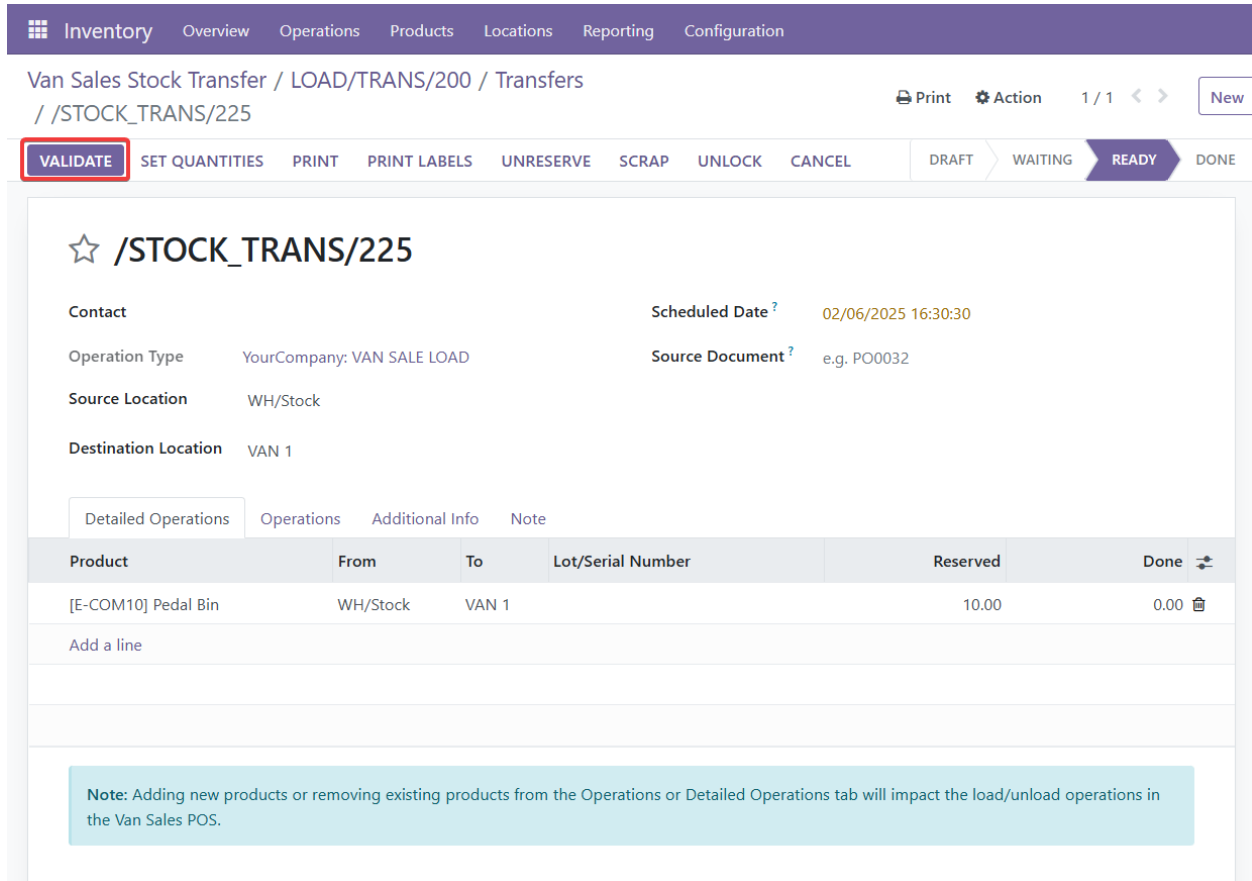
- *Each salesman can see only his/her Records.*



Date	Reference	Picking Type	Point of Sale	Supervisor	Van	Salesman	Status
01/07/2025 18:11:42	LOAD/TRANS/010	Load	VAN Test (not used)	Mitchell Admin	Audi/A1/1-AUD-001	Marc Demo	Loaded
01/07/2025 17:55:51	LOAD/TRANS/009	Load	VAN Test (not used)	Mitchell Admin	Audi/A1/1-AUD-001	Marc Demo	Rejected
01/07/2025 17:23:21	UNLOAD/TRANS/009	Unload	VAN Test (not used)	Mitchell Admin	Audi/A1/1-AUD-001	Marc Demo	Completed
01/07/2025 17:21:13	LOAD/TRANS/007	Load	VAN Test (not used)	Mitchell Admin	Audi/A1/1-AUD-001	Marc Demo	Completed
01/07/2025 17:04:35	LOAD/TRANS/006	Load	VAN Test (not used)	Mitchell Admin	Audi/A1/1-AUD-001	Marc Demo	Completed
01/07/2025 17:03:58	UNLOAD/TRANS/005	Unload	VAN Test (not used)	Mitchell Admin	Audi/A1/1-AUD-001	Marc Demo	Completed
01/07/2025 17:02:20	LOAD/TRANS/004	Load	VAN Test (not used)	Mitchell Admin	Audi/A1/1-AUD-001	Marc Demo	Completed
01/06/2025 10:23:32	LOAD/TRANS/003	Load	VAN Test (not used)	Mitchell Admin	Audi/A1/1-AUD-001	Marc Demo	Completed
01/06/2025 10:21:53	UNLOAD/TRANS/002	Unload	VAN Test (not used)	Mitchell Admin	Audi/A1/1-AUD-001	Marc Demo	Completed
01/06/2025 10:17:09	LOAD/TRANS/001	Load	VAN Test (not used)	Mitchell Admin	Audi/A1/1-AUD-001	Marc Demo	Completed

*Screenshot 21: Van point of sale – Validate transfer:*

- *Only Supervisor can validate the transfer.*



The screenshot shows the Odoo Van Sales POS interface. At the top, there is a navigation bar with tabs: Inventory, Overview, Operations, Products, Locations, Reporting, and Configuration. Below this, the breadcrumb path is 'Van Sales Stock Transfer / LOAD/TRANS/200 / Transfers / /STOCK\_TRANS/225'. On the right, there are icons for Print, Action, and page navigation (1 / 1). A 'New' button is also present.

Below the breadcrumb, there is a row of buttons: VALIDATE (highlighted with a red box), SET QUANTITIES, PRINT, PRINT LABELS, UNRESERVE, SCRAP, UNLOCK, CANCEL, DRAFT, WAITING, READY, and DONE.

The main content area shows the details for the transfer:
 

- Contact**: (empty)
- Scheduled Date**: 02/06/2025 16:30:30
- Operation Type**: YourCompany: VAN SALE LOAD
- Source Document**: e.g. PO0032
- Source Location**: WH/Stock
- Destination Location**: VAN 1

Below the details, there are tabs: Detailed Operations (selected), Operations, Additional Info, and Note.

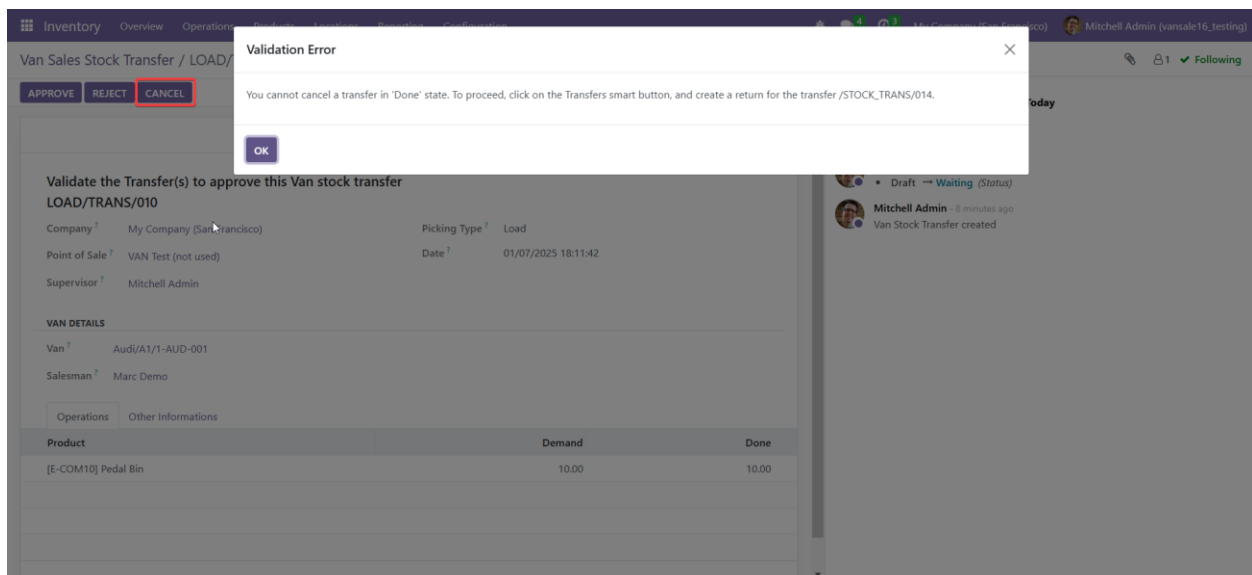
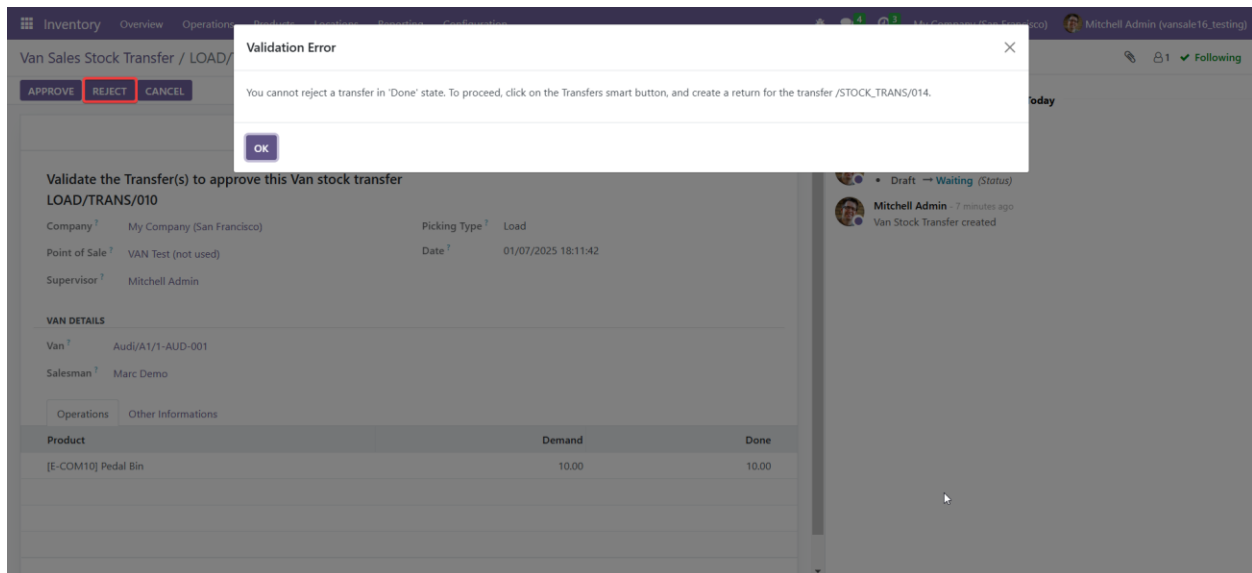
A table lists the products being transferred:

Product	From	To	Lot/Serial Number	Reserved	Done
[E-COM10] Pedal Bin	WH/Stock	VAN 1		10.00	0.00

Below the table, there is an 'Add a line' button. At the bottom, a light blue note box contains the text: 'Note: Adding new products or removing existing products from the Operations or Detailed Operations tab will impact the load/unload operations in the Van Sales POS.'

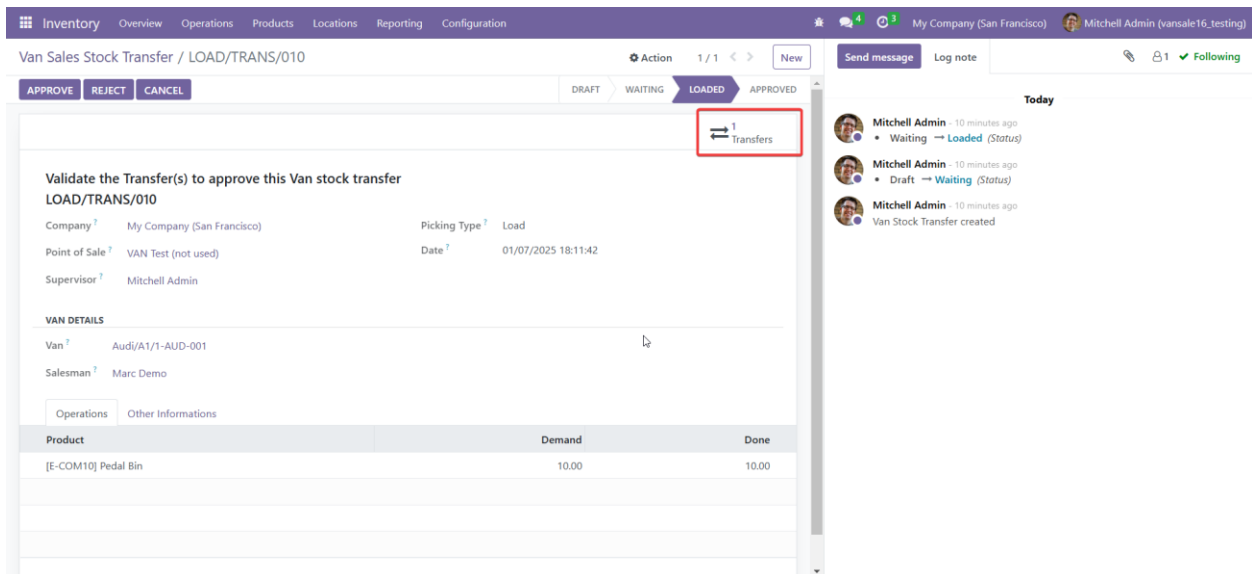
*Screenshot 22: Before 'Approve' If we want to reject or cancel the Transfer - Once transfer is validated you cannot reject and cancel the load it will raise validation.*

- Go back to *Load Transfer* record.
- Click on *Reject* and *Cancel*.



*Screenshot 23: In case of Reject and Cancel getting stock back to Warehouse – Create Return.*

- Click on *Transfers* smart button.
- Go to *Transfers*.



Van Sales Stock Transfer / LOAD/TRANS/010

APPROVE REJECT CANCEL DRAFT WAITING **LOADED** APPROVED

Validate the Transfer(s) to approve this Van stock transfer  
LOAD/TRANS/010

Company<sup>?</sup> My Company (San Francisco) Picking Type<sup>?</sup> Load  
Point of Sale<sup>?</sup> VAN Test (not used) Date<sup>?</sup> 01/07/2025 18:11:42  
Supervisor<sup>?</sup> Mitchell Admin

**VAN DETAILS**

Van<sup>?</sup> Audi/A1/1-AUD-001  
Salesman<sup>?</sup> Marc Demo

Operations Other Informations

Product	Demand	Done
[E-COM10] Pedal Bin	10.00	10.00

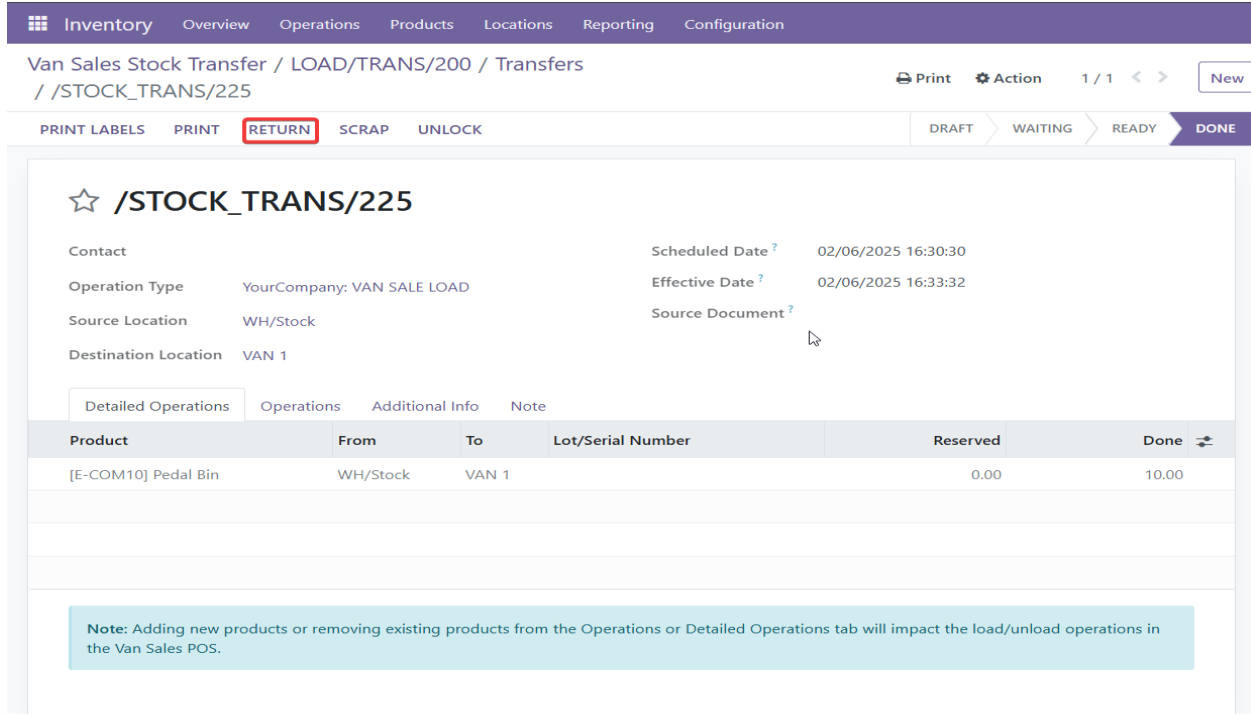
1 Transfers

Today

- Mitchell Admin - 10 minutes ago
  - Waiting → Loaded (Status)
- Mitchell Admin - 10 minutes ago
  - Draft → Waiting (Status)
- Mitchell Admin - 10 minutes ago
  - Van Stock Transfer created

*Screenshot 24: Create Return:*

- Click on return button.



Inventory Overview Operations Products Locations Reporting Configuration

Van Sales Stock Transfer / LOAD/TRANS/200 / Transfers / /STOCK\_TRANS/225

Print Action 1 / 1 < > New

PRINT LABELS PRINT **RETURN** SCRAP UNLOCK DRAFT WAITING READY **DONE**

☆ /STOCK\_TRANS/225

Contact Scheduled Date ? 02/06/2025 16:30:30

Operation Type YourCompany: VAN SALE LOAD Effective Date ? 02/06/2025 16:33:32

Source Location WH/Stock Source Document ?

