



User Manual

Van Sales POS Plugin v17.0

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1. Introduction

The van point of sale is easy to install and fits neatly into the Odoo web shop. This module adds a few features to the point of sale that are specific to VAN sales. In this module, all the products are stored in the warehouse, which can be fully controlled by the module inventory. Here the process starts with the loading of products into the van, and the process ends at the time of unloading the unsold products from the van.

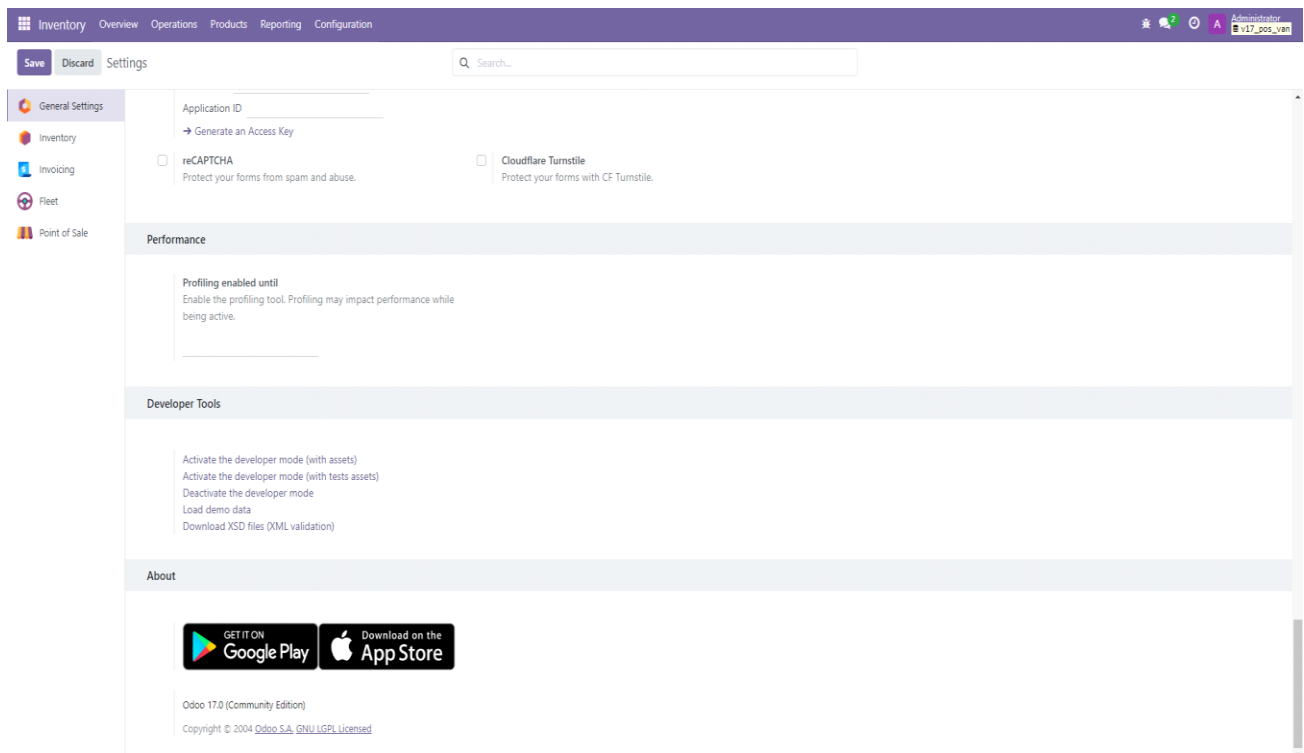
2. Features

- Easy to configure a POS as Van Sale POS.
- All van stock is recorded.
- Loading and unloading processes are recorded.
- Session management is mainly based on the loading and unloading of products.
- Stock management is controlled by the inventory module.
- Transparent stock transfer history.
- This module adds new features to the point-of-sale module.
- Salesman and supervisor groups are created.

3. Screenshots

Screenshot 1: Van point of sale - Add Salesman or Supervisor user groups:

- Go to *Settings*.
- Enable developer mode by clicking on the 'Activate the developer mode'.



- Navigate to *User & Companies* menu -> *Select Users*.
- Open the desired User -> *Enable Salesman/Supervisor* role -> *Save*.

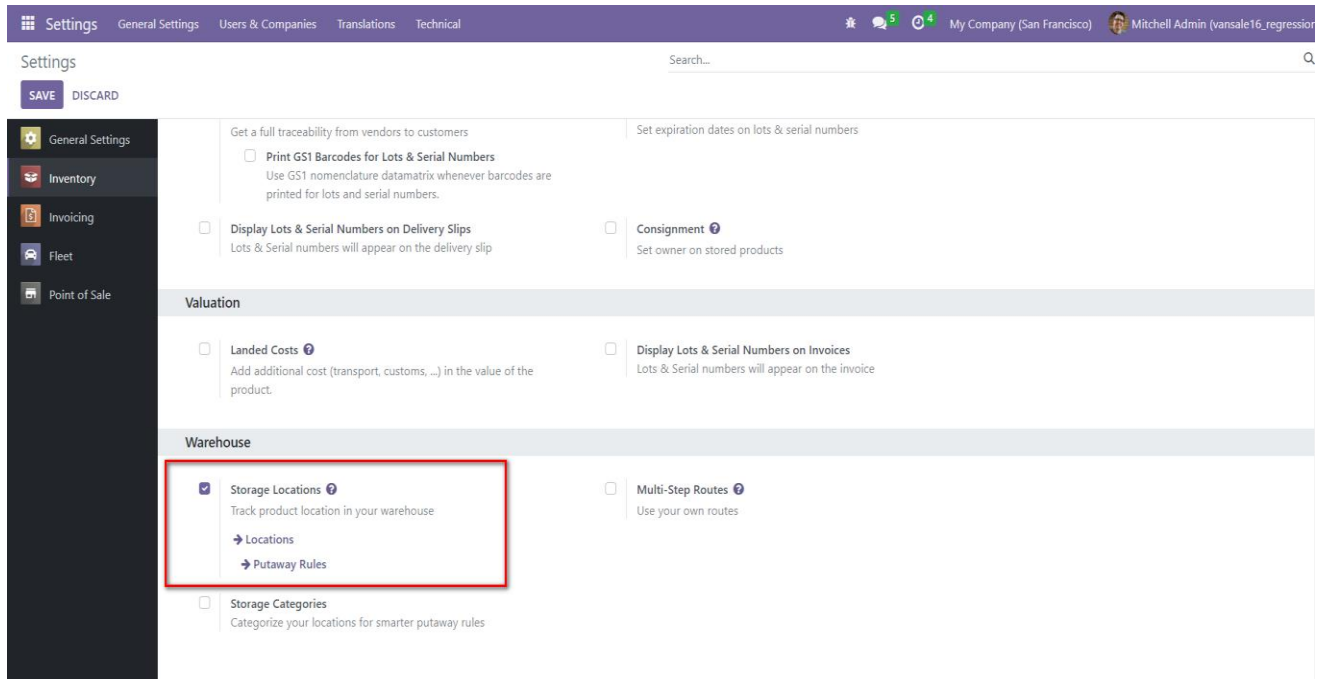
The screenshot shows the 'Users / Mitchell Admin' settings page. The 'VAN SALES' section is highlighted with a red box, showing 'Salesman' as an unchecked checkbox and 'Supervisor' as a checked checkbox. Other sections include SALES, ACCOUNTING, INVENTORY, HUMAN RESOURCES, ADMINISTRATION, and TECHNICAL.

- If you want to give supervisor as administration access.

The screenshot shows the 'Users' management page. The 'ADMINISTRATION' section is highlighted with a red box, showing 'Settings' as the selected role for the user. Other sections include SALES, ACCOUNTING, INVENTORY, HUMAN RESOURCES, OTHER, VAN SALES, and TECHNICAL.

Screenshot 2: Van point of sale - Enable Storage locations:

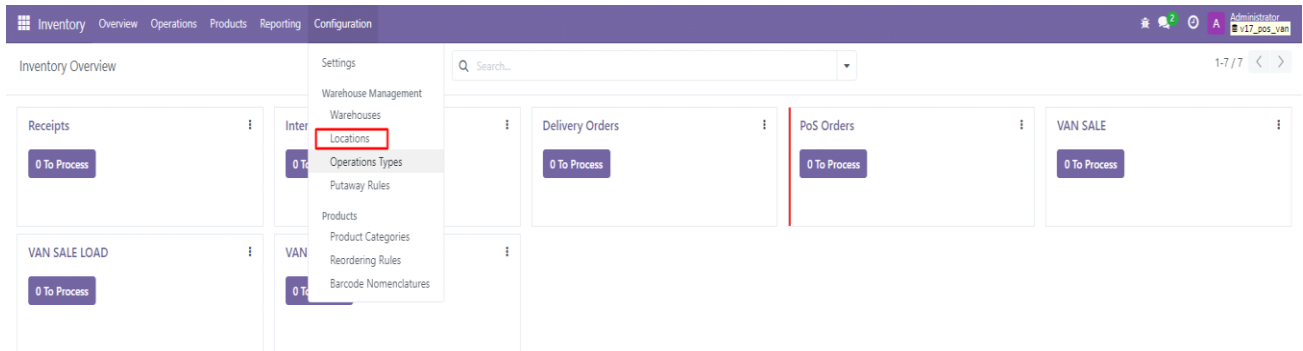
- Go to *Settings* -> *Inventory*.
- Enable *Storage Locations* checkbox -> *Save*.



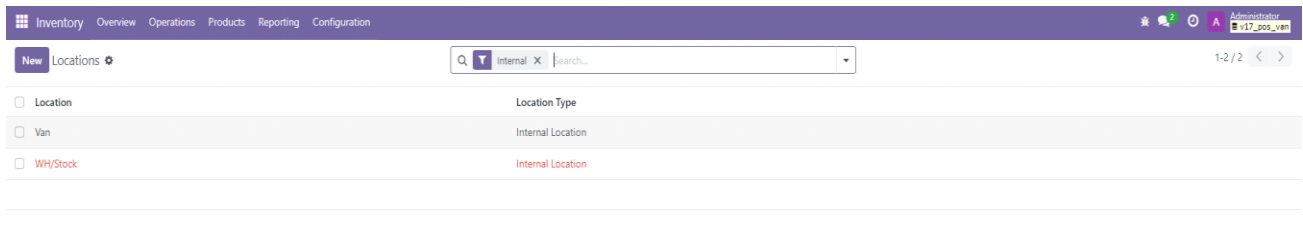
The screenshot displays the PITS settings interface. The top navigation bar includes 'Settings', 'General Settings', 'Users & Companies', 'Translations', and 'Technical'. The user is logged in as 'Mitchell Admin (vansale16_regression)'. The left sidebar shows the 'Inventory' section selected. The main content area is titled 'Settings' and contains several configuration options. The 'Warehouse' section is highlighted, and the 'Storage Locations' checkbox is checked, indicating that product location tracking is enabled. Below this checkbox are links for 'Locations' and 'Putaway Rules'. Other settings include 'Print GS1 Barcodes for Lots & Serial Numbers', 'Display Lots & Serial Numbers on Delivery Slips', 'Consignment', 'Landed Costs', 'Display Lots & Serial Numbers on Invoices', and 'Multi-Step Routes'.

Screenshot 3: Van point of sale – Locations menu item:

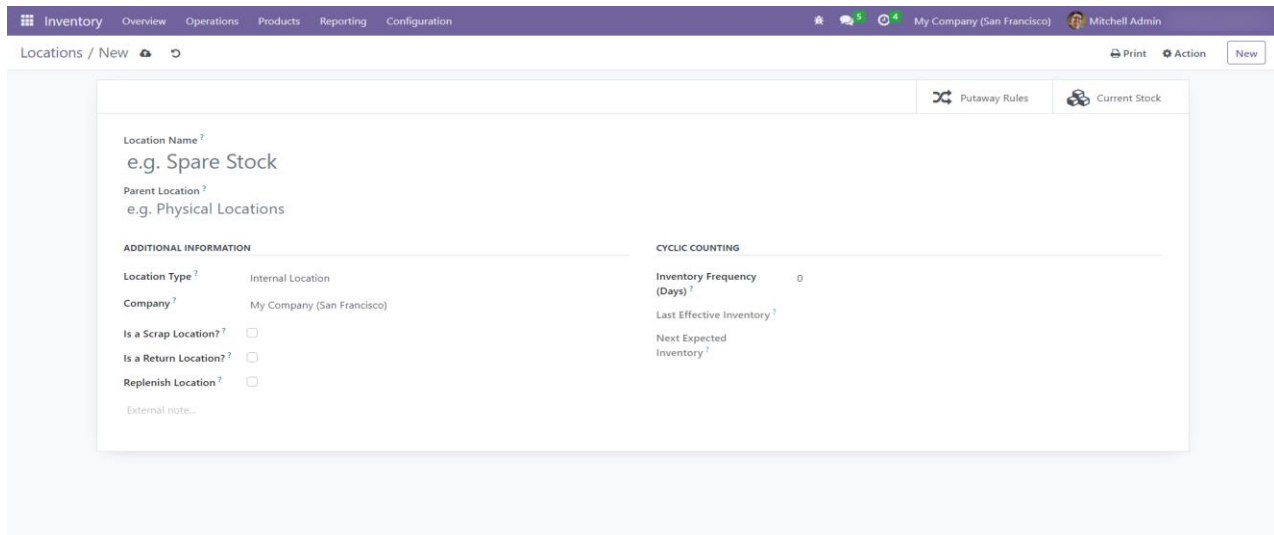
- Go to *Inventory*.
- Navigate to *Configuration* -> *Locations*.



Screenshot 4: Van point of sale – Locations list view:



Screenshot 5: Van point of sale – Adding a new location:



Inventory Overview | Overview | Operations | Products | Reporting | Configuration | My Company (San Francisco) | Mitchell Admin

Locations / New

Putaway Rules | Current Stock

Location Name? e.g. Spare Stock

Parent Location? e.g. Physical Locations

ADDITIONAL INFORMATION

Location Type? Internal Location

Company? My Company (San Francisco)

Is a Scrap Location?

Is a Return Location?

Replenish Location?

External note...

