

User Manual

# Wallee Payment Provider Plugin v16.0



# Table of Contents

1. Introduction	3
2. Features	3
3. Working	4
3.1. Odoo Backend Configuration for Wallee	4
3.2. Payment Processing from Website	8
3.3. Order Status	9
4. Technical Requirements / Compatible With:	14
5. Changes Log / Release Notes	14
6. Support	14



# 1. Introduction

The Wallee payment provider extension from PIT Solutions is a connector between Wallee and Odoo Web Shop. It is a standardized way to accept payments via a multitude of different payment providers around the world.

It is a single payment gateway to send payments to Adyen, Braintree, Ingenico, Heidelpay, PostFinance, Concardis, FirstData, Datatrans, Worldline, Barclaycard, etc. Beside the payment processing, Wallee offers a wide range of additional features, like reconciliation.

This extension connects Odoo Shop users to the payment hub, which has more than 50 payment gateways and processors linked to it. The connector works with the help of the Rest APIs. This reduces the tendency of customers to abandon their cart when their preferred payment gateway is missing on the payment page. It also connects the user to the different payment service provider APIs, thereby lowering the cost of using payment routing.

# 2. Features

- Easy to install.
- Flexible.
- User-friendly and configurable as per one's requirements.
- Multiple payment methods.
- Maintain transaction.
- Customizable system notifications.
- Supports multi-website and multi-space configurations.
- Support payment gateways such as PayPal, Bank Transfer, MasterCard, Online banking, Skrill, Alipay, SOFORT Banking, Invoice, Post finance.
- Support payment processors such as Braintree, PostFinance, Barclaycard, Alipay Global, Datatrans, Concardis.



## 3. Working

The Wallee back-end provides a configuration wherein one can define the payment methods to be enabled for users. In addition to this, admin has the flexibility to specify that for the payment completion process, the user should be redirected to the service provider site or handled within the shop site as an I-frame. It depends on the payment service provider whether the gateway can be handled via redirection, I-frame, or both.

For an additional security level in the payment process, Admin can enable the 3D secure functionality in the Wallee back-end. If enabled, then during the checkout process, the user would be directed to the 3D secure service of the payment method, and the details would be handled there. Admin can change the notification contents in the back-end for cases when the payment is pending, completed, or cancelled. Other system notifications are a help message when the Help option is used and a thanks message on completion of the order placement. Similarly, order emails, invoices, reminders, packing slips, and many more can be edited as per one's format.

### 3.1. Odoo Backend Configuration for Wallee

### Screenshot 1: Payment Providers Listed in Odoo Backend

You can access these payment providers from the Payment Providers menu, located in either Invoicing > Configuration > Payment Providers or Website > Configuration > eCommerce > Payment Providers.

Invoicing Customers Vendors	Reporting Cont	iguration			ŵ	😞 <sup>5</sup> 🖉 🖗 Mitchell Admin (wallee_pay	/ment_provid
Payment Providers				Search			c
				▼ Filters 📚 Group By 🔺 Favorites		1-16 / 16 🔍 🗧	F =
Wallee Payment Providers	ACTIVATE	SEPA Direct Debit Enterprise	UPGRADE	Wire Transfer	INSTALL	Demo	INSTALL
Adyen	INSTALL	Amazon Payment Services	INSTALL	Asiapay	INSTALL	Authorize.net	INSTALL
Buckaroo	INSTALL	Flutterwave	INSTALL	Mercado Pago	INSTALL	Mollie	INSTALL
PayPal	INSTALL	Razorpay	INSTALL	Sips	INSTALL	Stripe	INSTALL



Screenshot 2: Odoo Backend Configuration of Wallee Credentials

After selecting the Wallee Payment Provider from the list, you'll find the Credentials tab where you can input the credentials for your Wallee Payment Provider space.

Invoicing Customers Vendors Reporting Configuration	🗴 🗪 5 🛛 2 🕼 Mitchell Admin (wallee_payment_provid
Payment Providers / Wallee Payment Providers	✿ Action 1 / 16 <b>&lt; &gt;</b> New
CREATE WALLEE ACQUIRER	
	Unpublished
	Wallee Gatewa D Wallee Logging
Wallee Payment Providers Code <sup>1</sup> Wallee State <sup>2</sup> Disabled Enabled Test Mode Website <sup>2</sup> My Website Credentials Configuration Messages	LL <sup>12</sup> 17 Hole
Rest API UserID ? Rest API SpaceId ? Application Key ?	