Destination Location VAN 1

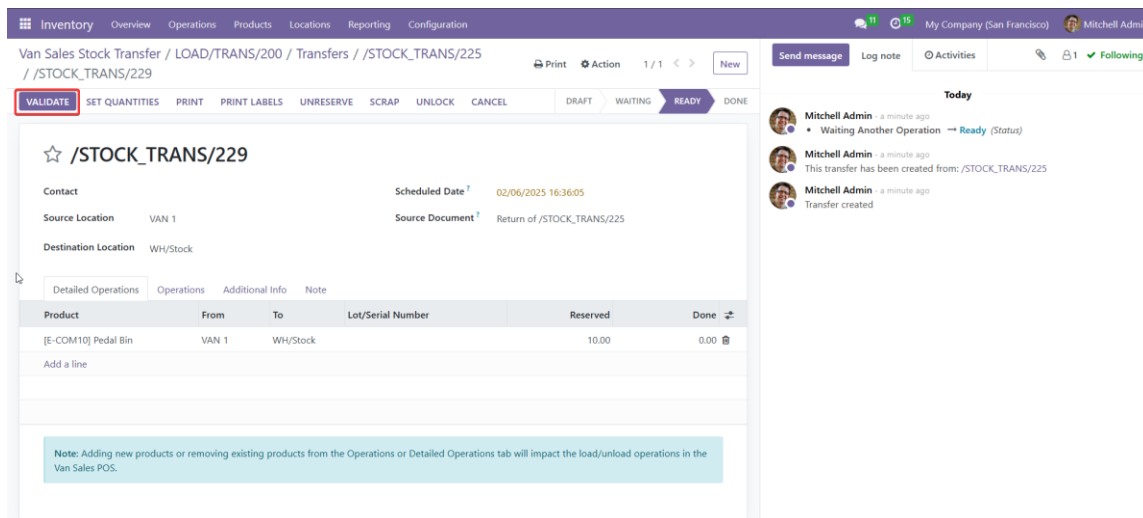
Detailed Operations Operations Additional Info Note

Product	From	To	Lot/Serial Number	Reserved	Done
[E-COM10] Pedal Bin	WH/Stock	VAN 1		0.00	10.00

Note: Adding new products or removing existing products from the Operations or Detailed Operations tab will impact the load/unload operations in the Van Sales POS.

*Screenshot 25: Validate the Return:*

- Stock will be moved to warehouse.



Inventory Overview Operations Products Locations Reporting Configuration

Van Sales Stock Transfer / LOAD/TRANS/200 / Transfers / /STOCK\_TRANS/225 / /STOCK\_TRANS/229

Print Action 1 / 1 < > New Send message Log note Activities 1 Following

**VALIDATE** SET QUANTITIES PRINT PRINT LABELS UNRESERVE SCRAP UNLOCK CANCEL DRAFT WAITING **READY** DONE

☆ /STOCK\_TRANS/229

Contact Scheduled Date ? 02/06/2025 16:36:05

Source Location VAN 1 Source Document ? Return of /STOCK\_TRANS/225

Destination Location WH/Stock

Detailed Operations Operations Additional Info Note

Product	From	To	Lot/Serial Number	Reserved	Done
[E-COM10] Pedal Bin	VAN 1	WH/Stock		10.00	0.00

Add a line

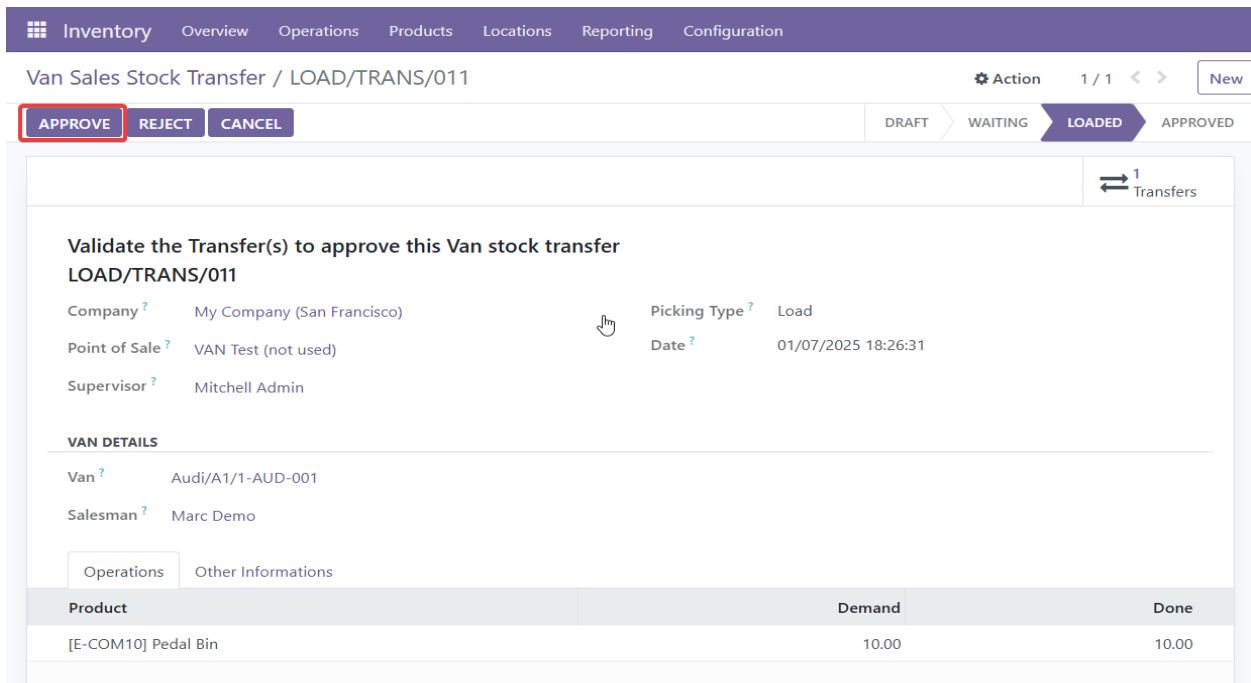
Note: Adding new products or removing existing products from the Operations or Detailed Operations tab will impact the load/unload operations in the Van Sales POS.

Today

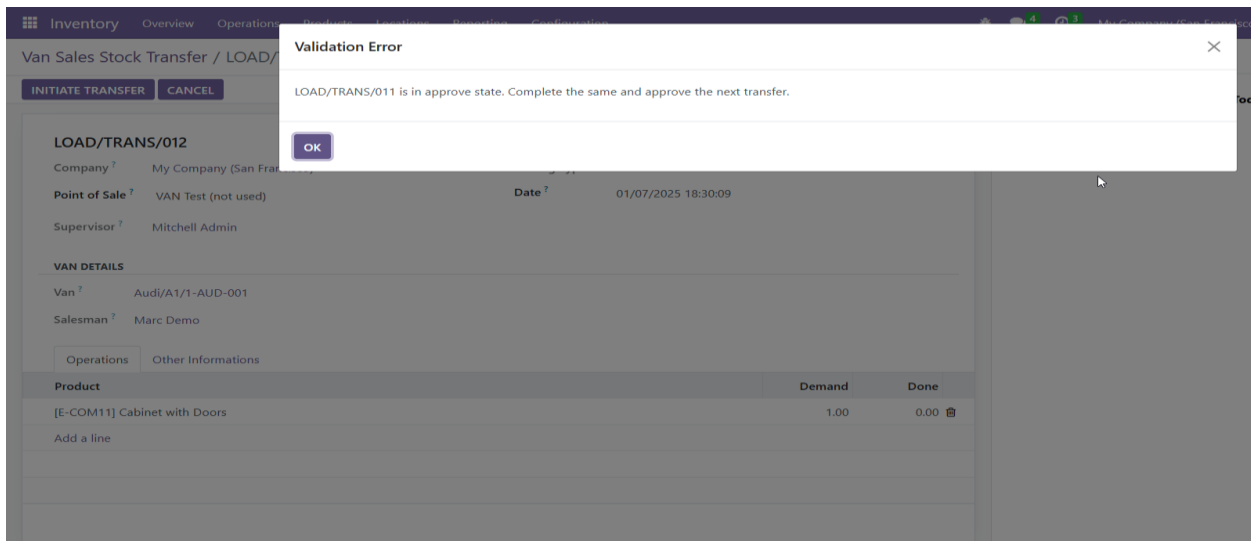
- Mitchell Admin - a minute ago - Waiting Another Operation → Ready (Status)
- Mitchell Admin - a minute ago - This transfer has been created from: /STOCK\_TRANS/225
- Mitchell Admin - a minute ago - Transfer created