CYCLIC COUNTING

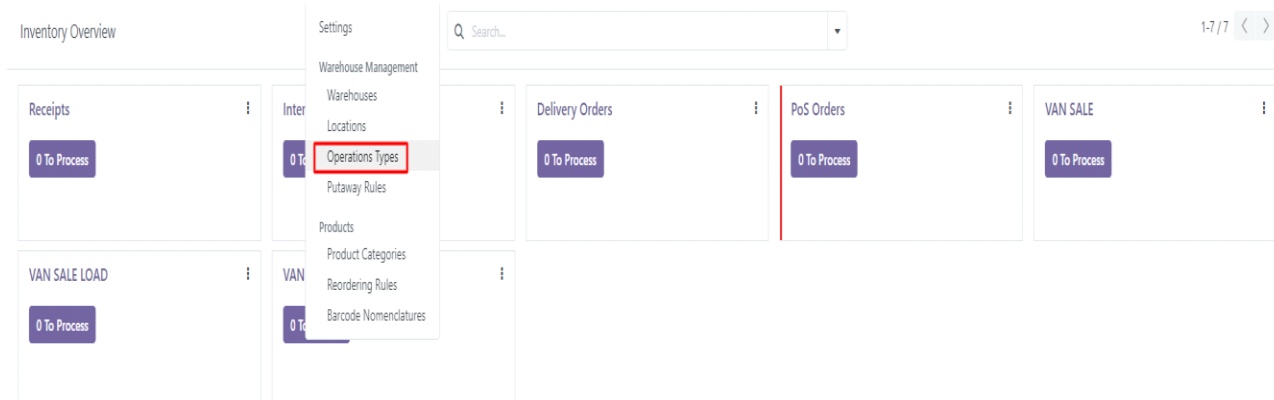
Inventory Frequency (Days)? 0

Last Effective Inventory?

Next Expected Inventory?

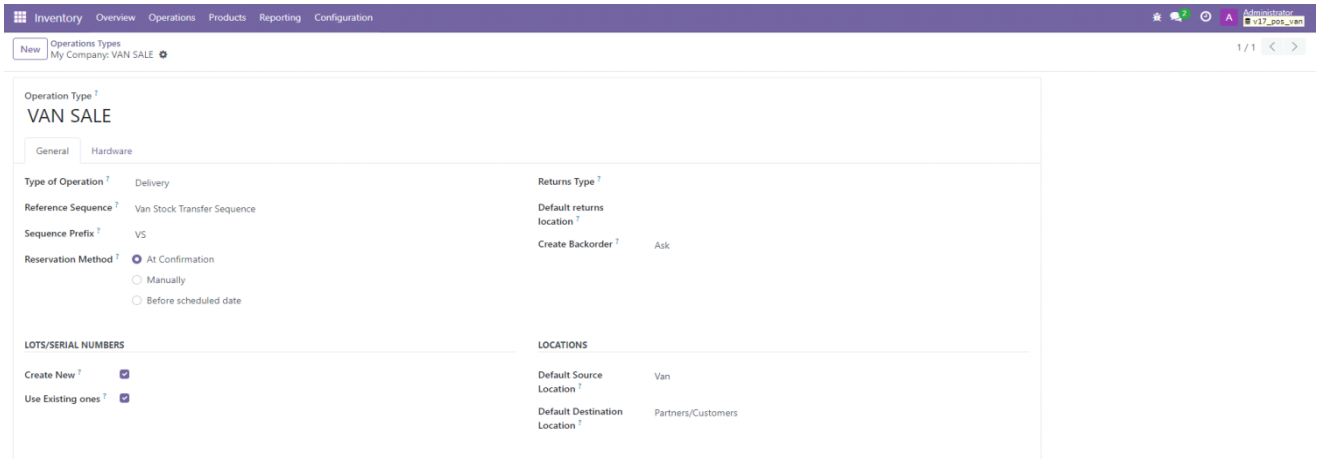
Screenshot 6: Van point of sale - operation types:

- Go to *Inventory*
- Navigate to *Configuration* -> *Operation types*



Screenshot 7: Van point of sale operation type - VAN_SALE:

- This operation type is used for stock move from VAN to Partners/Customers locations.



Inventory Overview Operations Products Reporting Configuration

New Operations Types My Company: VAN SALE

1/1

Operation Type [?]
VAN SALE

General Hardware

Type of Operation [?] Delivery

Reference Sequence [?] Van Stock Transfer Sequence

Sequence Prefix [?] VS

Reservation Method [?]
 At Confirmation
 Manually
 Before scheduled date

Returns Type [?]

Default returns location [?]

Create Backorder [?] Ask

LOTS/SERIAL NUMBERS

LOCATIONS

Create New [?]

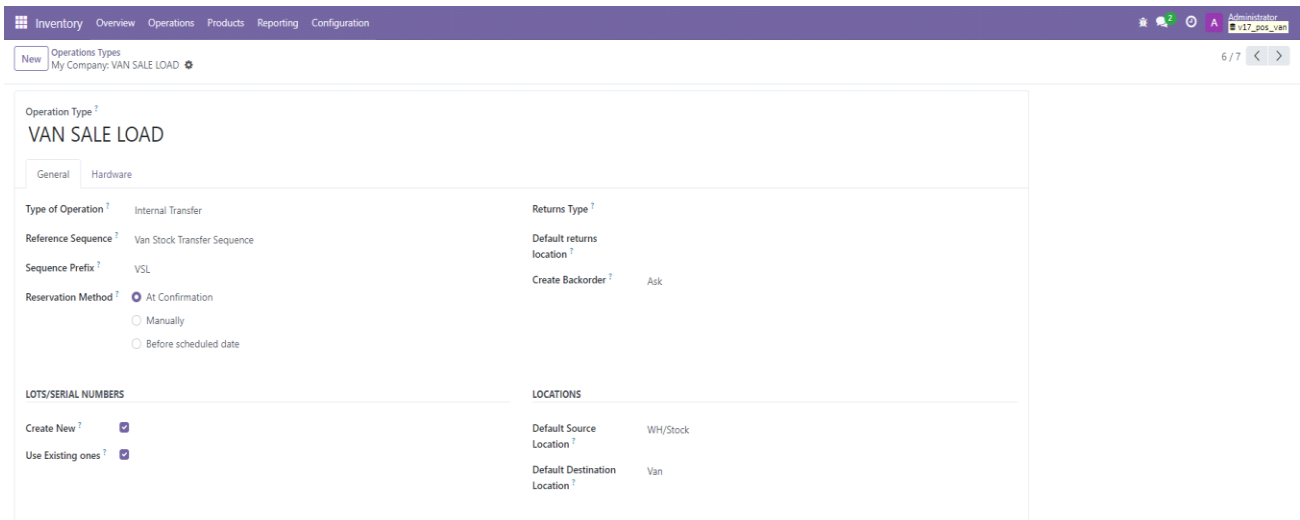
Use Existing ones [?]

Default Source Location [?] Van

Default Destination Location [?] Partners/Customers

Screenshot 8: Van point of sale operation type - VAN_SALE_LOAD:

- This operation type is for stock move from warehouse locations to the VAN prior to the beginning of sales.



Inventory Overview Operations Products Reporting Configuration

New Operations Types My Company: VAN SALE LOAD

6/7

Operation Type [?]
VAN SALE LOAD

General Hardware

Type of Operation [?] Internal Transfer

Reference Sequence [?] Van Stock Transfer Sequence

Sequence Prefix [?] VSL

Reservation Method [?]
 At Confirmation
 Manually
 Before scheduled date

Returns Type [?]

Default returns location [?]

Create Backorder [?] Ask

LOTS/SERIAL NUMBERS

LOCATIONS

Create New [?]

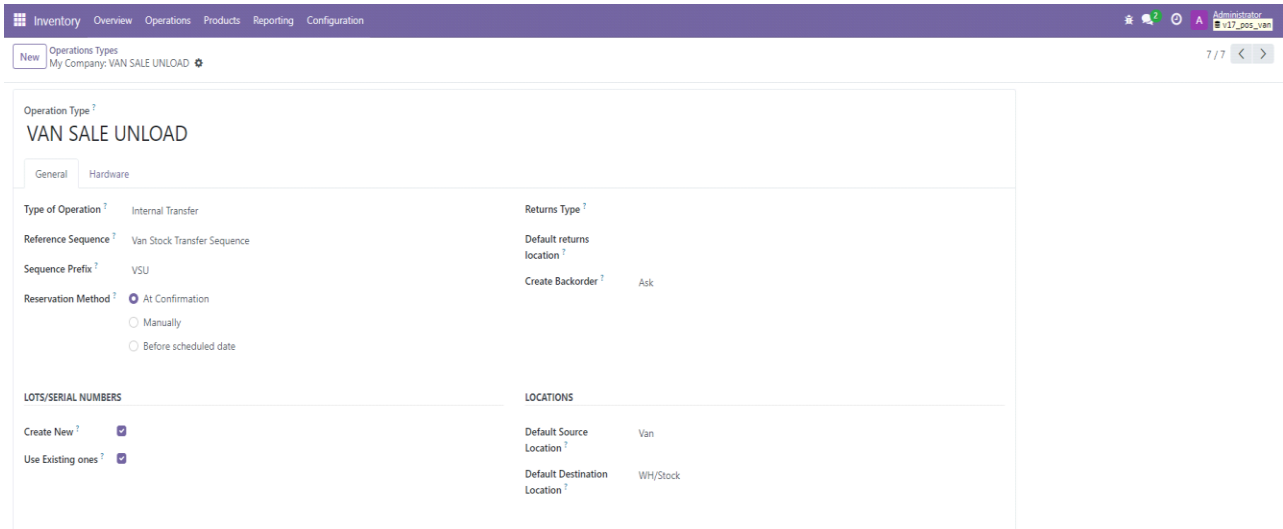
Use Existing ones [?]

Default Source Location [?] WH/Stock

Default Destination Location [?] Van

Screenshot 9: Van point of sale operation type - VAN_SALE_UNLOAD:

- This operation type is for stock move of unsold products from VAN to Warehouse locations after sales.



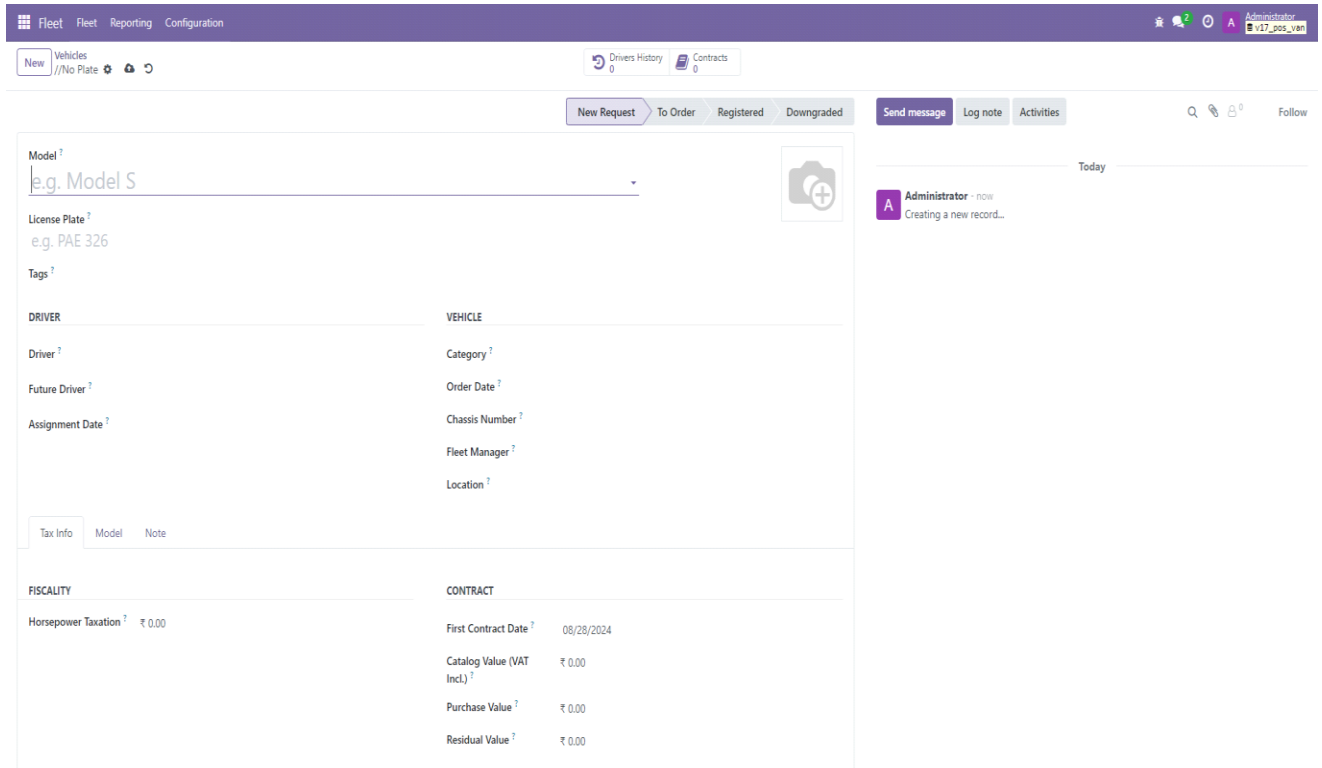
The screenshot shows the configuration page for the 'VAN SALE UNLOAD' operation type. The page is titled 'Operation Type ? VAN SALE UNLOAD' and has two tabs: 'General' and 'Hardware'. The 'General' tab is active. The form is divided into several sections:

- General Information:**
 - Type of Operation: Internal Transfer
 - Reference Sequence: Van Stock Transfer Sequence
 - Sequence Prefix: VSU
 - Reservation Method: At Confirmation, Manually, Before scheduled date
- Returns Type:**
 - Default returns Location: [Empty]
 - Create Backorder: Ask
- LOTS/SERIAL NUMBERS:**
 - Create New:
 - Use Existing ones:
- LOCATIONS:**
 - Default Source Location: Van
 - Default Destination Location: WH/Stock

Screenshot 10: Create a Van in Fleet management:

- Go to *Fleet management* module.
- Click *New*.
- Enter *Driver, Fleet manager and other van details* -> *Save*.

Fleet manager is considered as the Salesman for the Van.