The following details from Wallee are necessary to configure the payment provider in Odoo:

- 1. Rest API UserID: Application User ID created from app-wallee.com
- 2. Rest API SpaceID: Space ID created from the app -wallee.com
- 3. Application Key: Application Key generated from app-wallee.com

After entering the details, you can change the status to 'Enabled' for live transactions or 'Test Mode' for testing purposes.



Additionally, you can customize the payment form and payment follow-up settings within the Configuration tab.

Screenshot 3: Odoo Backend Configuration

Invoicing Customers Vendors Reporting Configuration	🔹 🤿 5 🖸 2 🚱 Mitchell Admin (wallee_payment_provid
Payment Providers / Wallee Payment Providers	Action 1/16 K > New
CREATE WALLEE ACQUIRER	
	✓ Unpublished
	📰 Wallee Gatewa 🧿 Wallee Loqqinq
Wallee Payment Providers	L. Par Hole
Code <sup>?</sup> Wallee	
State ? O Disabled	
○ Enabled	
Test Mode      Website     My Website	
Credentials Configuration Messages	
PAYMENT FORM	PAYMENT FOLLOWUP
Displayed as <sup>7</sup> If not defined, the provider name will be used.	Payment Journal <sup>†</sup> Bank

After successful configuration, you can view the payment methods and logs related to the Wallee payment provider by clicking the 'Wallee Gateways' and 'Wallee Logging' buttons, respectively.

### Screenshot 4: Wallee Payment Methods

Image: Section of Sectin of Section of Section of Section of Section of Section of	Name         Payment Method         Transaction Interface         oneClick Payment           © Credit / Debit Card         1,457,546.097,597         ONSITE	Payı	nent Providers / Wallee Payment Providers / Wallee Payment Gateways	Search	
• Credit / Debit Card         1,457,546,097,597 ONSTFE	Credit / Debit Card         1,457,546,097,597         ONSITE           Credit / Debit Card         1,457,546,097,693         OFFSITE           TWINT         1,457,546,097,693         OFFSITE           PostFinance Card         1,457,546,097,597         OFFSITE           PostFinance Pay         1,689,233,132,073         OFFSITE           PostFinance F-Finance         1,460,954,915,005         OFFSITE           PostFinance Pay         1,689,233,132,073         OFFSITE           Bancontact         1,521,548,803,555         OFFSITE           PostFinance Pay         1,543,209,904,299         ONSITE	*		▼ Filters Scroup By ★ Favorites	1-9/9 < >
• TWINT             • LA\$7,546,097,639 OFFSITE               · I,457,546,097,639 OFFSITE                 • PostFinance Card               · I,457,546,097,597 OFFSITE                   • PostFinance Pay               · I,859,233,132,073 OFFSITE                   • PostFinance E-Finance               · I,460,954,915,005 OFFSITE                   • PostFinance F-Finance               · I,460,954,915,005 OFFSITE                   • PostFinance Pay               · I,689,233,132,073 OFFSITE               ·                 • PostFinance Pay               · I,521,548,803,555               ·                   • Bancontact               · I,543,209,984,299               ·               ·                 • Mastercard               ·I,543,209,984,299             ONSITE               ·               ·	• TWINT           1,457,546,097,639 OFFSITE               • PostFinance Card           1,457,546,097,597 OFFSITE               • PostFinance Pay           1,689,233,132,073 OFFSITE               • PostFinance F-Finance           1,469,549,15005 OFFSITE               • PostFinance Pay           1,469,233,132,073 OFFSITE               • PostFinance Pay           1,689,233,132,073 OFFSITE               • Bancontact         • Bancontact         • Sal,205,904,299 ONSITE           • Construct           • Construct             • Mastercard           • Tytegagagagagagagagagagagagagagagagagagaga		Name	Payment Method Transaction Interface	oneClick Payment
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• PostFinance Pay               1,689,233,132,073 OFFSITE	© PostFinance Pay         1,689,233,132,073 OFFSTE         Image: Comparison of Compari		¢ TWINT	1,457,546,097,639 OFFSITE	
• PostFinance E-Finance               1,460,954,915,005 OFFSITE                   • PostFinance Pay               1,689,233,132,073 OFFSITE                   • Baincontact               1,521,548,803,555 OFFSITE                   • Mastercard               1,543,209,984,299 ONSITE	PostFinance E-Finance               1,460,954,915,005 OFFSITE                 PostFinance E-Finance               1,669,233,132,073 OFFSITE		PostFinance Card	1,457,546,097,597 OFFSITE	
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			\$ Alipay	1,457,546,097,615 OFFSITE	