*Screenshot 26: Van point of sale – Load Transfer Approval:*

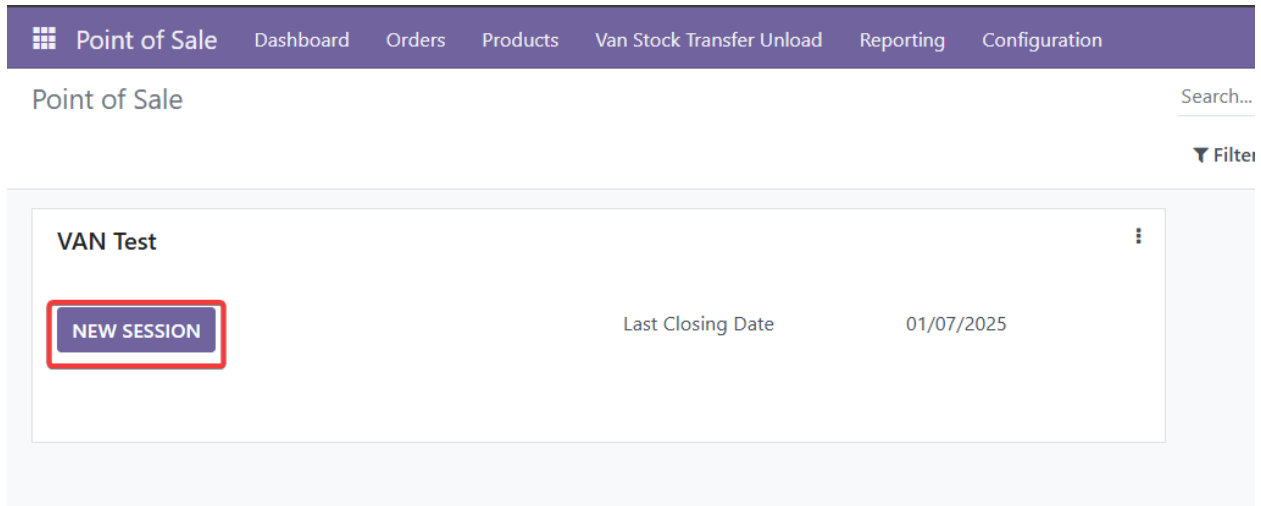
- Go back to *Load Transfer* record.
- Click *Approve*.
- Only Supervisor can approve the *Load Transfer*.



*Screenshot 27: Once the Van Stock Transfer Load is approved then you cannot create another Van Stock Transfer Load for the same session it will raise validation. You need to complete the previous Load.*

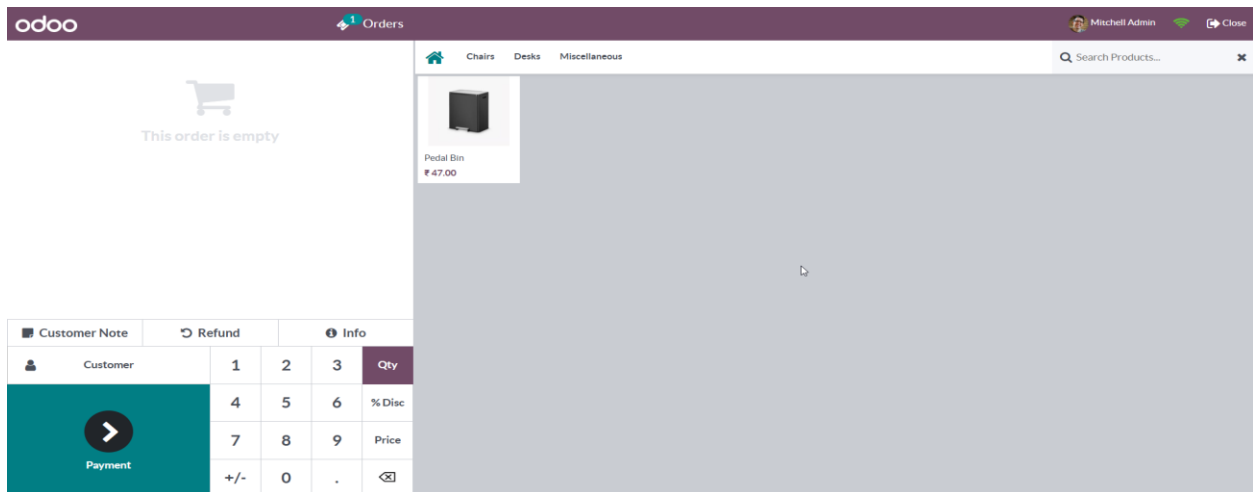


*Screenshot 28: Van point of sale – Open new POS session:*

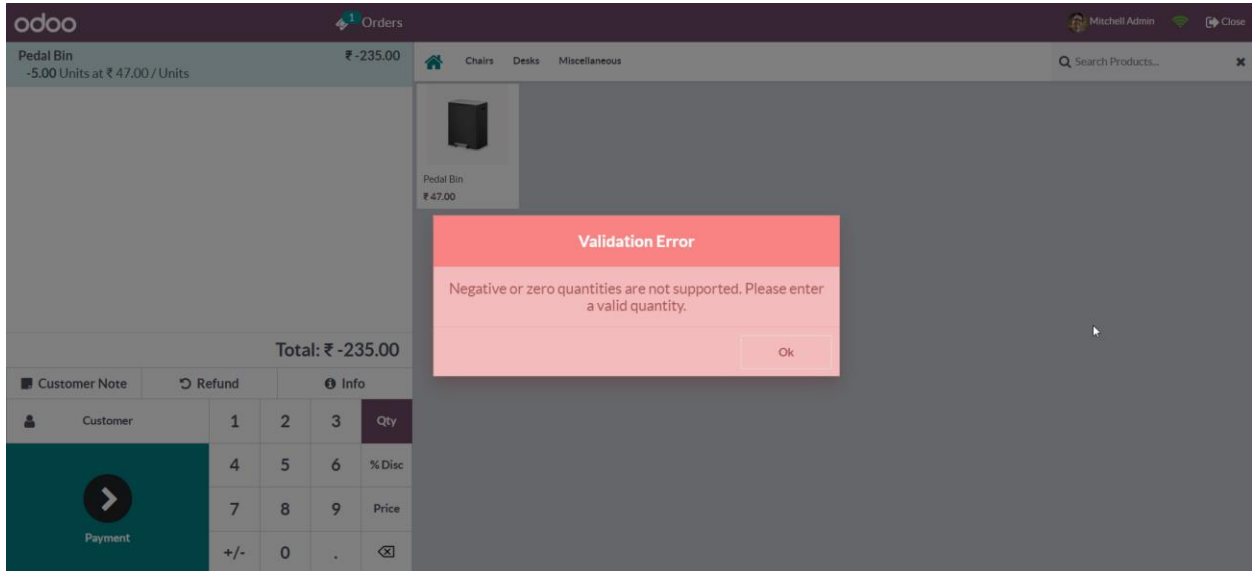


*Screenshot 29: Van point of sale Sell the loaded products:*

- Here Only Van Location Product will be visible.
- Click on product to add to cart.
- Click on *Payment*.

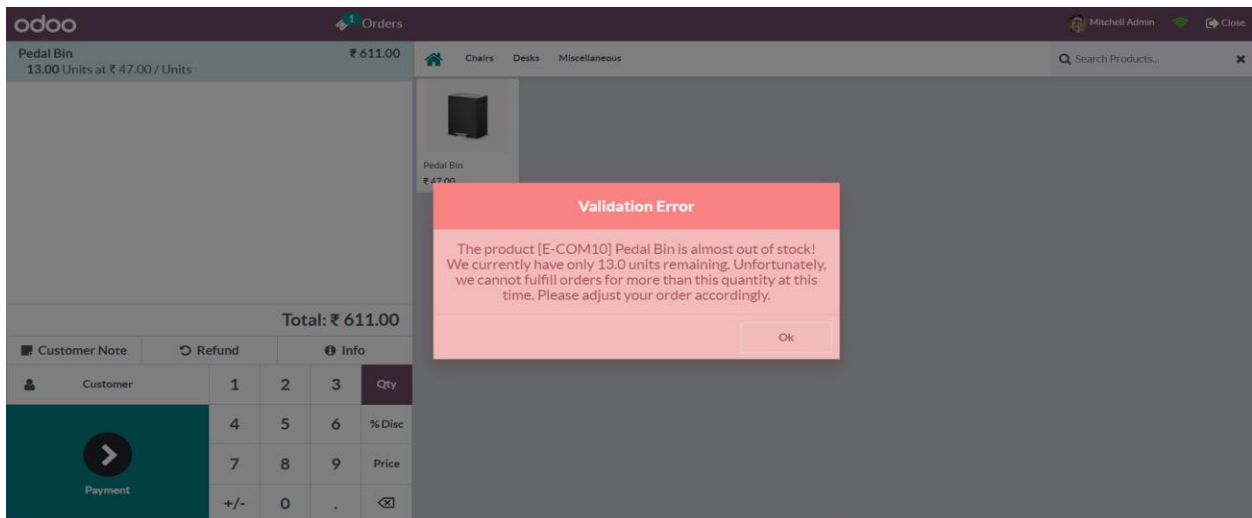


*Screenshot 30: Negative or zero quantity is not allowed in Van Sale POS and validation message will be raised:*