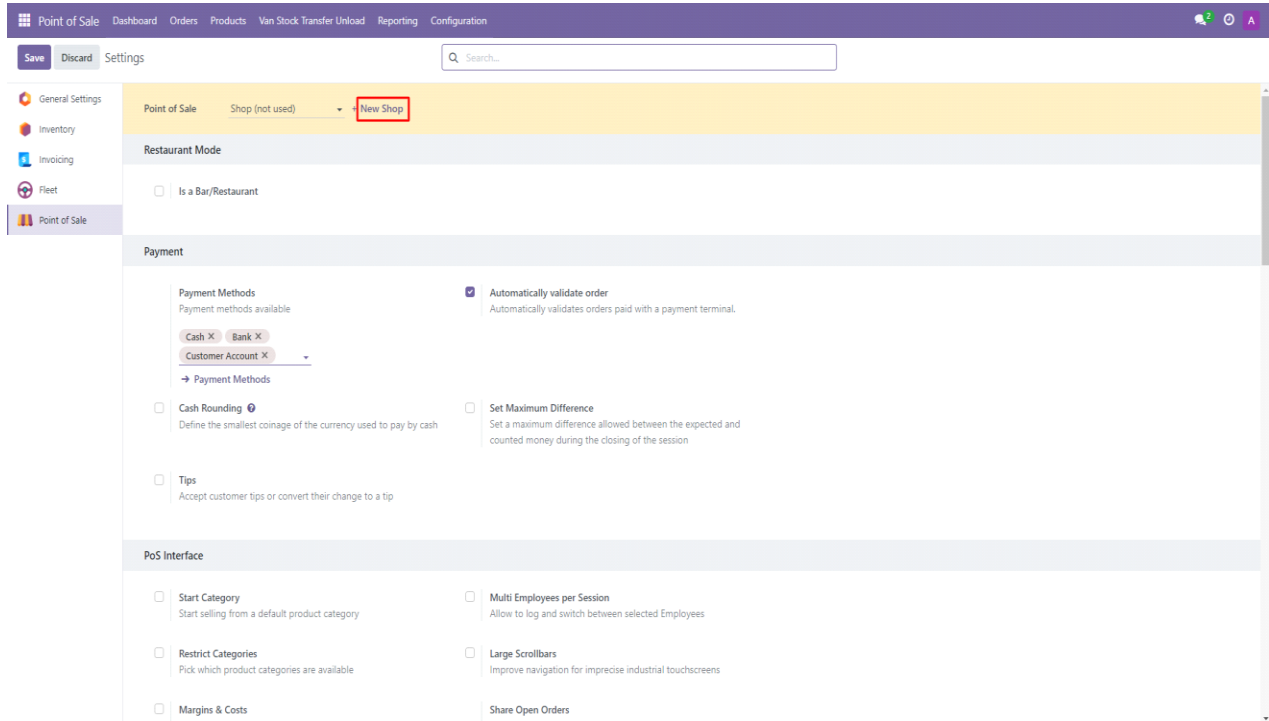
The screenshot displays the 'New' form in the Fleet management module. The form is divided into several sections:

- Model:** A dropdown menu with the placeholder text 'e.g. Model S'.
- License Plate:** A text field with the placeholder text 'e.g. PAE 326'.
- Tags:** A section for adding tags to the vehicle.
- DRIVER:** A section containing fields for 'Driver', 'Future Driver', and 'Assignment Date'.
- VEHICLE:** A section containing fields for 'Category', 'Order Date', 'Chassis Number', 'Fleet Manager', and 'Location'.
- Tax Info:** A section containing a 'Horsepower Taxation' field with a value of ₹ 0.00.
- CONTRACT:** A section containing fields for 'First Contract Date' (08/28/2024), 'Catalog Value (VAT Incl.)' (₹ 0.00), 'Purchase Value' (₹ 0.00), and 'Residual Value' (₹ 0.00).

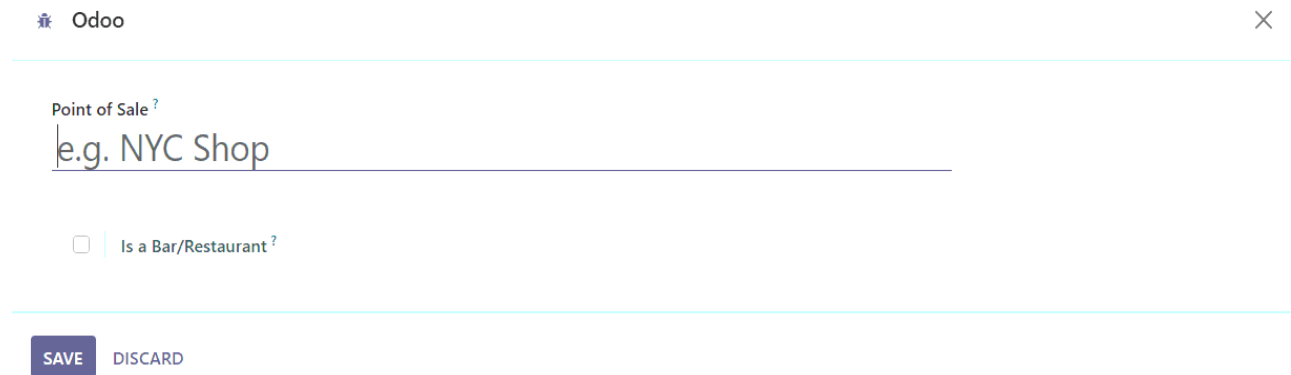
The interface also shows a navigation bar at the top with 'Fleet', 'Reporting', and 'Configuration' options. A sidebar on the right contains a 'Send message' button and a 'Log note' button. A notification banner at the bottom right indicates 'Administrator - now Creating a new record...'.

Screenshot 11: Create a new Point of Sale:

- Go to *Settings* -> *Point of Sale*.
- Click on *New Shop*.



Screenshot 12: Enter new POS details:



Odoo

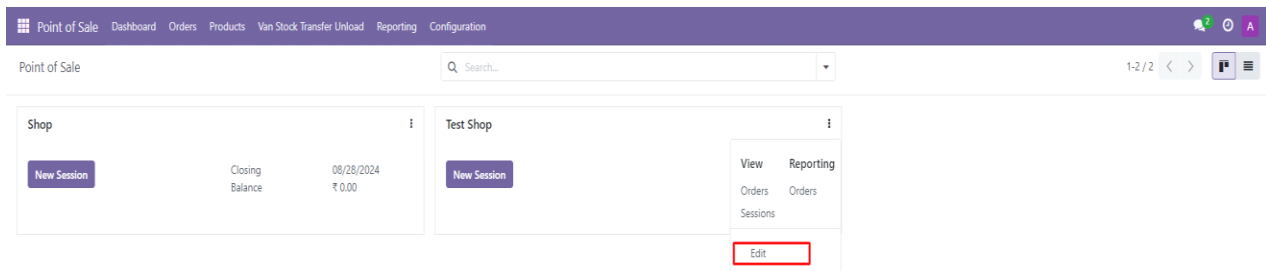
Point of Sale ?
e.g. NYC Shop

Is a Bar/Restaurant ?

SAVE DISCARD

Screenshot 13: Edit new POS:

- Go to *POS module*.
- Click on three-dot menu of new *POS* -> *Edit*.



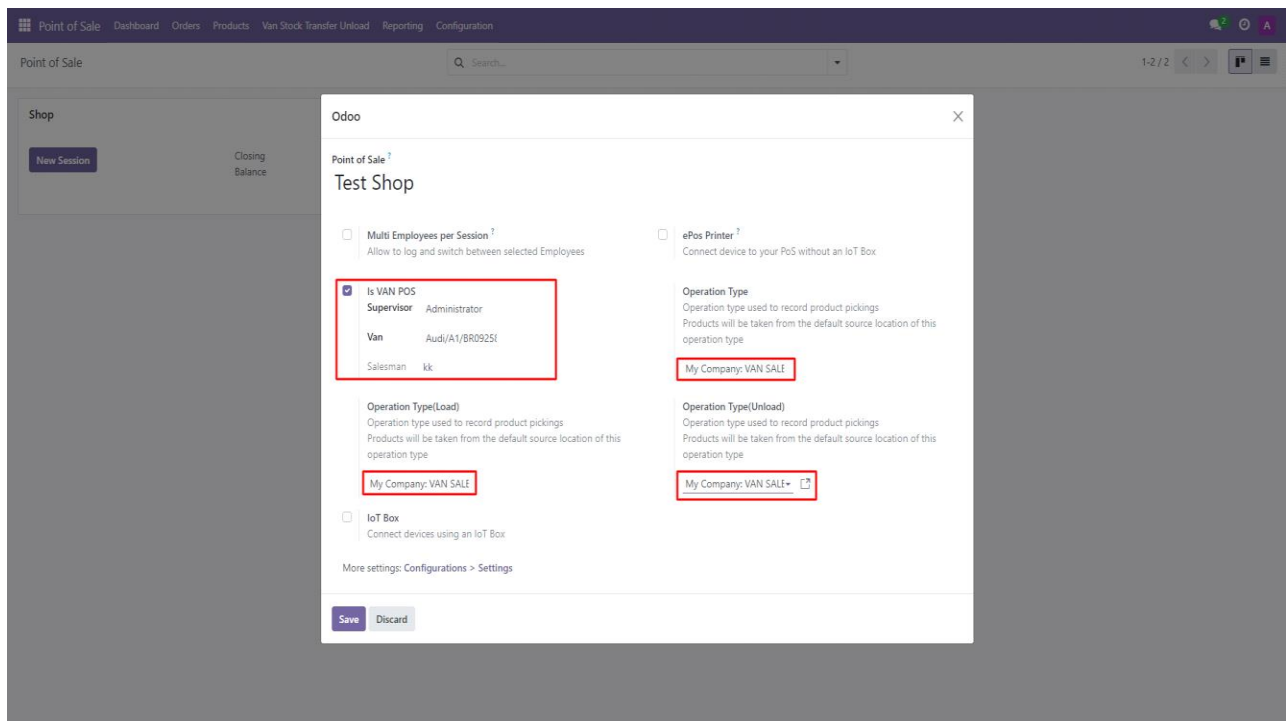
Point of Sale Dashboard Orders Products Van Stock Transfer Unload Reporting Configuration

Point of Sale Search... 1-2 / 2

Shop	Test Shop
New Session	New Session
Closing Balance	
08/28/2024	
₹ 0.00	
	View Reporting
	Orders Orders
	Sessions
	Edit

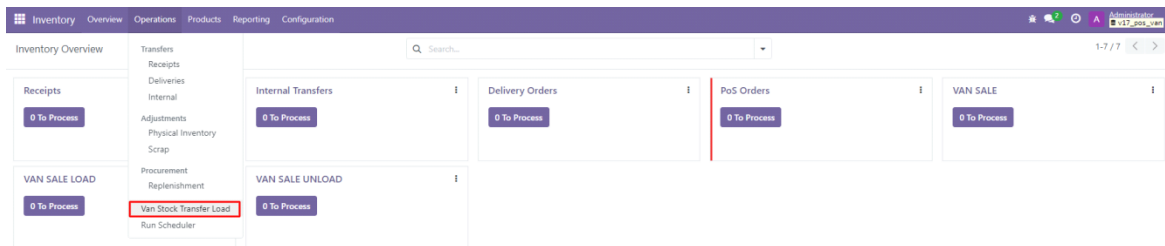
Screenshot 14: Configure new POS to Van Sale POS:

- Enable *Is Van POS* checkbox.
- Add a van to the POS.
- Add *VAN_SALE*, *VAN_SALE_LOAD*, *VAN_SALE_UNLOAD* operation types to the Shop.
- Click *Save*.



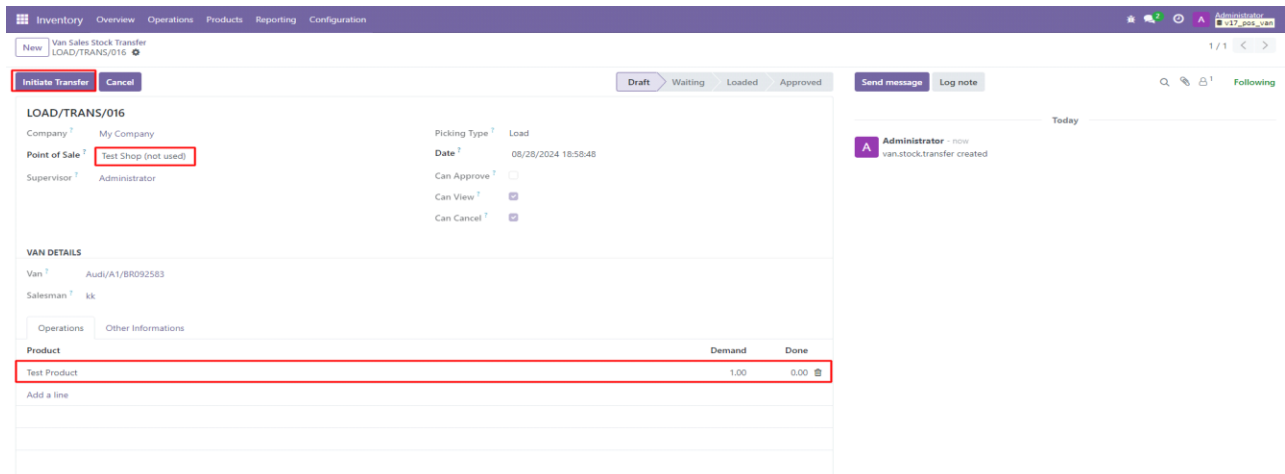
Screenshot 15: Van point of sale - Van Stock Transfer Load:

- Go to Inventory.
- Navigate to *Operations menu* -> *Select Van Stock Transfer* menu item.
- This process is defined under the operation type: *VAN_SALE_LOAD*.
- Van should be loaded with products before opening related POS session.



Screenshot 16: Van point of sale – Create Van Stock Transfer Load:

- Select a POS.
- Add products to the van.
- Click on *Initiate Transfer*.