# Screenshot 5: Wallee Payment Provider Logs

Invoicing Customers Vendors Reporting Configuration		🗰 😞 5 🛛 2 🎼 Mitchell Admin (wallee_payment_provid
Payment Providers / Wallee Payment Providers / Payment Acquirer Logging	Search	۹
*	▼ Filters SGroup By ★ Favorites	1-3 / 3 🔍 🗧
Created on	Description	Origin
08/19/2024 13:55:23	200	wallee
08/19/2024 13:52:40	200	wallee
08/19/2024 13:21:40	500	wallee



#### 3.2. Payment Processing from Website

Screenshot 6: Multiple Payment Methods Listed in the Payment Screen

Choose your preferred payment method that listed in the payment screen based on your currency and click the 'Pay Now' button from the Odoo eCommerce payment screen to proceed to the Wallee payment interface to complete the payment.

Review Order	✓ Address		Confirm Order		
Review Order	Address		Confirm Order		
Billing & Shipping: 215 Vine St, Scranton PA 18503, United States	🕼 Edit	Product		Quantity	Price
Pay with		-	Corner Desk Left Sit	2.0	CHF 72.7
Geredit / Debit Card Test Mode			Subtotal:	c	HF 145.50
			Taxes:		CHF 0.00
O PostFinance Card (Test Mode)			Total:	C	HF 145.50
				I have a pr	omo code
O PostFinance E-Finance Test Mode	Andfinance				
O TWINT (Test Mode)	TWIRT				
O TWINT (Test Mode)	😒 Twint				

#### Screenshot 7: Wallee Payment Interface

On this screen, enter your card details and click the 'Confirm' button. You will then be redirected to the payment status page on the Odoo eCommerce website.



YourLogo Hom	Powered By Wallee Interface		Mitchell Admin	Contact Us
	Fowered by Wallee Interface			
Billing & Shipping	<ul> <li>Simulation</li> <li>You can use the test information to simulate p</li> </ul>	ayments.	×	Quantity Price
Pay with	Manually enter your card details:		2	2.0 CHF 72.75
Oredit / Debit Car	Card Number *			CHF 145.50 CHF 0.00
O PostFinance Card	Expiry Date *	Security Code *		CHF 145.50
O PostFinance E-Fi	Confirm Close			have a promo code
O TWINT (Test Mode				
Return to Cart		🗘 🗘 Pay Now		

### 3.3. Order Status

Screenshot 8: Order Confirmation

Your Logo Home		Mitchell Admin 👻 Contact Us					
	0069 Confirmed			Product		Quantity	Price
Payment Infe	ormation:			-	Corner Desk Left Sit	2.0	CHF 72.75
Wallee Payment Providers Total: CHF 145.50				Subtotal: CHF 1			HF 145.50
Your payment has been successfully processed. Thank you!					Taxes:		CHF 0.00
Dilling & Chinning	215 Vine St, Scranton PA 18503, United States				Total:	Cł	HF 145.50
Useful Links	About us			Connect w	/ith us		
	About us         life through disruptive products. We build great products to solve your           Products         business problems.						
	Our products are designed for small to medium size optimize their performance.	companies willing to		f	i in 🐔		

### Screenshot 9: Order Cancelled

YourLogo Home Sho	op Contact us	<del>ا</del> ج		Mitchell Admin 👻	Contact Us
希 / Payment Status					
		Canceled operations			
		S00038 This payment has been canceled. No payment has been processed.	13.8 USD		
Useful Links	About us		Connect with		
Home About us Products Services	Nour us We are a team of passionate people whose goal is to improve everyone's life through disruptive products. We build great products to solve your business problems.		🗩 Contact us		
	Our products a optimize their	re designed for small to medium size companies willing to performance.	(f) 🗶 (	in *	
Copyright © Company name	🚔 English (US) 🔺				

# 3.4. Wallee Multi-Website for Multi-Space Backend Configuration

Screenshot 10: Creating new Wallee Provider

For multi-website configuration, need to create separate Wallee payment providers using the "Create Wallee Acquirer" button.