*Screenshot 31: Van point of sale, Sell the loaded products*

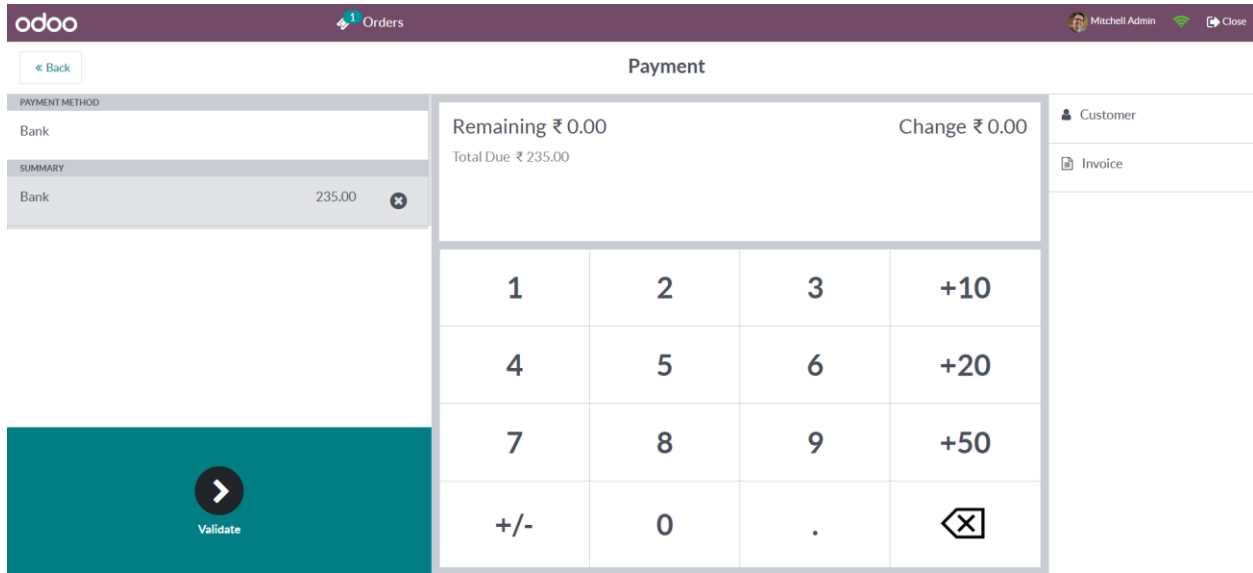
- *If we want to Sell more than available quantity in Stock, it will not let us sell more than available quantity in Stock.*





*Screenshot 32: Van point of sale, Sell the loaded products:*

- Select any payment method – Bank/Cash.
- Validate payment.



odoo Orders Mitchell Admin Close

Payment

Customer Invoice

PAYMENT METHOD

Bank

SUMMARY

Bank 235.00

Remaining ₹ 0.00 Change ₹ 0.00

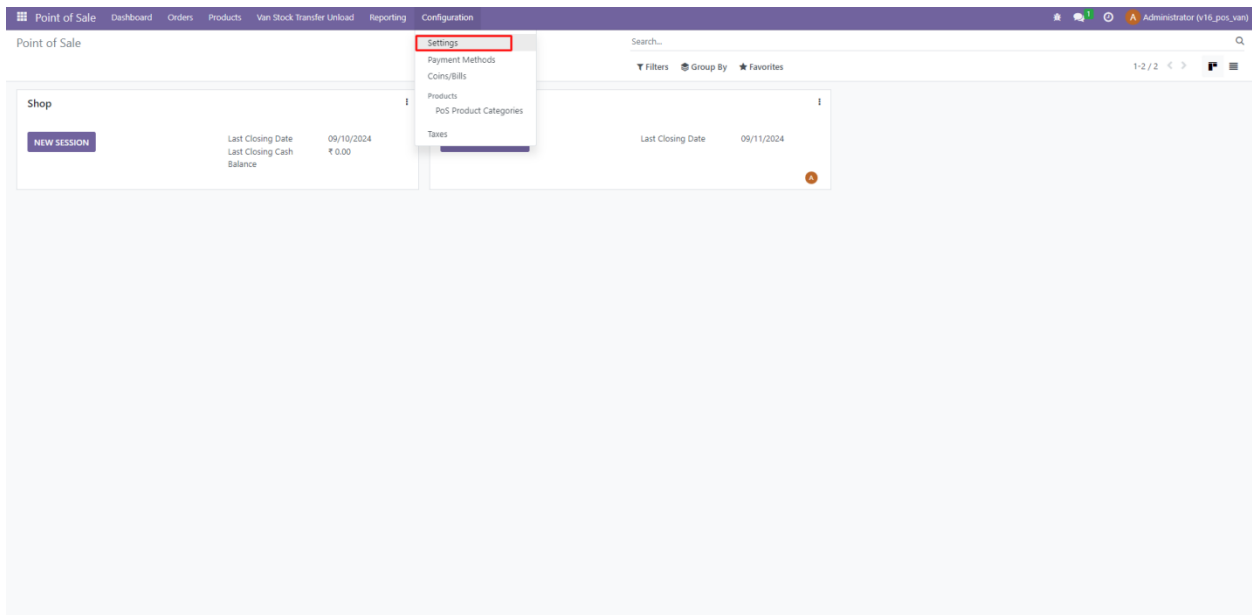
Total Due ₹ 235.00

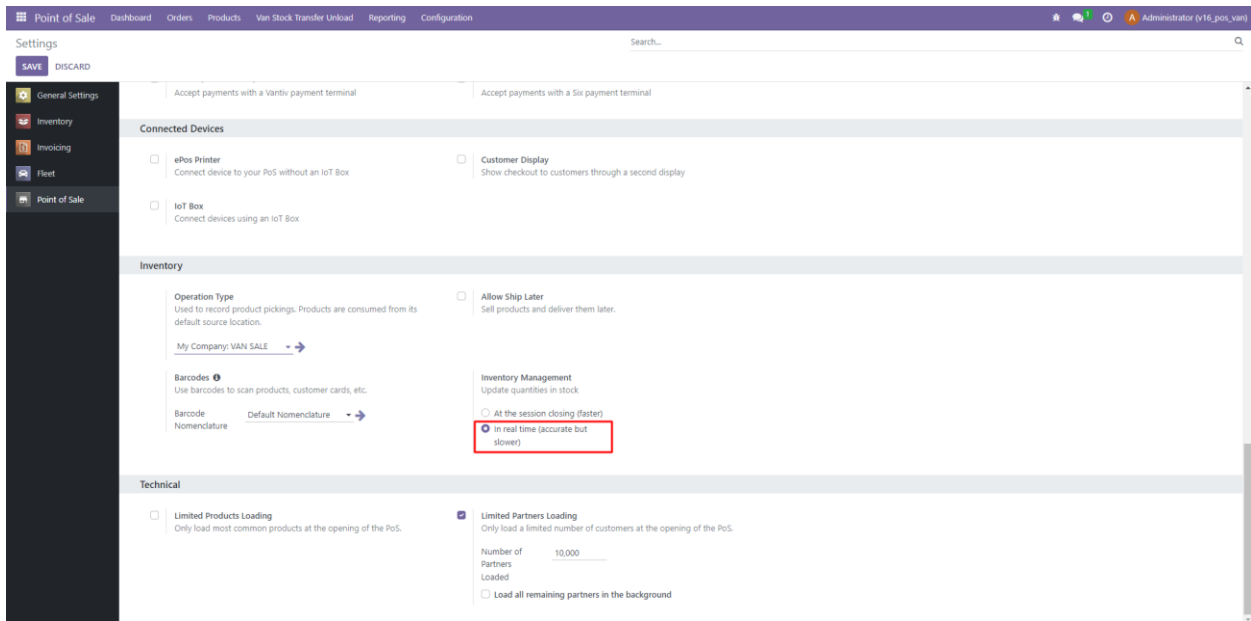
1	2	3	+10
4	5	6	+20
7	8	9	+50
+/-	0	.	⌫

Validate

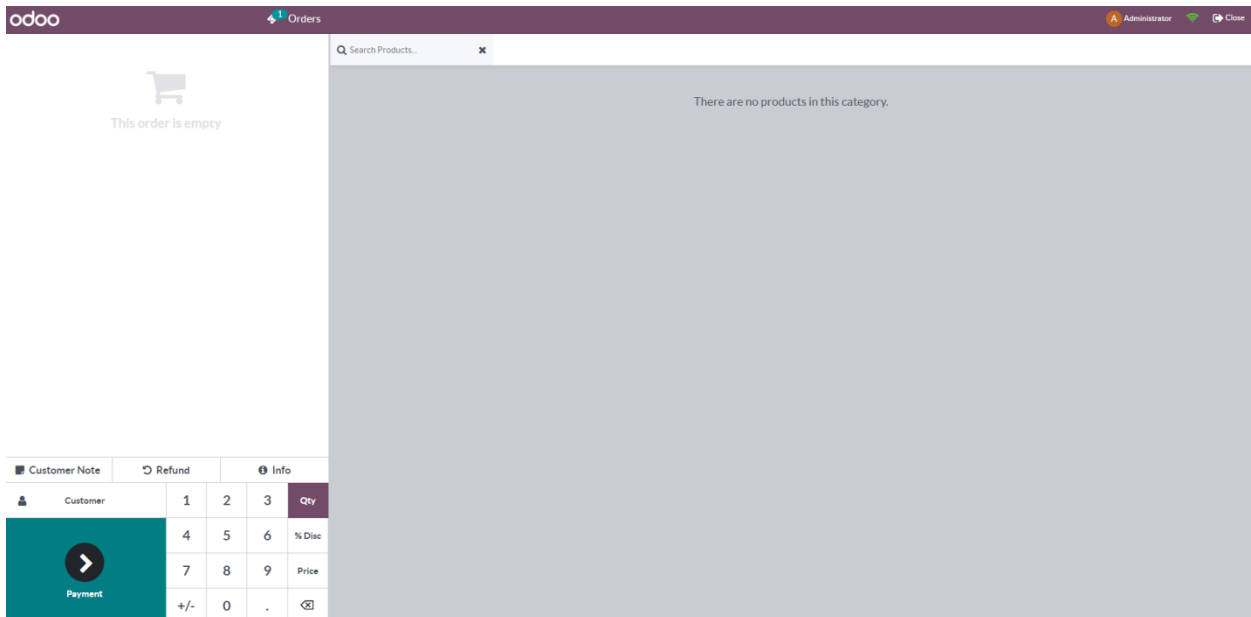
*Screenshot 33: For real time stock update:*

- Activate Developer mode from Settings as in Screenshot 1
- *Go to POS*
- Click Configuration menu.
- Click the *Settings* menu.
- Select In real time (accurate but slower) option.