Inventory Overview Operations Products Reporting Configuration

New Van Sales Stock Transfer
LOAD/TRANS/016

Initiate Transfer Cancel Draft Waiting Loaded Approved Send message Log note

LOAD/TRANS/016

Company My Company Picking Type Load
Date 08/28/2024 18:58:48
Can Approve
Can View
Can Cancel

Point of Sale Test Shop (not used)
Supervisor Administrator

VAN DETAILS

Van Audi/A1/BR092583
Salesman kk

Operations Other Informations

Product	Demand	Done
Test Product	1.00	0.00

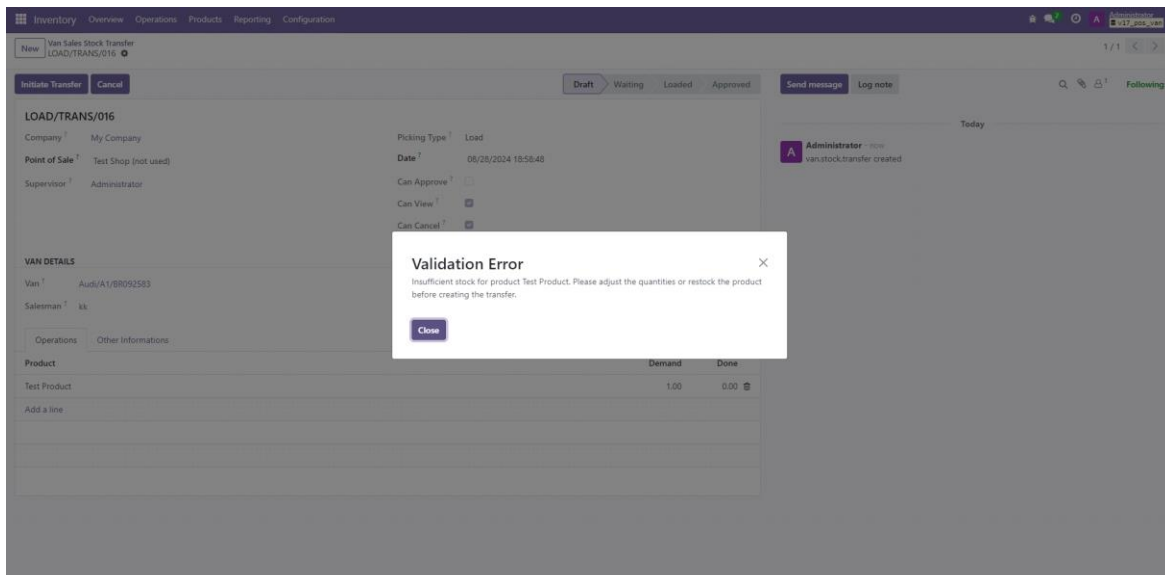
Add a line

Today

Administrator now
van.stock.transfer created

Screenshot 17: When we do not have enough stock for the Product it will not let us initiate the transfer, it will raise validation.

- While initiating the transfer.



Inventory Overview Operations Products Reporting Configuration

New Van Sales Stock Transfer
LOAD/TRANS/016

Initiate Transfer Cancel Draft Waiting Loaded Approved Send message Log note

LOAD/TRANS/016

Company My Company Picking Type Load
Date 08/28/2024 18:58:48
Can Approve
Can View
Can Cancel

Point of Sale Test Shop (not used)
Supervisor Administrator

VAN DETAILS

Van Audi/A1/BR092583
Salesman kk

Operations Other Informations

Product	Demand	Done
Test Product	1.00	0.00

Add a line

Today

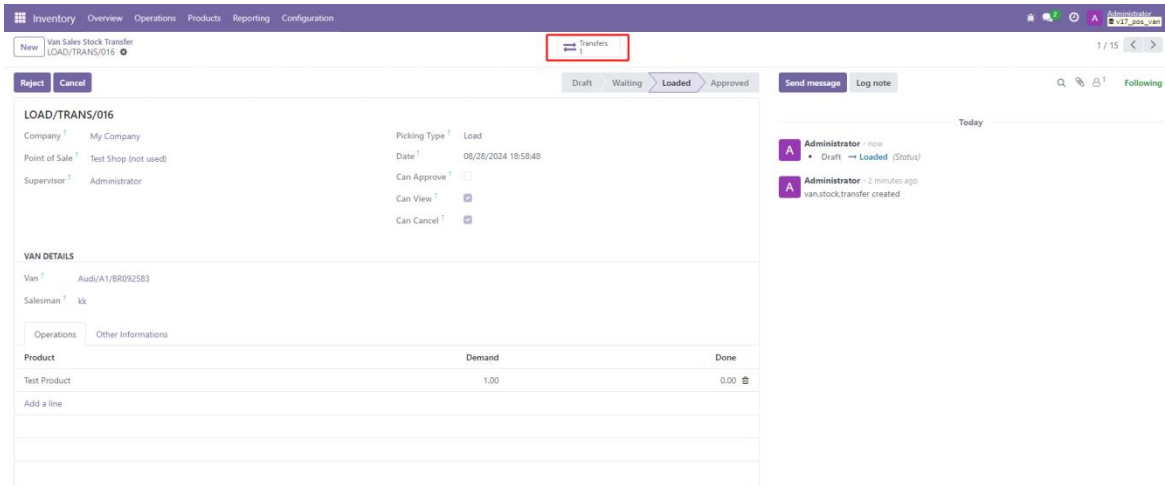
Administrator now
van.stock.transfer created

Validation Error

Insufficient stock for product Test Product. Please adjust the quantities or restock the product before creating the transfer.

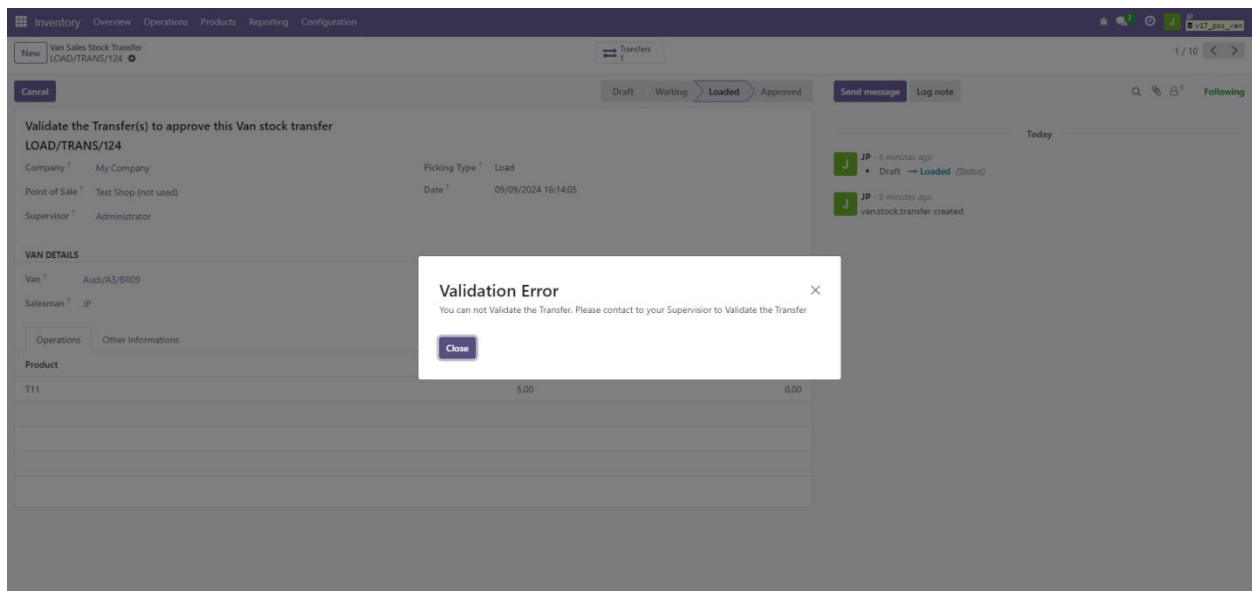
Close

Screenshot 18: Van point of sale – View the created transfer if we have enough stock then transfer will be initiated:

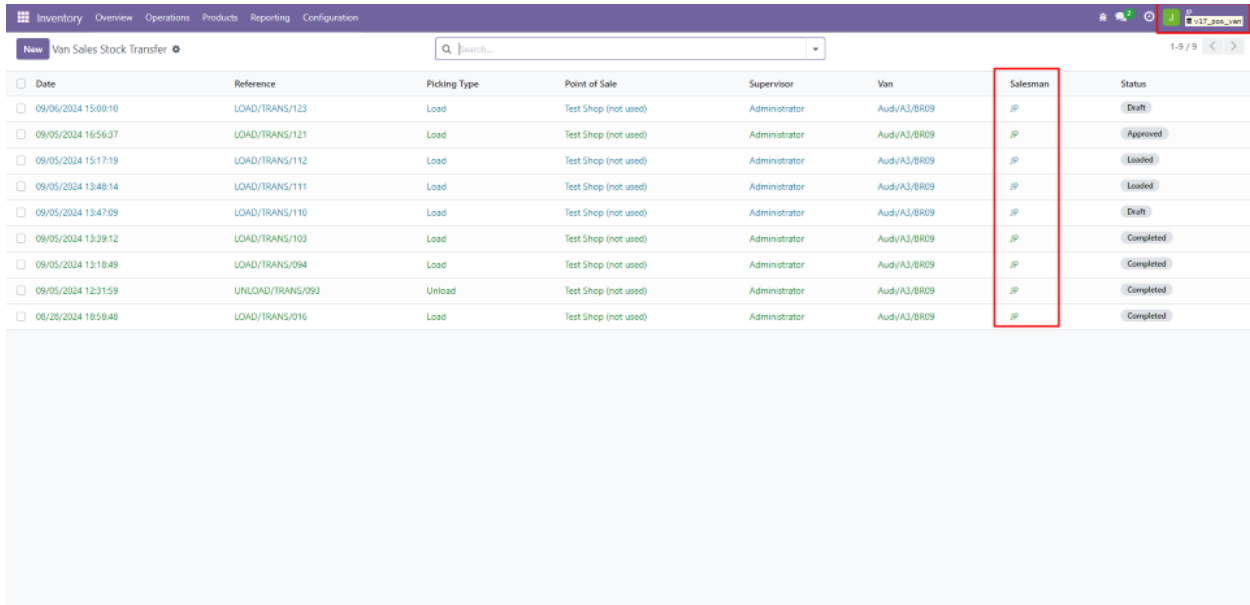


Screenshot 19: Van point of sale – logged in as a salesman.

- If you are logged in as salesman, you cannot validate the transfer.
- For validating the transfer, you need to contact to your supervisor.



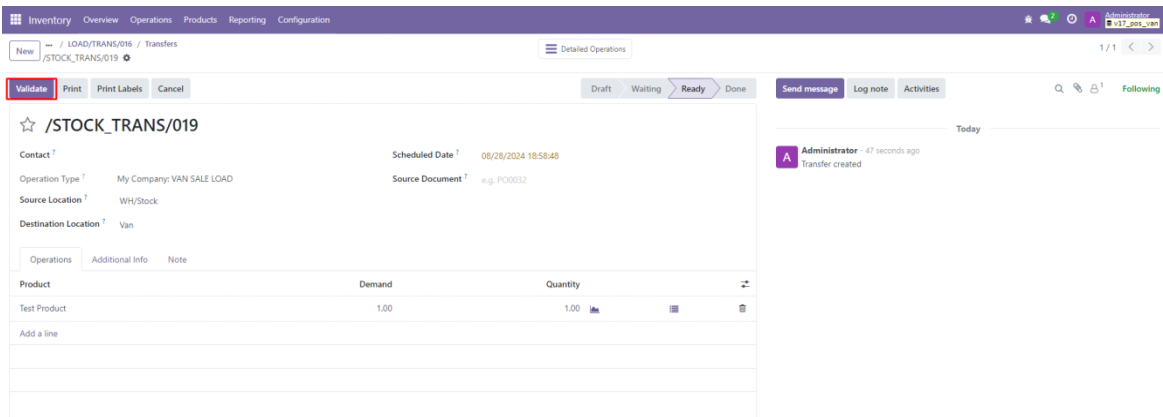
- Each salesman can see only his/her Records.



Date	Reference	Picking Type	Point of Sale	Supervisor	Van	Salesman	Status
09/06/2024 15:00:10	LOAD/TRANS/123	Load	Test Shop (not used)	Administrator	Audi/A3/BR09	JP	Draft
09/05/2024 16:56:37	LOAD/TRANS/121	Load	Test Shop (not used)	Administrator	Audi/A3/BR09	JP	Approved
09/05/2024 15:17:19	LOAD/TRANS/112	Load	Test Shop (not used)	Administrator	Audi/A3/BR09	JP	Loaded
09/05/2024 13:40:14	LOAD/TRANS/111	Load	Test Shop (not used)	Administrator	Audi/A3/BR09	JP	Loaded
09/05/2024 13:47:09	LOAD/TRANS/110	Load	Test Shop (not used)	Administrator	Audi/A3/BR09	JP	Draft
09/05/2024 13:39:12	LOAD/TRANS/103	Load	Test Shop (not used)	Administrator	Audi/A3/BR09	JP	Completed
09/05/2024 13:10:49	LOAD/TRANS/094	Load	Test Shop (not used)	Administrator	Audi/A3/BR09	JP	Completed
09/05/2024 12:31:59	UNLOAD/TRANS/093	Unload	Test Shop (not used)	Administrator	Audi/A3/BR09	JP	Completed
08/28/2024 18:58:48	LOAD/TRANS/016	Load	Test Shop (not used)	Administrator	Audi/A3/BR09	JP	Completed

Screenshot 20: Van point of sale – Validate transfer:

- Only Supervisor can validate the transfer.