Invoicing Customers Vendors Reporting Configuration	* 🐋 5 02	Mitchell Admin (wallee_payment_provid
Payment Providers / Wallee Payment Providers		Action 1 / 16 < > New
CREATE WALLEE ACQUIRER		
		(Inpublished
	Wallee Gatewa	Wallee Logging
Wallee Payment Providers		W Its Hole
Code <sup>7</sup> Wallee		
State? Disabled		
O Enabled		
O Test Mode		
Website 7 My Website		
Credentials Configuration Messages		
Rest API UserID <sup>7</sup>		
Rest API Spaceld ?		
Application Key <sup>7</sup>		

### Screenshot 11: Mapping Website to Wallee Provider

Clicking that button will create a new Wallee Provider in Odoo with a unique name. Next, you'll need to associate this provider with the desired website and input the credentials for the Wallee space that isn't already configured in Odoo.

🏨 🤿 5 🛛 2 🚱 Mitchell Admin (wallee_payment_pro
🏘 Action 2 / 17 🔇 🕨 🛛 Ne
(f) Unpublished
Wallee Gatewa 🔊 Wallee Logging
C Cartering
8

If you attempt to save the Wallee provider without associating it with a website or if you try to map it to a website that's already assigned, the system will prevent this action by displaying the error messages shown in the screenshots below.



Screenshot 12: Message Displayed without Mapping to a Website.

Invoicing Customers Vendors Paparting Configuration			
Payment Providers / Wallee Paym		×	Action 2 / 17 < > New
Please add a website. Multiple	Wallee payment providers are possible only for multiple websites.		🐠 Unpublished
ок			D Wallee Logging
Wallee Payment Providers (2	)		W Disageto
Code 7 Wallee			Ň
State ? O Disabled			
O Enabled			
○ Test Mode			
Website 7			
Credentials Configuration Messages			
Rest API UserID ? 1,234			
Rest API Spaceld 7 1,234			
Application Key ?			

Screenshot 13: Message Displayed the Website is already Mapped to a Wallee.

Invoicing Customers Vendors	Paparting Configuration	🔹 🌨 <sup>5</sup> 🔿 2 🎧 Mitchell Admin (wallee_payment_provid
Payment Providers / Wallee Paym	Validation Error	Action 2/17 K New
CREATE WALLEE ACQUIRER	Wallee payment provider is already mapped to the website "My Website".	
	σκ	Unpublished     S     Walke Logaing
Wallee Payn	nent Providers (2)	C Phage
Code <sup>?</sup> Wallee		
State ? O Disabled		
C Enabled		
C Test Mor	de	
Website <sup>?</sup> My Website	e	
Credentials Config	uration Messages	
Rest API UserID <sup>?</sup> 1,2	234	
Rest API Spaceld <sup>2</sup> 1,2	234	
Application Key 7		



To enable multi-website functionality, you must configure the domain names for each website.

Screenshot 14: Mapping Domain to Websites.

III Website Site eCommerce Reporting Configurat	ion		🔹 🧙 5 🛛 2 🚯 Mitchell Admin (wallee_payment_provid
Websites		Search	Q
NEW 📩		▼ Filters 📚 Group By 🔺 Favorites	1-2/2 🐇 🔪
U Website Name	Website Domain	Default Language	Theme
the second		English (US)	Default Theme
My Website 2		English (US)	

Nebsite Sit	te eCommerce Reporting Configuration	🔅 🤜 5 🛛 2 🕼 Mitchell Admin (wallee_payment_pr
sites / My \	Website	
	Website Name 7 My Website	
	Website Domain ?	
-	Website Logo ?	
	Languages ? (English (US) ×	
	Custom Code Product Page Extra Fields	
	Custom <head> code ?</head>	
	Custom end of <body> code ?</body>	
	*	



# 4. Technical Requirements / Compatible With:

Technical Requirements: Odoo Sales, Payment and Website Module

Compatible with ODOO version 9, 10, 11, 12, 13, 14, 15, 16 and 17

## 5. Changes Log / Release Notes

Version 1.1.2: Aug 2024

• Added multi-website with multi-space configuration feature

Version 1.0.0: Jan 2022

• Initial version

### 6. Support

If you have questions, use our contact form at <u>webshopextension.com</u> or email at <u>support@webshopextension.com</u>.