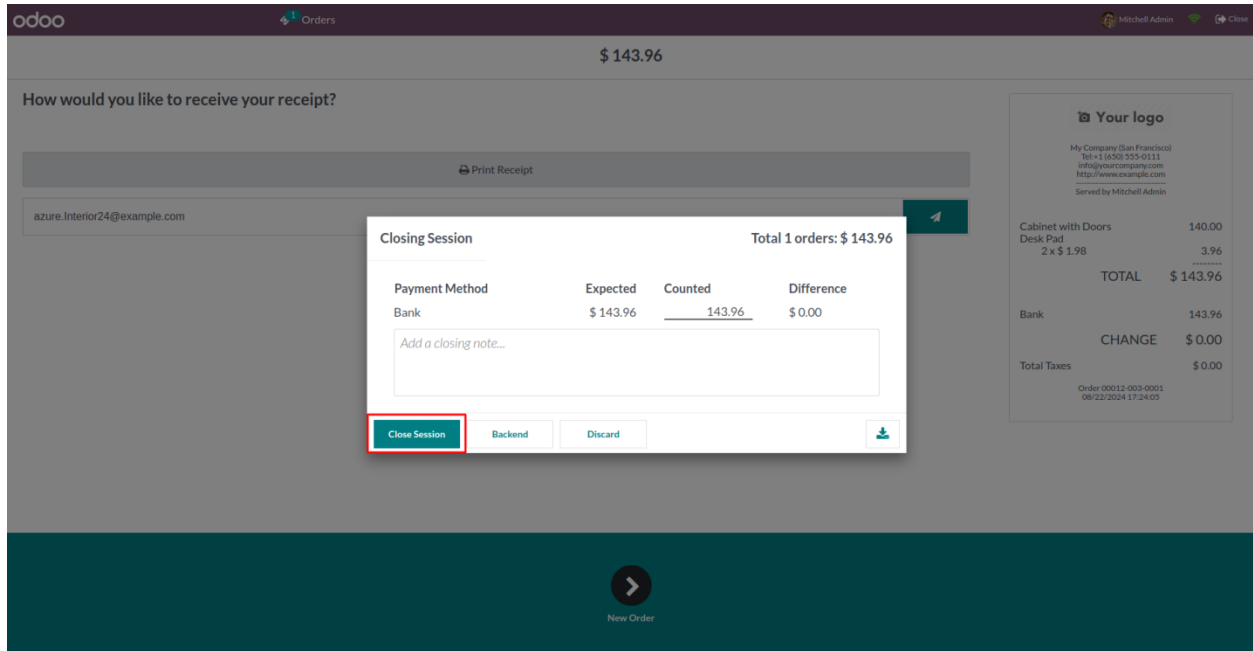




*Screenshot 34: When all Loaded Products are Sold it will Updated stock in real time. if we go to product screen it will show Blanck because all the loaded items are sold.*

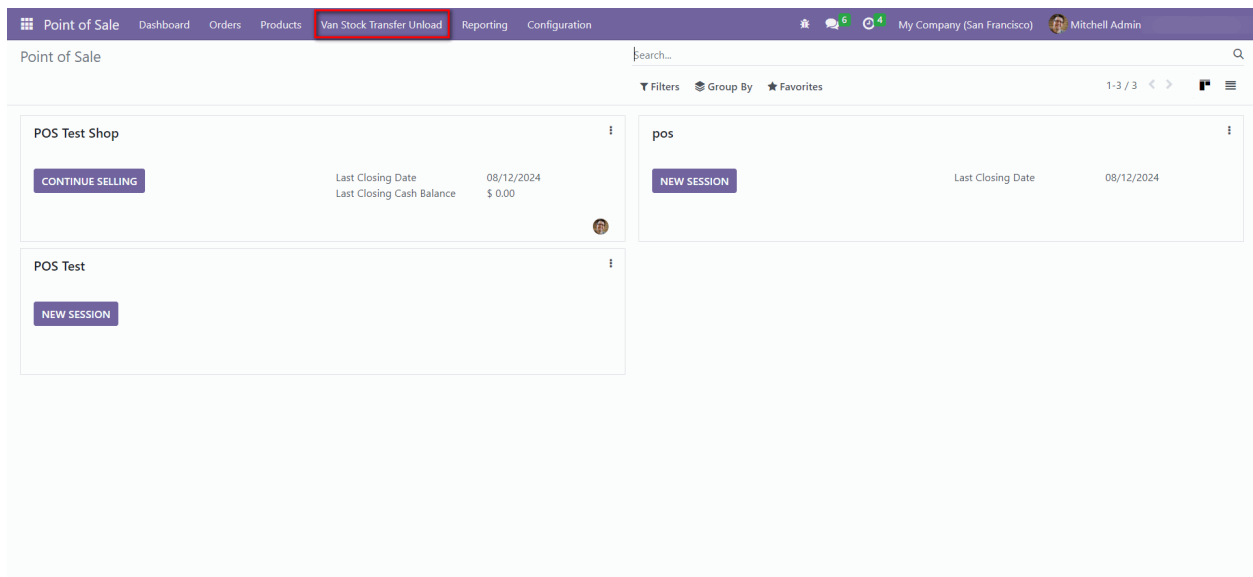


*Screenshot 35: When all Loaded Products are Sold, in That case we do not have to create Unload, we can simply close the session. Stock will auto be updated.*



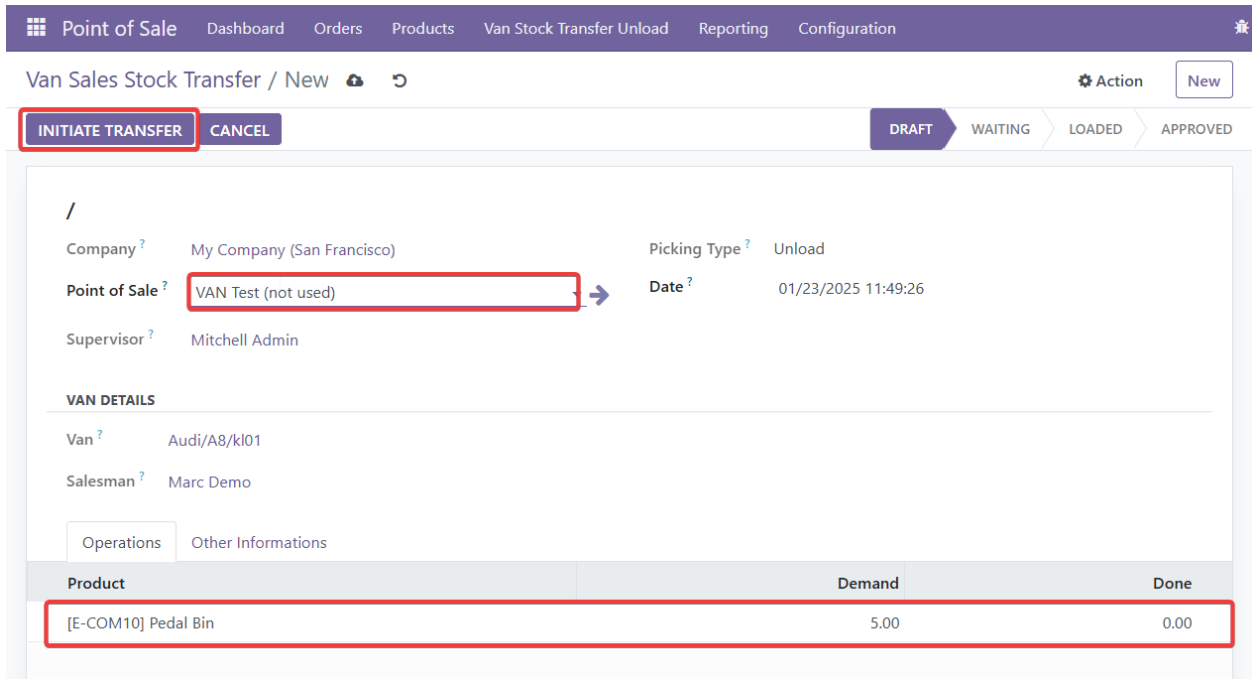
Screenshot 36: Van point of sale Unload transfer to move unsold products to warehouse:

- Go to *Point-of-Sale* module.
- Click on *Van Stock Transfer Unload*.



*Screenshot 37: Van point of sale - Create an unload transfer:*

- Create new unload transfer.
- Select POS -> Unsold products auto updated in line with remaining Quantity.
- Click *INITIATE TRANSFER*.