Inventory Overview Operations Products Reporting Configuration

New /LOAD/TRANS/016 / Transfers /STOCK_TRANS/019

Validate Print Print Labels Cancel Draft Waiting Ready Done Send message Log note Activities

☆ /STOCK_TRANS/019

Contact [?] Scheduled Date [?] 08/28/2024 18:58:48

Operation Type [?] My Company: VAN SALE LOAD Source Document [?] e.g. PC0032

Source Location [?] WH/Stock

Destination Location [?] Van

Operations Additional Info Note

Product	Demand	Quantity
Test Product	1.00	1.00

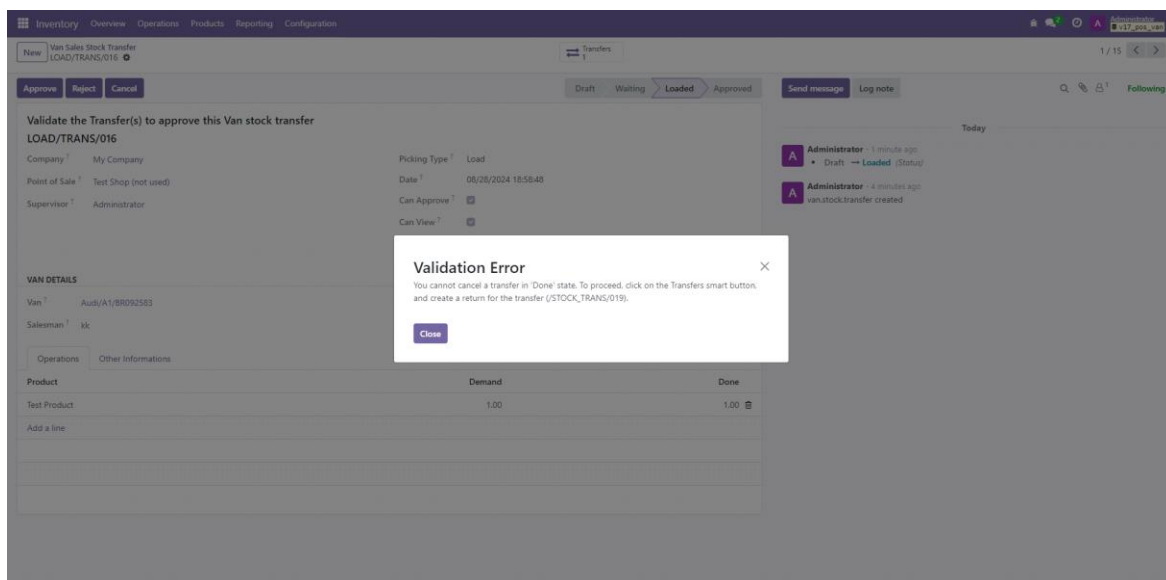
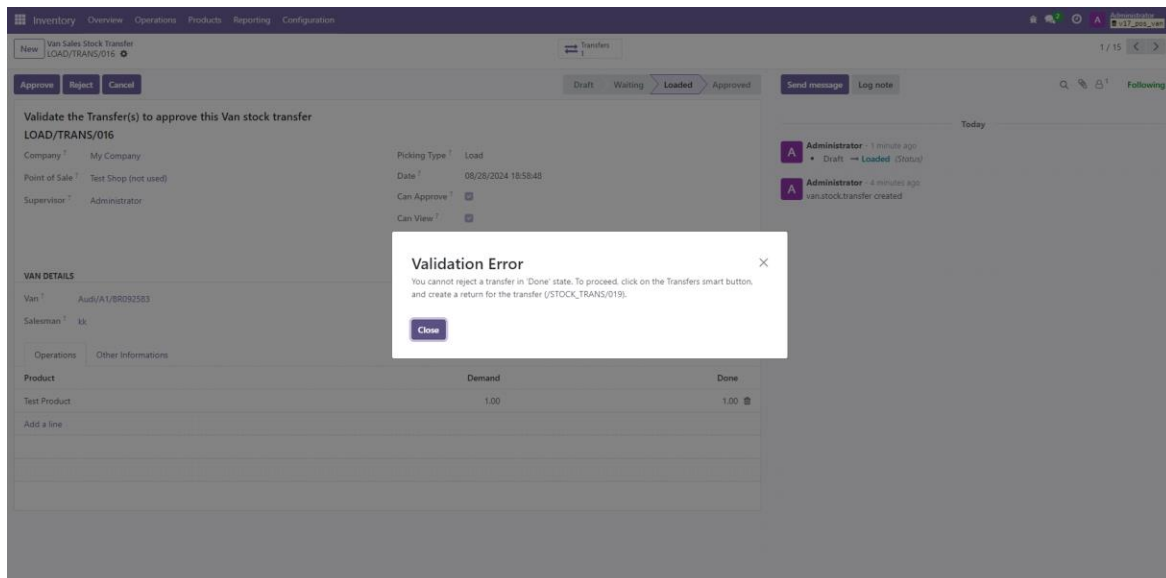
Add a line

Today

Administrator - 47 seconds ago
Transfer created

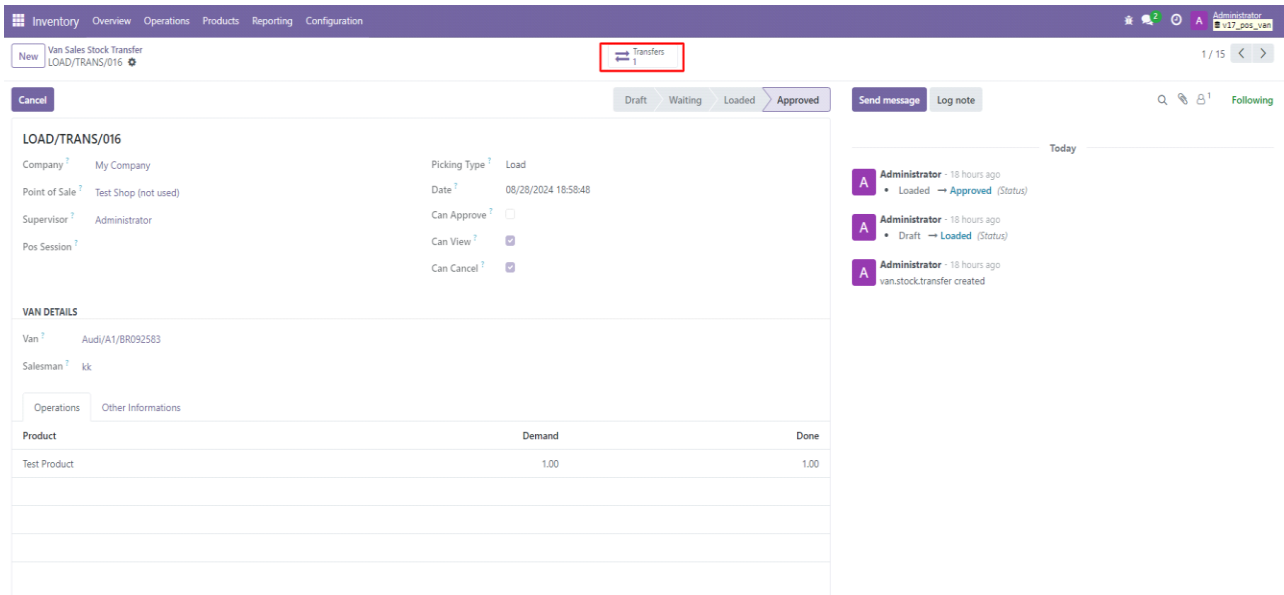
Screenshot 21: Before 'Approve' If we want to reject or cancel the Transfer - Once transfer is validated you cannot reject and cancel the load it will raise validation.

- Go back to Load Transfer record.
- Click on Reject and Cancel.



Screenshot 22: In case of Reject and Cancel getting stock back to Warehouse – Create Return.

- Click on *Transfers* smart button.
- Go to *Transfers*.



The screenshot displays the 'LOAD/TRANS/016' form in the Van Sales POS Plugin. The 'Transfers' smart button is highlighted with a red box. The form includes the following fields:

- Company: My Company
- Point of Sale: Test Shop (not used)
- Supervisor: Administrator
- Pos Session: [empty]
- Picking Type: Load
- Date: 08/28/2024 18:58:48
- Can Approve:
- Can View:
- Can Cancel:

The 'VAN DETAILS' section shows:

- Van: Audi/A1/BR092583
- Salesman: kk

The 'Operations' tab is active, showing a table with the following data:

Product	Demand	Done
Test Product	1.00	1.00

The chat window on the right shows the following messages:

- Administrator - 18 hours ago: Loaded → Approved (Status)
- Administrator - 18 hours ago: Draft → Loaded (Status)
- Administrator - 18 hours ago: van.stock.transfer created

Screenshot 23: Create Return:

- Click on return button.

The screenshot shows the 'Inventory' application interface. The top navigation bar includes 'Inventory', 'Overview', 'Operations', 'Products', 'Reporting', and 'Configuration'. The main header shows 'New' and 'Transfers / /STOCK_TRANS/019'. The 'Return' button is highlighted with a red box. The main content area displays details for the transfer, including 'Contact', 'Scheduled Date', 'Operation Type', 'Source Location', and 'Destination Location'. A table below shows the product details:

Product	Demand	Quantity
Test Product	1.00	1.00

Screenshot 24: Validate the Return:

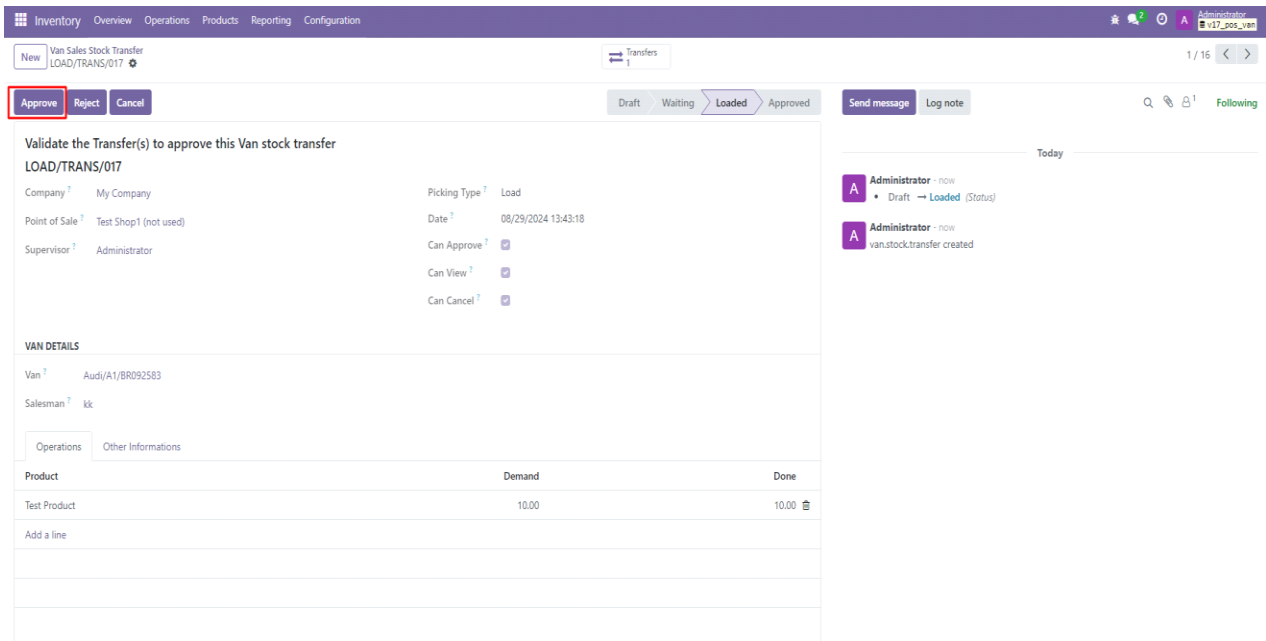
- Stock will be moved to warehouse.

The screenshot shows the 'Inventory' application interface. The top navigation bar includes 'Inventory', 'Overview', 'Operations', 'Products', 'Reporting', and 'Configuration'. The main header shows 'New' and 'Transfers / /STOCK_TRANS/020'. The 'Validate' button is highlighted with a red box. The main content area displays details for the transfer, including 'Contact', 'Scheduled Date', 'Source Location', and 'Destination Location'. A table below shows the product details:

Product	Demand	Quantity
Test Product	1.00	1.00

Screenshot 25: Van point of sale – Load Transfer Approval:

- Go back to *Load Transfer* record.
- Click *Approve*.
- Only Supervisor can approve the *Load Transfer*.



Inventory Overview Operations Products Reporting Configuration Administrator v17_pos_van

New Van Sales Stock Transfer LOAD/TRANS/017 Transfers 1/16

Approve Reject Cancel Draft Waiting **Loaded** Approved Send message Log note

Validate the Transfer(s) to approve this Van stock transfer
LOAD/TRANS/017

Company? My Company Picking Type? Load
Point of Sale? Test Shop1 (not used) Date? 08/29/2024 13:43:18
Supervisor? Administrator Can Approve?
Can View?
Can Cancel?

VAN DETAILS

Van? Audi(A1)/BR092583
Salesman? kk

Operations Other Informations

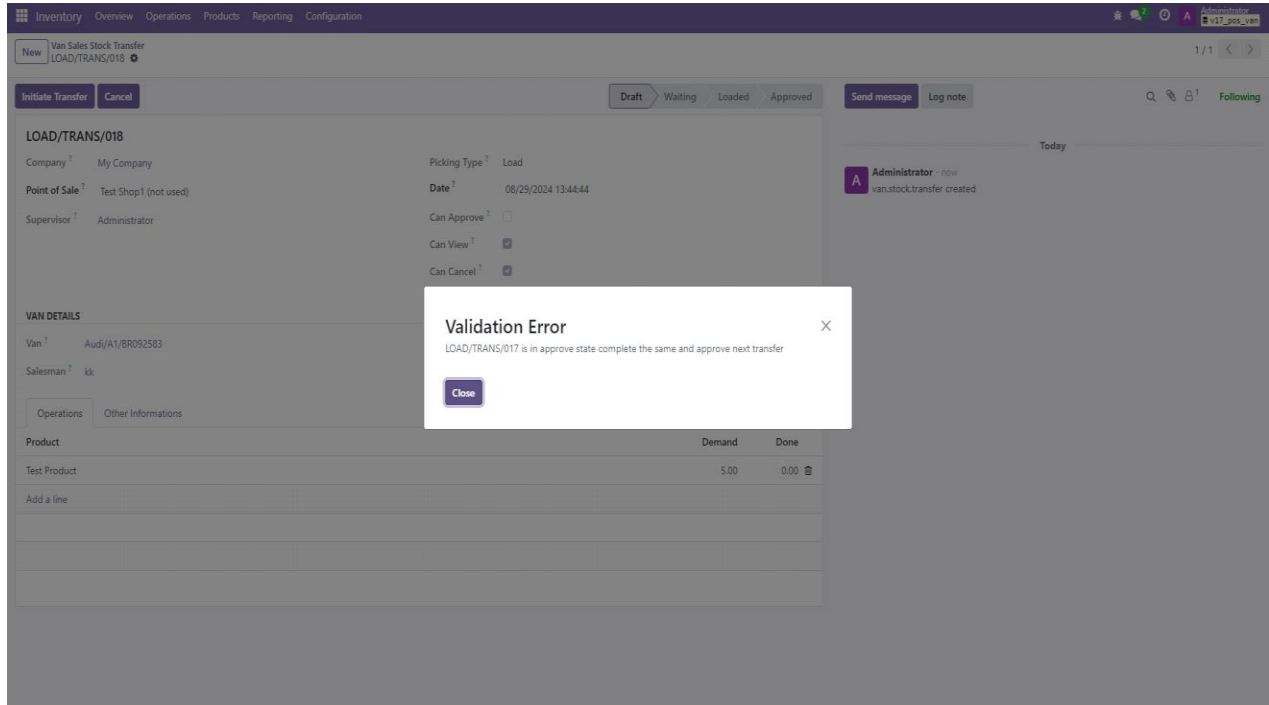
Product	Demand	Done
Test Product	10.00	10.00
Add a line		

Today

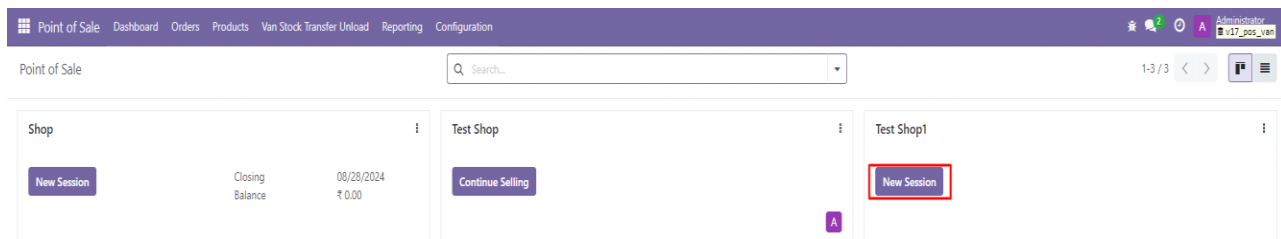
Administrator - NOW
• Draft → Loaded (Status)

Administrator - NOW
van.stock.transfer created

Screenshot 26: Once the Van Stock Transfer Load is approved then you cannot create another Van Stock Transfer Load for the same session it will raise validation. You need to complete the previous Load.