Point of Sale Dashboard Orders Products Van Stock Transfer Unload Reporting Configuration

Van Sales Stock Transfer / New Action New

INITIATE TRANSFER CANCEL DRAFT WAITING LOADED APPROVED

/

Company? My Company (San Francisco) Picking Type? Unload

Point of Sale? VAN Test (not used) → Date? 01/23/2025 11:49:26

Supervisor? Mitchell Admin

**VAN DETAILS**

Van? Audi/A8/kl01

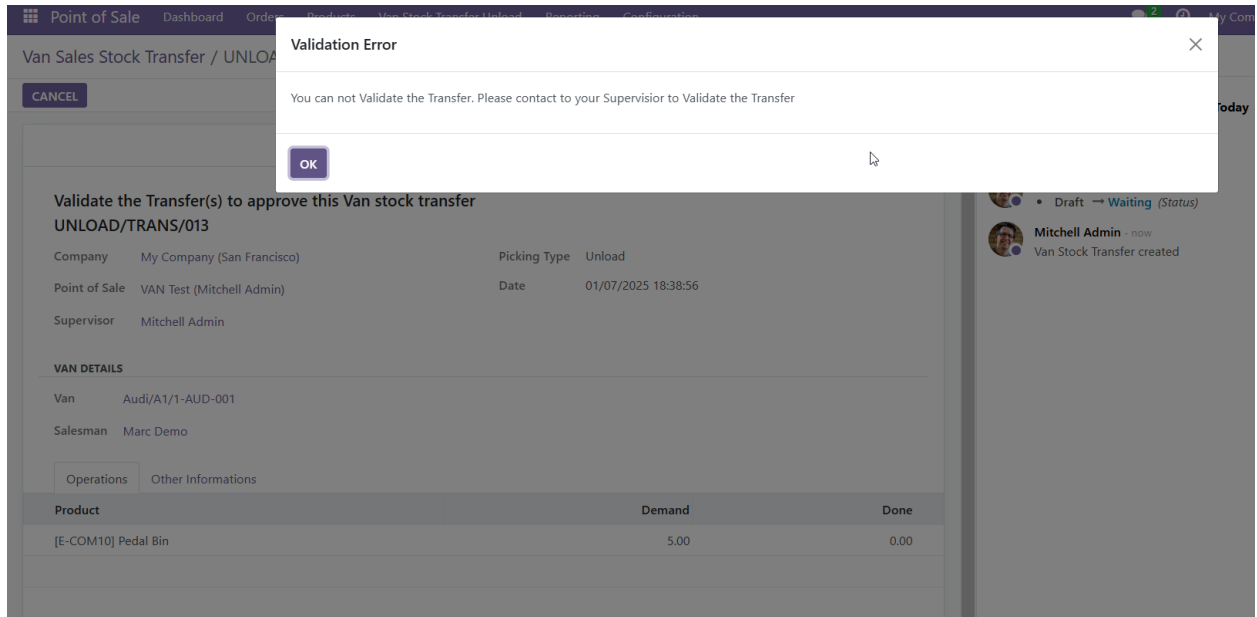
Salesman? Marc Demo

Operations Other Informations

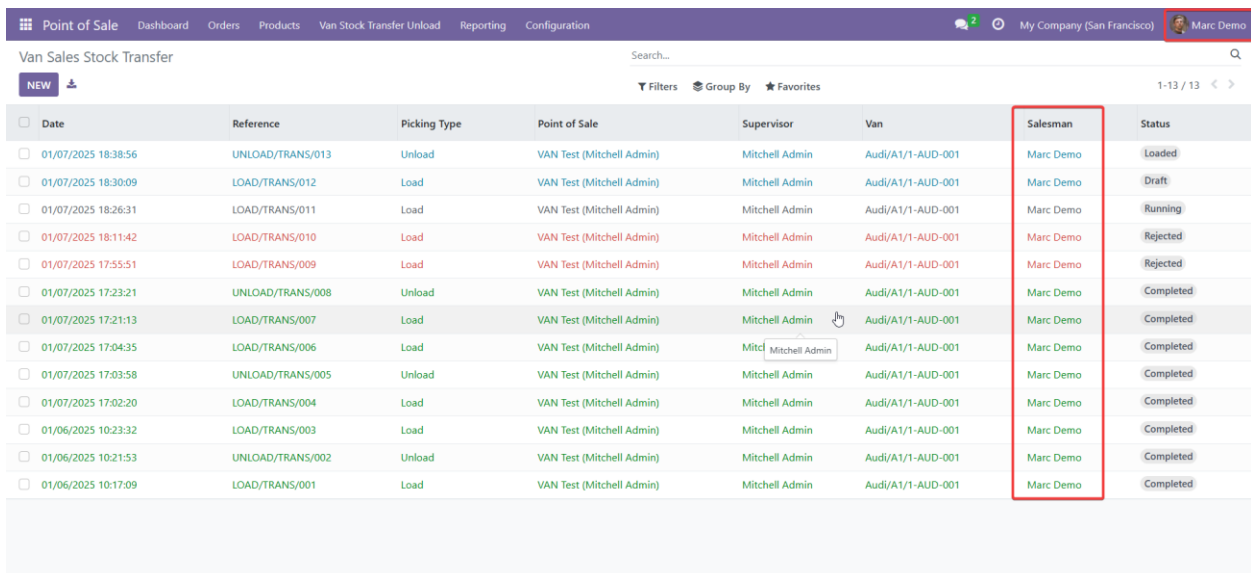
Product	Demand	Done
[E-COM10] Pedal Bin	5.00	0.00

Screenshot 38: Van point of sale – If you logged in as salesman:

- If you are logged in as salesman, you cannot validate the transfer.
- For validating the transfer, you need to contact to your supervisor.



- *Each salesman can see only his/her unload Records.*

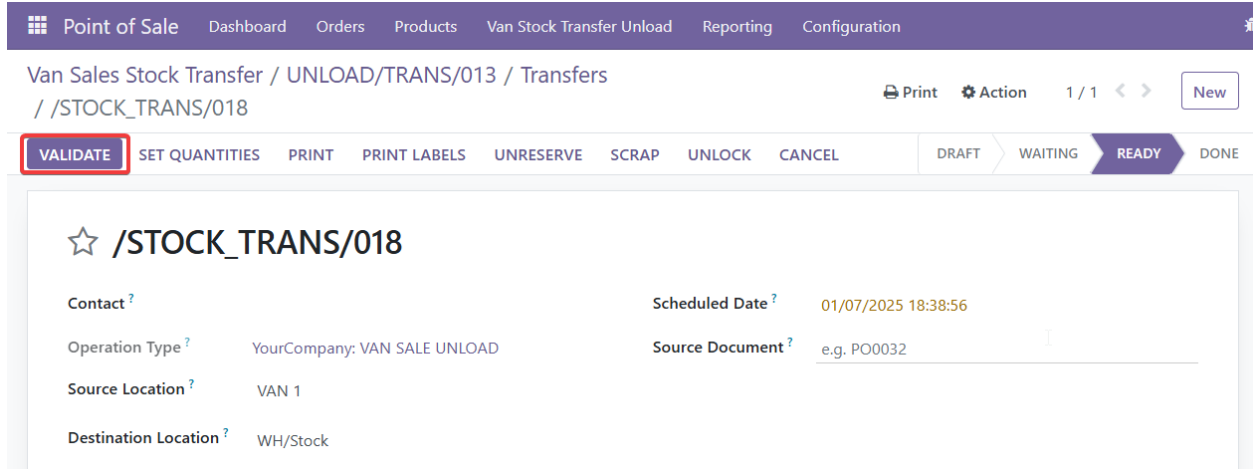


The screenshot shows a list of 'Van Sales Stock Transfer' records in the Odoo POS interface. The 'Salesman' column is highlighted with a red box, indicating that all records are assigned to 'Marc Demo'. The records include various dates, references, picking types, points of sale, supervisors, and van IDs.

Date	Reference	Picking Type	Point of Sale	Supervisor	Van	Salesman	Status
01/07/2025 18:38:56	UNLOAD/TRANS/013	Unload	VAN Test (Mitchell Admin)	Mitchell Admin	Audi/A1/1-AUD-001	Marc Demo	Loaded
01/07/2025 18:30:09	LOAD/TRANS/012	Load	VAN Test (Mitchell Admin)	Mitchell Admin	Audi/A1/1-AUD-001	Marc Demo	Draft
01/07/2025 18:26:31	LOAD/TRANS/011	Load	VAN Test (Mitchell Admin)	Mitchell Admin	Audi/A1/1-AUD-001	Marc Demo	Running
01/07/2025 18:11:42	LOAD/TRANS/010	Load	VAN Test (Mitchell Admin)	Mitchell Admin	Audi/A1/1-AUD-001	Marc Demo	Rejected
01/07/2025 17:55:51	LOAD/TRANS/009	Load	VAN Test (Mitchell Admin)	Mitchell Admin	Audi/A1/1-AUD-001	Marc Demo	Rejected
01/07/2025 17:23:21	UNLOAD/TRANS/008	Unload	VAN Test (Mitchell Admin)	Mitchell Admin	Audi/A1/1-AUD-001	Marc Demo	Completed
01/07/2025 17:21:13	LOAD/TRANS/007	Load	VAN Test (Mitchell Admin)	Mitchell Admin	Audi/A1/1-AUD-001	Marc Demo	Completed
01/07/2025 17:04:35	LOAD/TRANS/006	Load	VAN Test (Mitchell Admin)	Mitchell Admin	Audi/A1/1-AUD-001	Marc Demo	Completed
01/07/2025 17:03:58	UNLOAD/TRANS/005	Unload	VAN Test (Mitchell Admin)	Mitchell Admin	Audi/A1/1-AUD-001	Marc Demo	Completed
01/07/2025 17:02:20	LOAD/TRANS/004	Load	VAN Test (Mitchell Admin)	Mitchell Admin	Audi/A1/1-AUD-001	Marc Demo	Completed
01/06/2025 10:23:32	LOAD/TRANS/003	Load	VAN Test (Mitchell Admin)	Mitchell Admin	Audi/A1/1-AUD-001	Marc Demo	Completed
01/06/2025 10:21:53	UNLOAD/TRANS/002	Unload	VAN Test (Mitchell Admin)	Mitchell Admin	Audi/A1/1-AUD-001	Marc Demo	Completed
01/06/2025 10:17:09	LOAD/TRANS/001	Load	VAN Test (Mitchell Admin)	Mitchell Admin	Audi/A1/1-AUD-001	Marc Demo	Completed

*Screenshot 39: Van point of sale – Validate Product Transfer:*

- *Only Supervisor can Validate the transfer.*

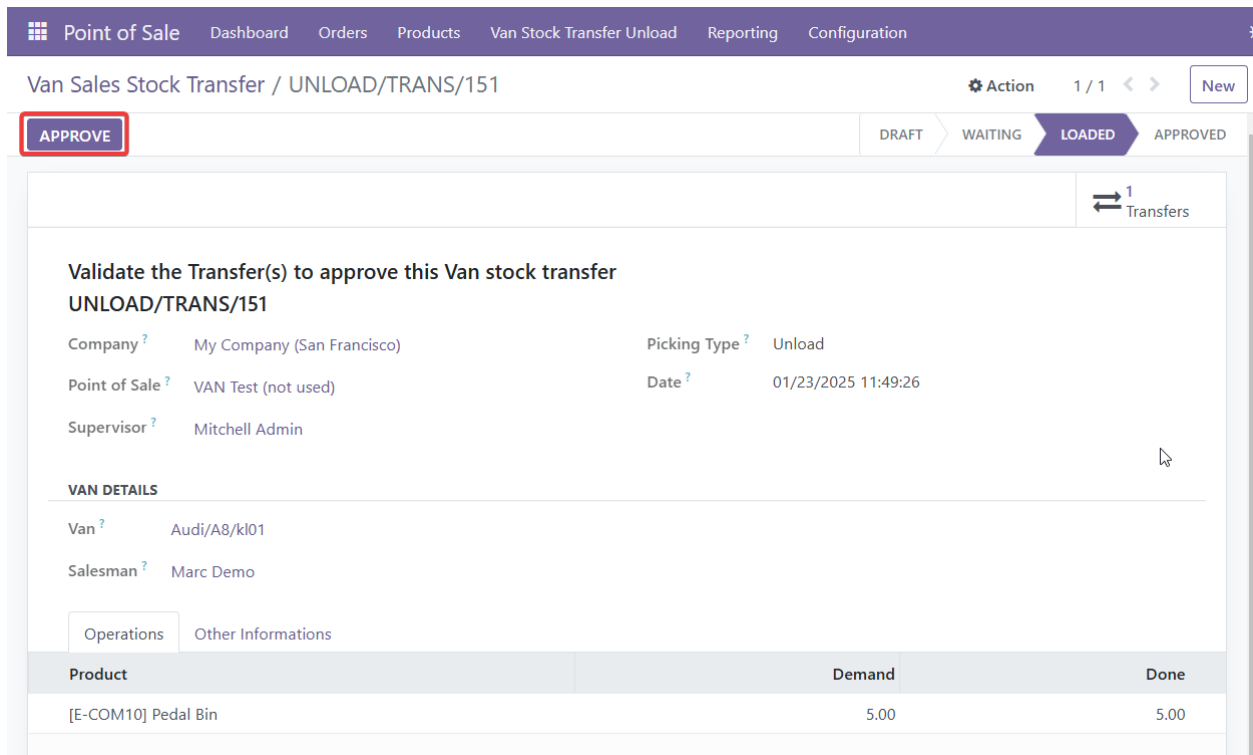


The screenshot shows the Odoo POS interface for a 'Van Sales Stock Transfer / UNLOAD/TRANS/013 / Transfers / /STOCK\_TRANS/018'. The top navigation bar includes 'Point of Sale', 'Dashboard', 'Orders', 'Products', 'Van Stock Transfer Unload', 'Reporting', and 'Configuration'. The breadcrumb trail is 'Van Sales Stock Transfer / UNLOAD/TRANS/013 / Transfers / /STOCK\_TRANS/018'. The status bar shows 'VALIDATE' (highlighted with a red box), 'SET QUANTITIES', 'PRINT', 'PRINT LABELS', 'UNRESERVE', 'SCRAP', 'UNLOCK', 'CANCEL', 'DRAFT', 'WAITING', 'READY', and 'DONE'. The main content area displays the transfer details for '/STOCK\_TRANS/018':

- Contact ?
- Scheduled Date ? 01/07/2025 18:38:56
- Operation Type ? YourCompany: VAN SALE UNLOAD
- Source Document ? e.g. PO0032
- Source Location ? VAN 1
- Destination Location ? WH/Stock

*Screenshot 40: Van point of sale – Approve Unload Transfer:*

- *Only Supervisor can Approve the transfer.*



The screenshot shows the Odoo POS interface for approving an unload transfer. The top navigation bar is the same as in Screenshot 39. The breadcrumb trail is 'Van Sales Stock Transfer / UNLOAD/TRANS/151'. The status bar shows 'APPROVE' (highlighted with a red box), 'DRAFT', 'WAITING', 'LOADED', and 'APPROVED'. The main content area displays the transfer details for 'UNLOAD/TRANS/151':

- Company ? My Company (San Francisco)
- Picking Type ? Unload
- Point of Sale ? VAN Test (not used)
- Date ? 01/23/2025 11:49:26
- Supervisor ? Mitchell Admin

Below the details is a section for 'VAN DETAILS':

- Van ? Audi/A8/kl01
- Salesman ? Marc Demo

At the bottom, there are two tabs: 'Operations' and 'Other Informations'. A table shows the product details:

Product	Demand	Done
[E-COM10] Pedal Bin	5.00	5.00


*Screenshot 41: Van point of sale – Close session:*

- Click 'Close' in POS terminal.
- Rectify the cash differences.
- Click *Close Session*.

Closing Session Total 1 orders: \$ 170.00

Payment Method	Expected	Counted	Difference
Cash	\$ 200.00	<u>0</u>	\$ -200.00
Opening	\$ 0.00		
+ Cash difference observed during the counting (Profit) - opening	\$ 200.00		
Bank	\$ 170.00	<u>170</u>	\$ 0.00
Customer Account	\$ 0.00		

Add a closing note...

**Close Session**   Backend   Discard   



## 4. Brief Description

This module adds new features point of sale that are specific to VAN sale. Each van stock is recorded. Mainly two types of functions or operations take place, that can be said as loading operation and the unloading operation. And the two operations get recorded. This module mainly adds new features to the point-of-sale module. Here in this Van sale module mainly two user groups created manager and salesman. Where managers have all the access in modules, on the other hand the salesman only has certain access.

### Initial step-by-step description

Step 1 - Install the module Van Point of Sale.

Step 2 - Goto inventory module and activate the settings option.

Step 3 - Set user groups for the corresponding users.

Step 4 - Add the location in the location setting.

Step 5 - Add the operation types in module inventory.

Step 6 - Then initiate the van stock transfer loading process.

Step 7 - The load should be validated before it is approved to transfer state.

Step 8 - The supervisor should give them access to transfer the load.

Step 9 - Then create a new point sale.

Step 10 - Ensure Operation Types are added in POS Config.

Step 11 - After sale we can close the sale session in the POS module.

Step 12 - If the product didn't get sold then we should make an unloading process then only we can close the session.

## 5. Technical Requirements / Compatible With:

- Technical Requirements: Odoo Point of Sale, Inventory, Fleet module.
- Compatible with: Odoo v16.0 Community and Enterprise Editions.

## 6. Changes Log / Release Notes

Version 1.0.3: February 2025

- **Automated Status Updates:** Load transfers now automatically move to **Cancelled** or **Rejected** if a “Supervisor” rejects them after validation.
- **Unloading Adjustment:** Unloading is no longer required for rejected transfers.
- **POS Session Fix:** Resolved an issue where users encountered errors while closing a simple POS session.
- **Sales Restrictions:** Prevented sales with negative quantities in the POS Shop.
- **Stock Discrepancy Fix:** Addressed inconsistencies when an unload transfer is created in one window while another session simultaneously sells items.
- **Stock Update Accuracy:** Fixed incorrect stock updates when multiple POS sessions use the same Van location.
- **Stock Availability Enforcement:** The system now prevents selling more than the available stock in the current session’s Van location.
- **Real-Time Stock Updates:** Stock levels now update instantly.
- **Product Visibility Enhancement:** Sold-out products are automatically removed from the session.
- **Role-Based Access Control:** Defined role-based access privileges for Salesmen and Supervisors.

Version 1.0.2: September 2024

- Role access privilege set for salesman and supervisor.

Version 1.0.1: August 2024

- Automatic updating of product line while unloading operation.
- Only Products in the Van location is visible in POS sale.

Version 1.0.0: April 2023

- Initial version.

## 7. Support

If you have questions, use our contact form at [webshopextension.com](https://webshopextension.com) or email at [support@webshopextension.com](mailto:support@webshopextension.com).