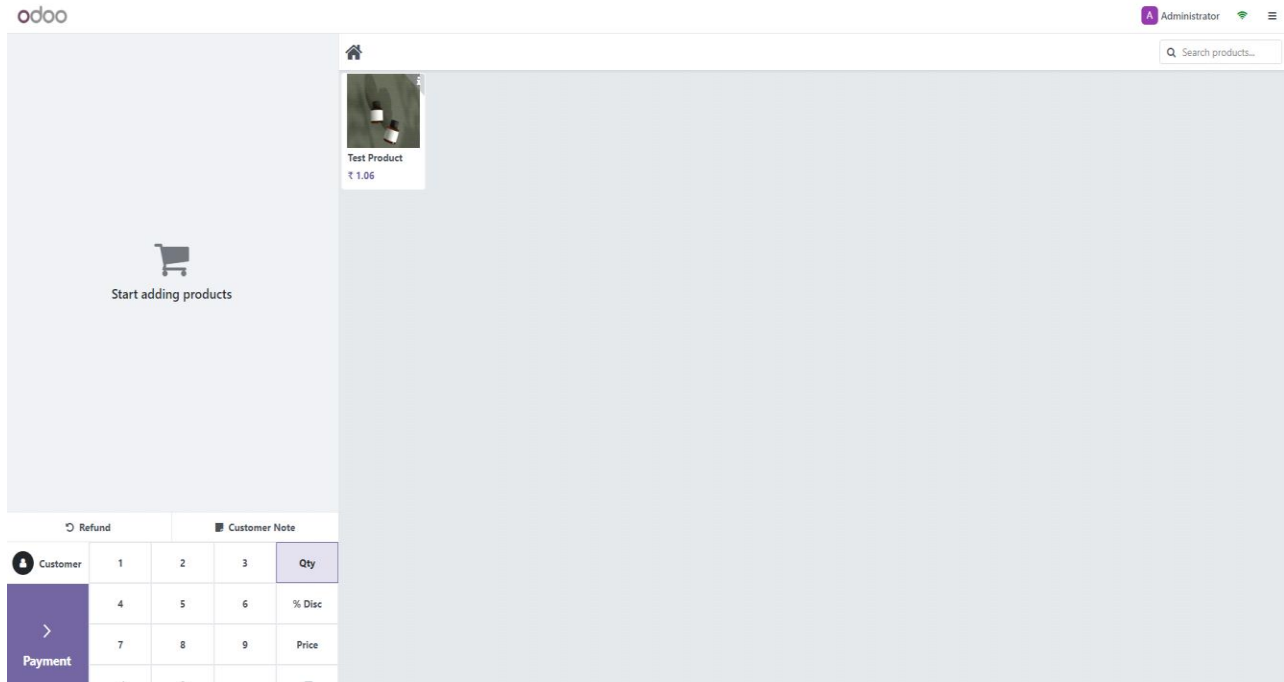


Screenshot 27: Van point of sale – Open new POS session:



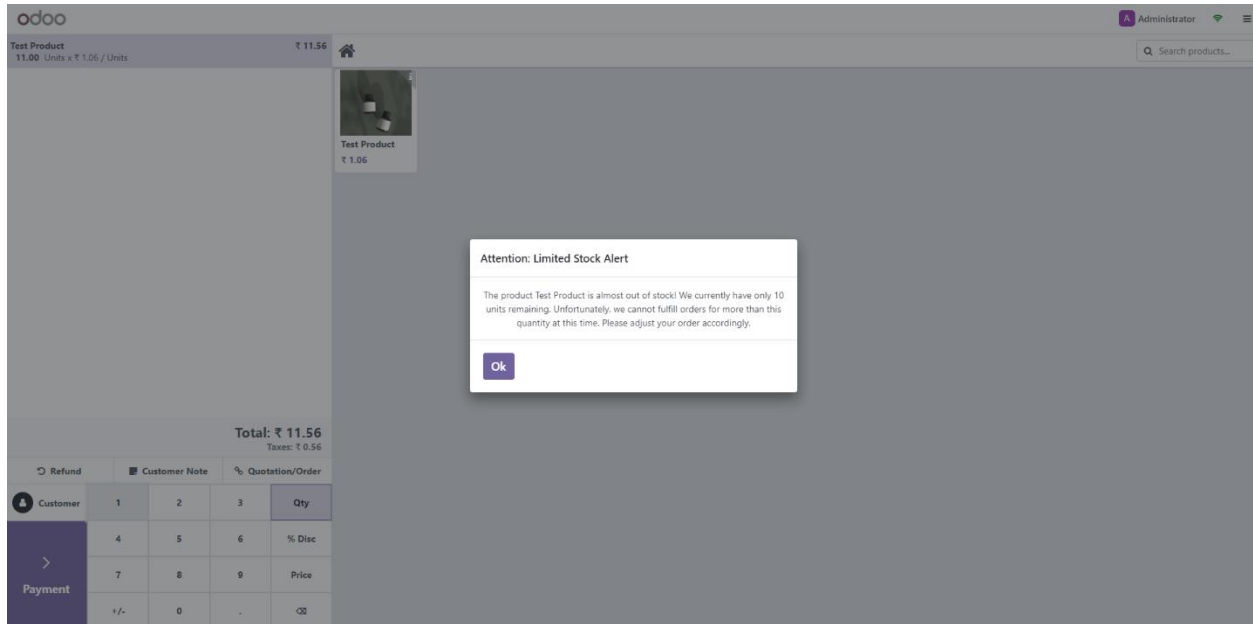
Screenshot 28: Van point of sale Sell the loaded products:

- Here Only Van Location Product will be visible.
- Click on product to add to cart.
- Click on *Payment*.



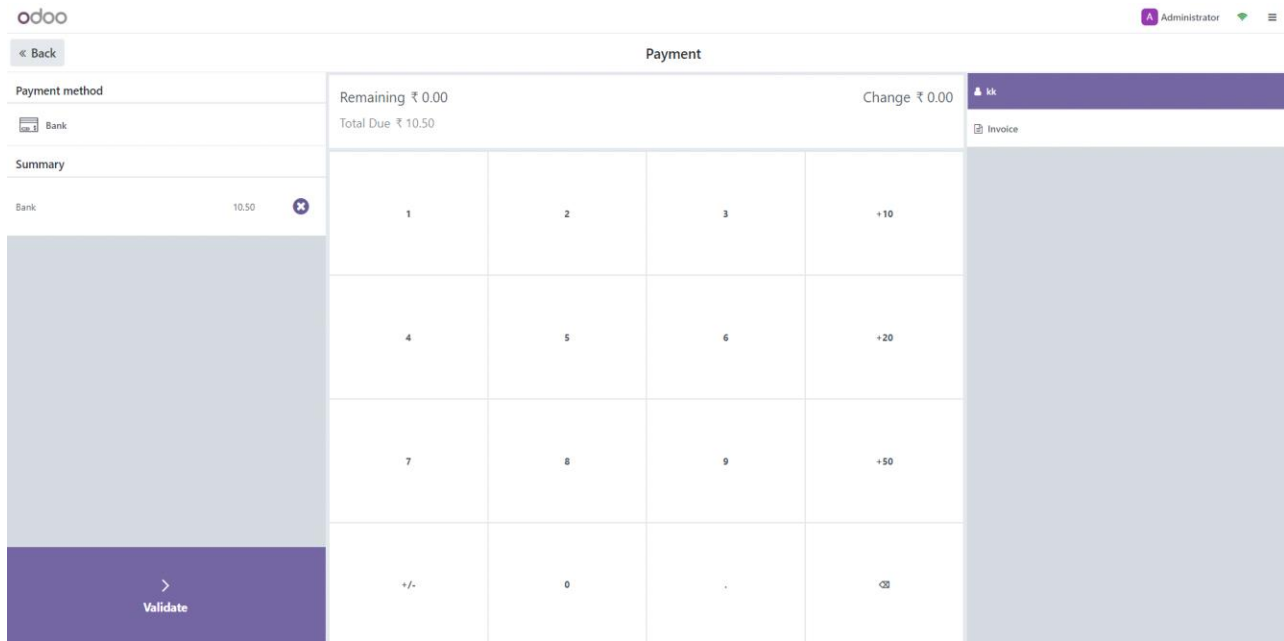
Screenshot 29: Van point of sale, Sell the loaded products

- If we want to Sell more than available quantity in Stock, it will not let us sell more than available quantity in Stock.



Screenshot 30: Van point of sale, Sell the loaded products:

- Select any payment method – Bank/Cash.
- Validate payment.



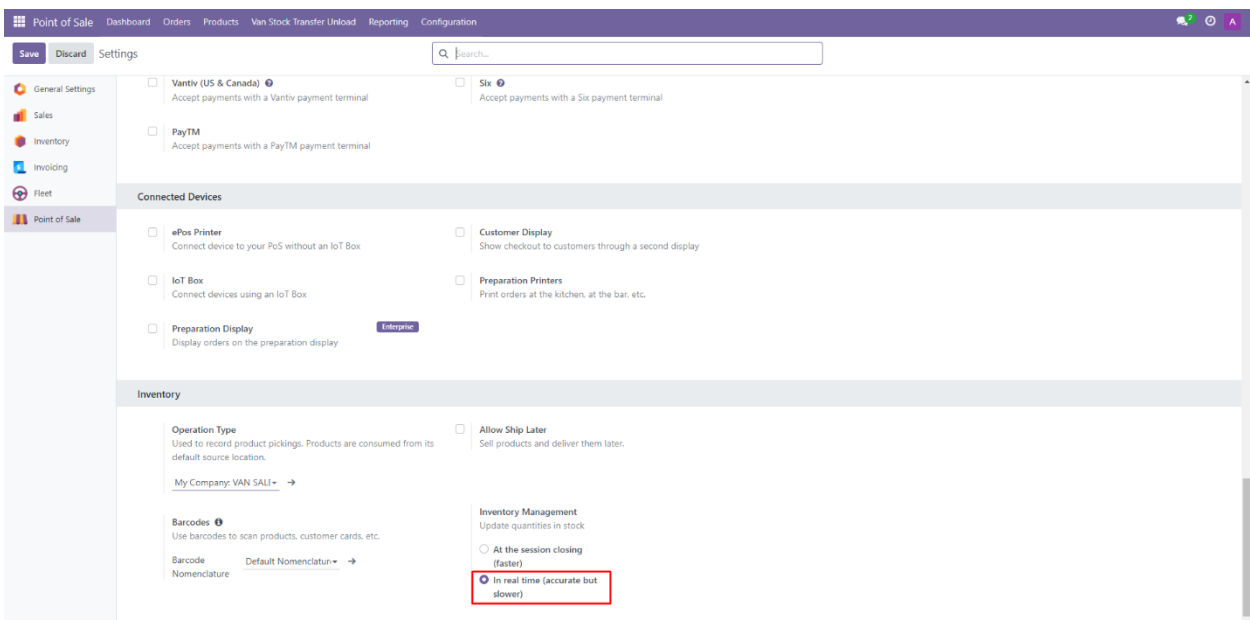
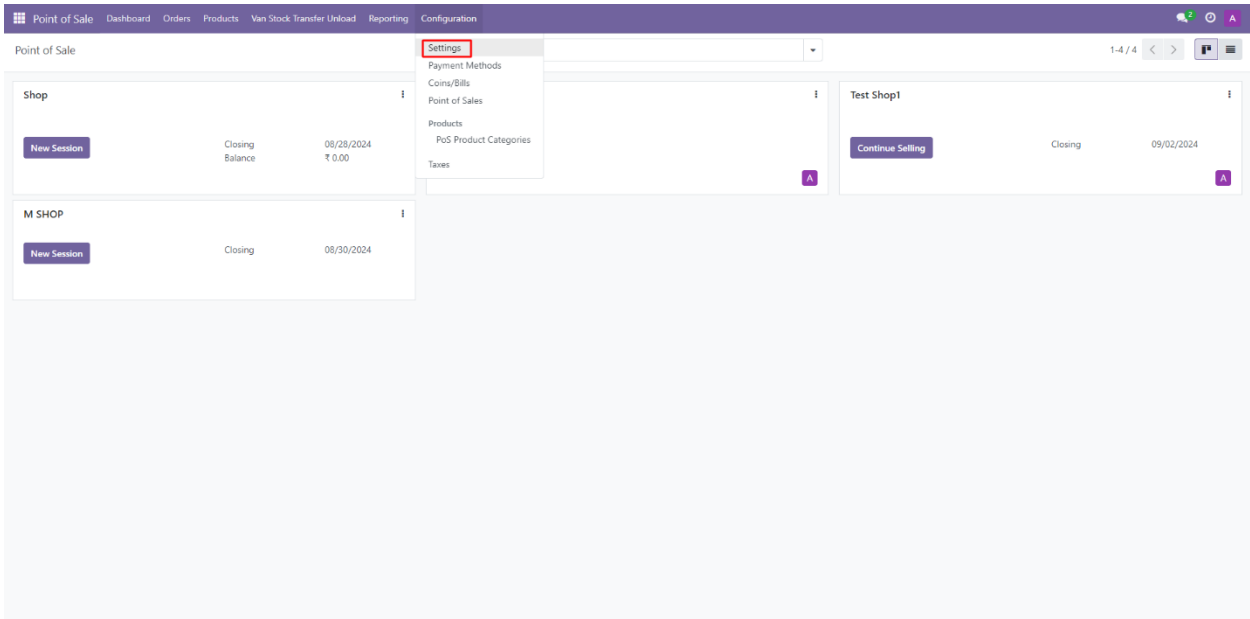
The screenshot shows the Odoo POS 'Payment' screen. At the top, the 'odoo' logo is on the left, and 'Administrator' with a user icon and a menu icon is on the right. Below the logo is a '< Back' button. The main title is 'Payment'. On the left side, there is a 'Payment method' section with a 'Bank' icon and a 'Summary' section showing 'Bank 10.50'. On the right side, there is an 'Invoice' icon. The central area contains a grid with the following data:

Remaining ₹ 0.00		Change ₹ 0.00	
Total Due ₹ 10.50			
1	2	3	+10
4	5	6	+20
7	8	9	+50
+/-	0	.	⌂

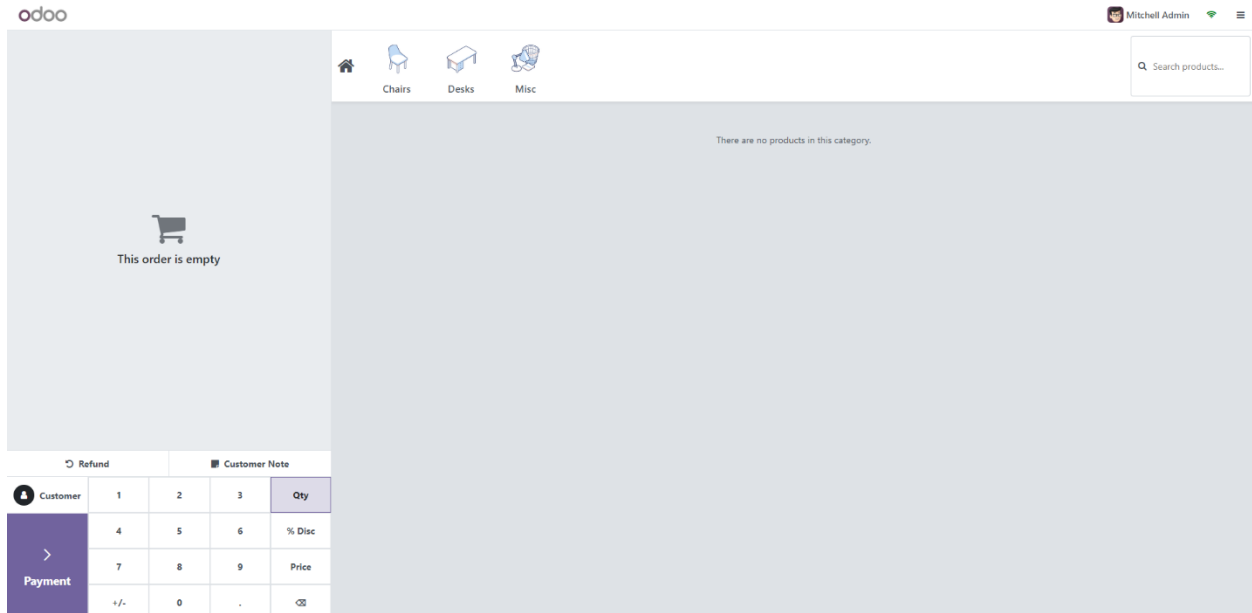
At the bottom left, there is a purple bar with a right arrow and the text 'Validate'.

Screenshot 31: For real time stock update:

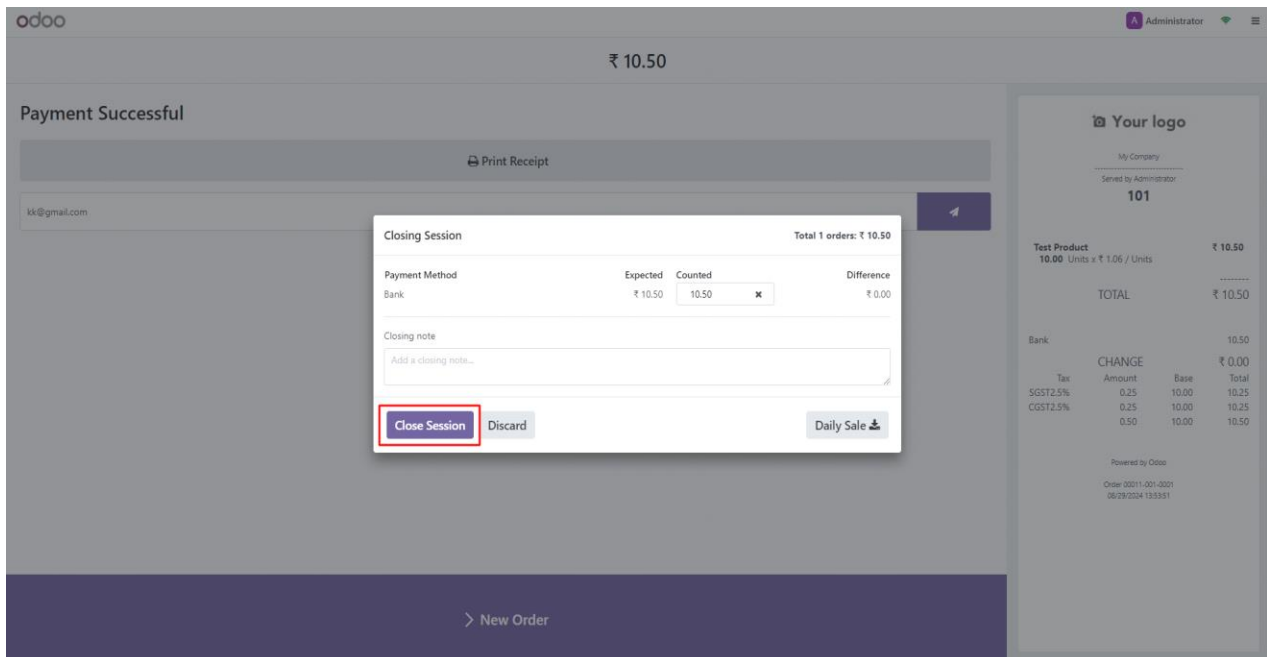
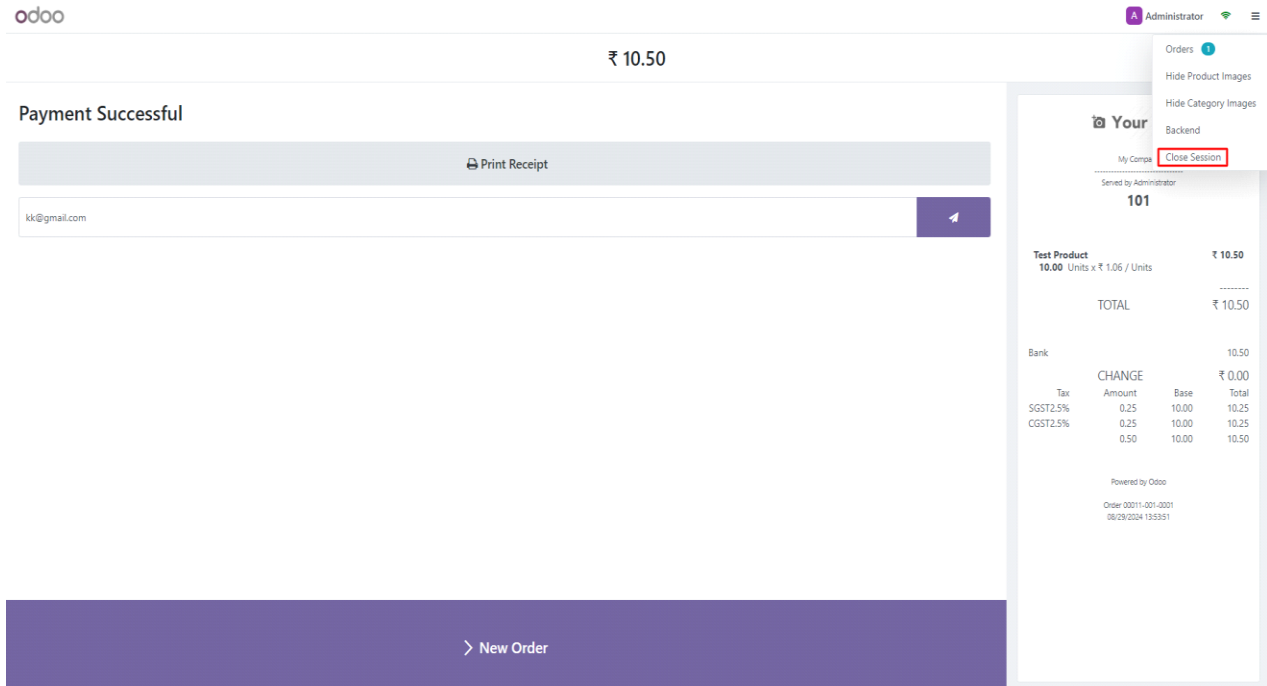
- Go to POS
- Click Configuration menu.
- Click Settings menu.
- Select In real time (accurate but slower) option.



Screenshot 32: When all Loaded Products are Sold it will Updated stock in real time. if we go to product screen it will show Blanck because all the loaded items are sold.

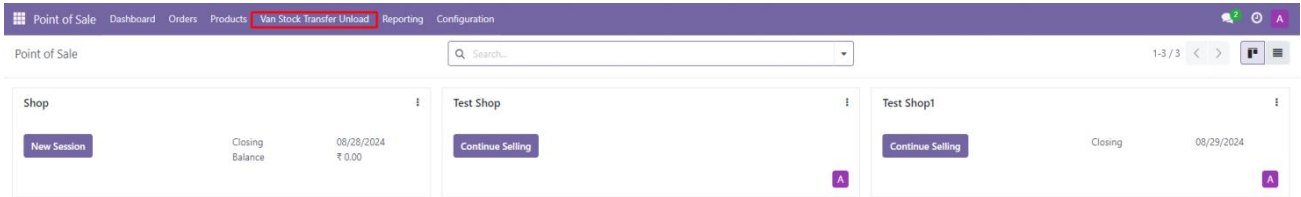


Screenshot 33: When all Loaded Products are Sold, in That case we do not have to create Unload, we can simply close the session. Stock will auto be updated.



Screenshot 34: Van point of sale Unload transfer to move unsold products to warehouse:

- Go to *Point-of-Sale* module.
- Click on *Van Stock Transfer Unload*.



Screenshot 35: Van point of sale - Create an unload transfer:

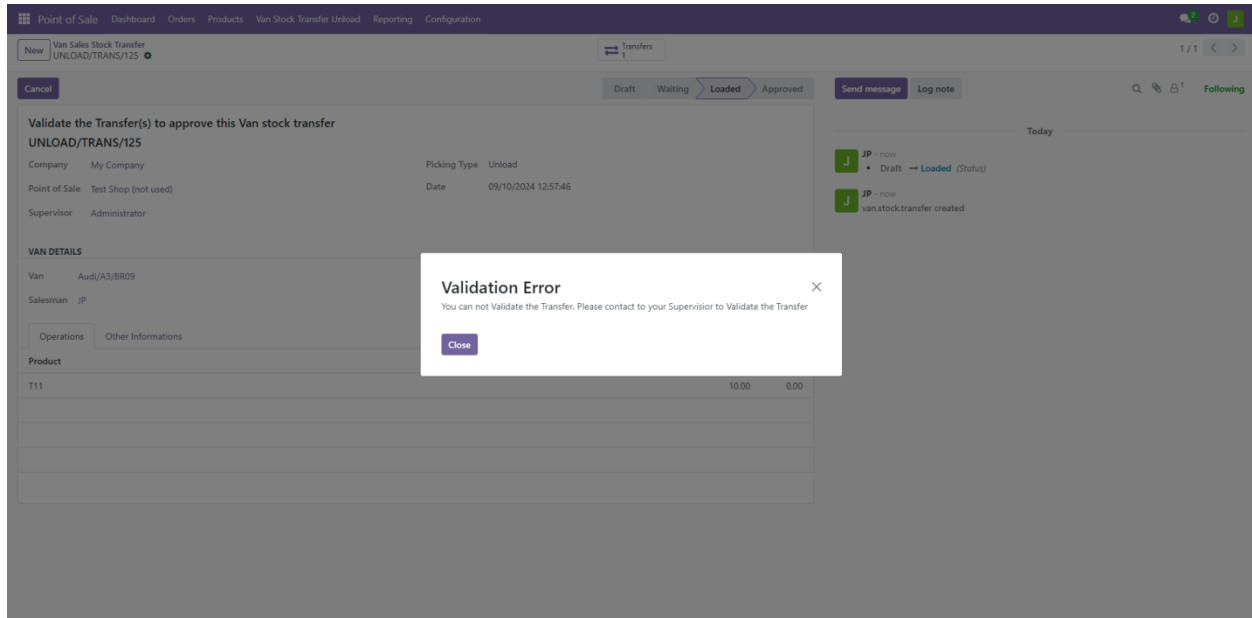
- Create new unload transfer.
- Select POS -> Unsold products auto updated in line with remaining Quantity.
- Click *INITIATE TRANSFER*.

The screenshot displays the 'Initiate Transfer' screen for a new 'Van Sales Stock Transfer' (UNLOAD/TRANS/020). The interface includes a navigation bar at the top with options like 'Point of Sale', 'Dashboard', 'Orders', 'Products', 'Van Stock Transfer Unload', 'Reporting', and 'Configuration'. The main content area is divided into several sections:

- Buttons:** 'Initiate Transfer' (highlighted with a red box) and 'Cancel' are at the top left. A status bar shows 'Draft', 'Waiting', 'Loaded', and 'Approved'.
- Form Fields:** 'Company' is set to 'My Company'. 'Picking Type' is 'Unload'. 'Date' is '08/29/2024 13:58:54'. 'Supervisor' is 'Administrator'. 'Can Approve' is unchecked, 'Can View' is checked, and 'Can Cancel' is checked.
- VAN DETAILS:** 'Van' is 'Audi/A1/B0092583' and 'Salesman' is 'kk'.
- Table:** A table with columns 'Product', 'Demand', and 'Done'. The first row is 'Test Product' with a 'Demand' of 5.00 and 'Done' of 0.00 (highlighted with a red box). Below the table is an 'Add a line' button.
- Right Panel:** A chat window shows a message from 'Administrator' stating 'van.stock.transfer created'.

Screenshot 36: Van point of sale – If you logged in as salesman:

- If you are logged in as salesman, you cannot validate the transfer.
- For validating the transfer, you need to contact to your supervisor.



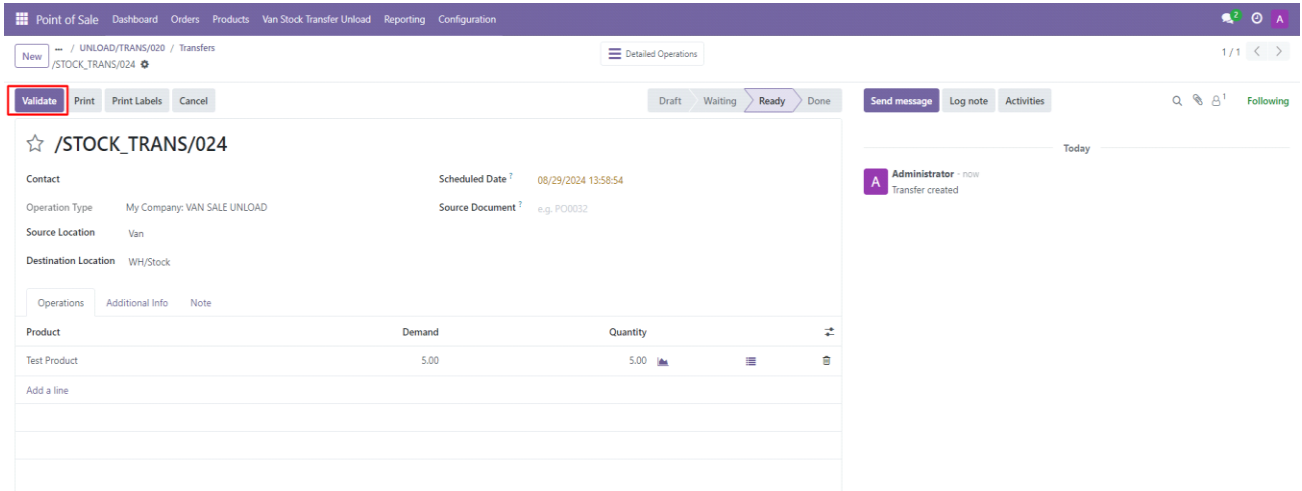
- Each salesman can see only his/her unload Records.

The screenshot shows the 'Inventory Overview' page with a table of 'Van Sales Stock Transfer' records. The table has columns for Date, Reference, Picking Type, Point of Sale, Supervisor, Van, Salesman, and Status. A red box highlights the 'Salesman' column, which contains the name 'JP' for all visible records. This demonstrates that the user can only see records they have created.

Date	Reference	Picking Type	Point of Sale	Supervisor	Van	Salesman	Status
09/06/2024 15:00:10	LOAD/TRANS/123	Load	Test Shop (not used)	Administrator	Audi/A3/BR09	JP	Draft
09/05/2024 16:56:37	LOAD/TRANS/121	Load	Test Shop (not used)	Administrator	Audi/A3/BR09	JP	Approved
09/05/2024 15:17:19	LOAD/TRANS/112	Load	Test Shop (not used)	Administrator	Audi/A3/BR09	JP	Loaded
09/05/2024 13:48:14	LOAD/TRANS/111	Load	Test Shop (not used)	Administrator	Audi/A3/BR09	JP	Loaded
09/05/2024 13:47:09	LOAD/TRANS/110	Load	Test Shop (not used)	Administrator	Audi/A3/BR09	JP	Draft
09/05/2024 13:39:12	LOAD/TRANS/103	Load	Test Shop (not used)	Administrator	Audi/A3/BR09	JP	Completed
09/05/2024 13:18:49	LOAD/TRANS/094	Load	Test Shop (not used)	Administrator	Audi/A3/BR09	JP	Completed
09/05/2024 12:31:59	UNLOAD/TRANS/093	Unload	Test Shop (not used)	Administrator	Audi/A3/BR09	JP	Completed
08/28/2024 18:58:48	LOAD/TRANS/016	Load	Test Shop (not used)	Administrator	Audi/A3/BR09	JP	Completed

Screenshot 37: Van point of sale – Validate Product Transfer:

- Only Supervisor can Validate the transfer.



The screenshot shows the PITS Point of Sale interface. The top navigation bar includes 'Point of Sale', 'Dashboard', 'Orders', 'Products', 'Van Stock Transfer Unload', 'Reporting', and 'Configuration'. The main header area shows the breadcrumb path: 'UNLOAD/TRANS/020 / Transfers' and the specific record ID '/STOCK_TRANS/024'. A 'Validate' button is highlighted with a red box. Other buttons include 'Print', 'Print Labels', 'Cancel', 'Draft', 'Waiting', 'Ready', and 'Done'. The right sidebar shows a notification for 'Administrator' with the message 'Transfer created'. The main content area displays the transfer details:

Contact /STOCK_TRANS/024

Scheduled Date 08/29/2024 13:58:54

Operation Type My Company: VAN SALE UNLOAD

Source Location Van

Destination Location WH/Stock

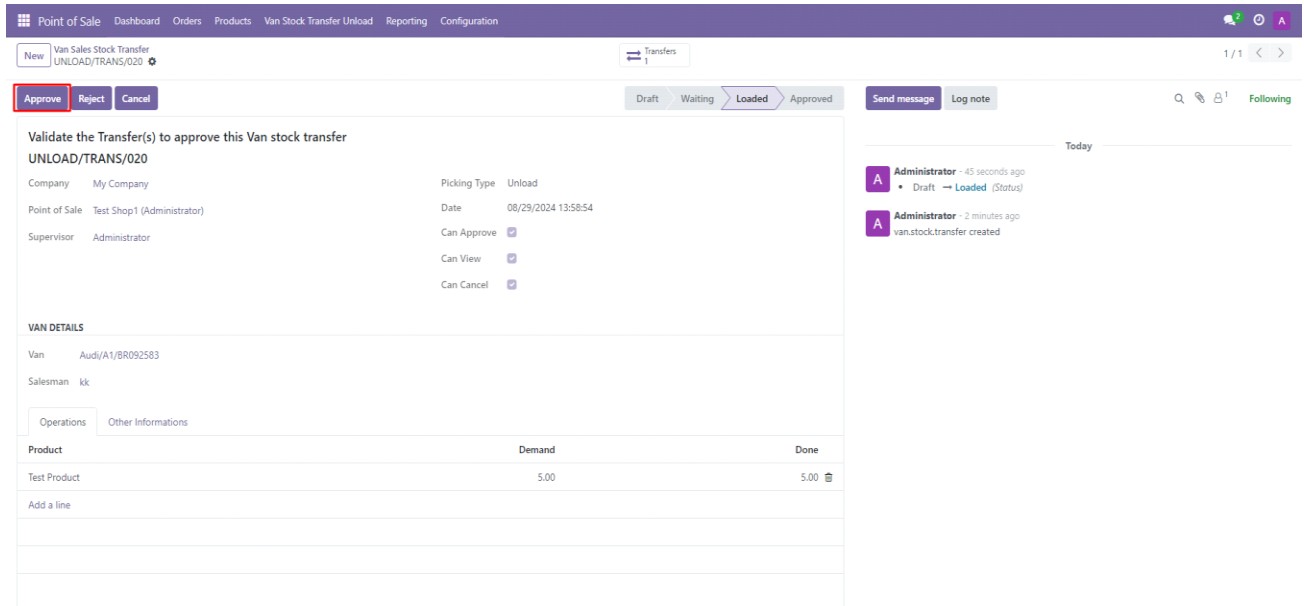
Source Document e.g. PO0032

Product	Demand	Quantity
Test Product	5.00	5.00

Buttons for 'Operations', 'Additional Info', and 'Note' are visible below the table. The 'Validate' button is highlighted in red.

Screenshot 38: Van point of sale – Approve Unload Transfer:

- Only Supervisor can Approve the transfer.



Point of Sale Dashboard Orders Products Van Stock Transfer Unload Reporting Configuration

New Van Sales Stock Transfer UNLOAD/TRANS/020 Transfers 1/1

Approve Reject Cancel Draft Waiting Loaded Approved Send message Log note

Validate the Transfer(s) to approve this Van stock transfer
UNLOAD/TRANS/020

Company My Company Picking Type Unload
Point of Sale Test Shop1 (Administrator) Date 08/29/2024 13:58:54
Supervisor Administrator Can Approve
Can View
Can Cancel

VAN DETAILS

Van Audi/A1/BR092583
Salesman kk

Operations Other Informations

Product	Demand	Done
Test Product	5.00	5.00
Add a line		

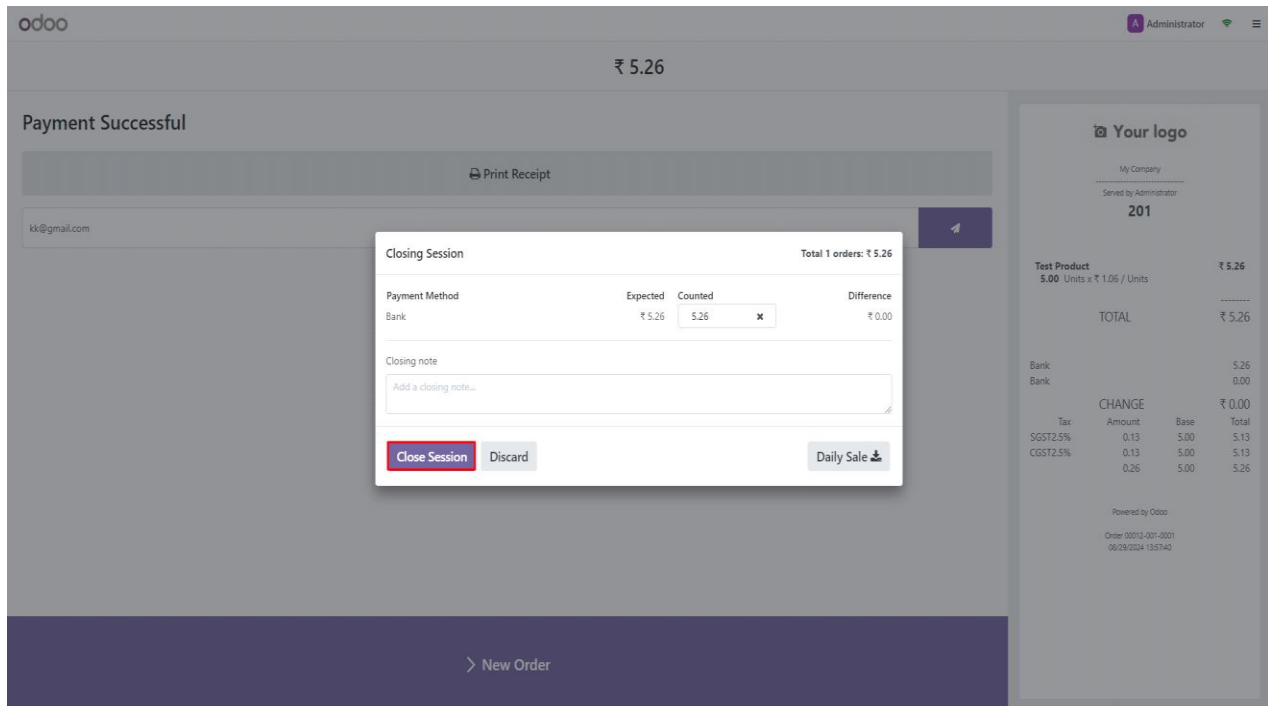
Today

Administrator - 45 seconds ago
• Draft → Loaded (Status)

Administrator - 2 minutes ago
van.stock.transfer created

Screenshot 39: Van point of sale – Close session:

- Click 'Close' in POS terminal.
- Rectify the cash differences.
- Click *Close Session*.



4. Brief Description

This module adds new features point of sale that are specific to VAN sale. Each van stock is recorded. Mainly two types of functions or operations take place, that can be said as loading operation and the unloading operation. And the two operations get recorded. This module mainly adds new features to the point-of-sale module. Here in this Van sale module mainly two user groups created manager and salesman. Where managers have all the access in modules, on the other hand the salesman only has certain access.

Initial step-by-step description

Step 1 - Install the module Van Point of Sale.

Step 2 - Goto inventory module and activate the settings option.

Step 3 - Set user groups for the corresponding users.

Step 4 - Add the location in the location setting.

Step 5 - Add the operation types in module inventory.

Step 6 - Then initiate the van stock transfer loading process.

Step 7 - The load should be validated before it is approved to transfer state.

Step 8 - The manager should give them access to transfer the load.

Step 9 - Then create a new point sale.

Step 10 - While creating new POS add the operation type to it.

Step 11 - After sale we can close the sale session in the POS module.

Step 12 - If the product didn't get sold then we should make an unloading process then only we can close the session.

5. Technical Requirements / Compatible With:

- Technical Requirements: Odoo point of sale, Inventory, Fleet Module.
- Compatible with: Odoo 17.0.

6. Changes Log / Release Notes

Version 1.0.2: September 2024

- Role access privilege set for salesman and supervisor.

Version 1.0.1: August 2024

- Automatic updating of product line while unloading operation.
- Only Products in the Van location is visible in POS sale.

Version 1.0.0: April 2023

- Initial version.

7. Support

If you have questions, use our contact form at webshopextension.com or email at support@webshopextension.com.